



HCC/SEC/2023

March 30, 2023

BSE Limited The Corporate Relationship Department, 1 st Floor, Phiroze Jeejebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code - 500185	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol - HCC
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Dear Sir/Madam,

Sub.:Intimation regarding completion of merger of certain Subsidiary Companies

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly take note that the merger of HCC Concessions Limited, HCC Power Limited, HCC Energy Limited and Dhule Palesner Operations & Maintenance Limited (Subsidiary Companies) into HCC Infrastructure Company Limited (Wholly Owned Subsidiary) has been completed on March 30, 2023.

The disclosure pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed herewith as "**Annexure A.**"

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Encl.: a/a

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

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**ANNEXURE A****Disclosures pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015**

Sl. No.	Particulars	Details
1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as size, turnover etc.	Merger of HCC Concessions Limited, HCC Power Limited, HCC Energy Limited and Dhule Palesner Operations & Maintenance Limited (Subsidiary Companies) into HCC Infrastructure Company Limited (Wholly Owned Subsidiary)
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not applicable
3.	Area of business of the entity(ies)	Infrastructure
4.	Rationale for amalgamation/merger	To consolidate and rationalize the group holding structure of HCC Infrastructure Company Limited (Wholly Owned Subsidiary)
5.	In case of cash consideration – amount or otherwise share exchange ratio	Not applicable
6.	Brief details of change in shareholding pattern (if any) of listed entity	There will be no change in the shareholding pattern of Hindustan Construction Company Limited