



CIN No. : L26943RJ1979PLC001935
Phone : 01462 228101-6
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SHREE CEMENT LTD.

An ISO 9001, 14001, 50001 & OHS 18001 Certified Company

Regd. Office:

BANGUR NAGAR, POST BOX NO.33, BEAWAR 305901, RAJASTHAN, INDIA

SCL/BWR/SE/2023-24/
25th September, 2023

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex, Bandra (East)
MUMBAI – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
MUMBAI – 400 023

SCRIP CODE: SHRECEM EQ

SCRIP CODE 500387

Attn: Listing Department

Sub: Intimation of outcome of meeting of “NCD Committee” constituted by the Board to consider offering for subscription of Non-Convertible Debentures

Dear Sirs,

In continuation to our letter dated 19th September, 2023 and pursuant to Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (“Regulations”) read with Para A of Part A of Schedule III of the Regulations, we hereby inform you that the **“NCD Committee”** of the Board of Directors of the Company at its meeting held today, has approved the issuance of secured, rated, redeemable, taxable, non-convertible debentures (“NCDs”) with a base issue size of Rs. 350 crore with an option to retain oversubscription upto Rs. 350 crore aggregating to a total Issue size of upto Rs. 700 crore (Rupees Seven Hundred Crores) on private placement basis to certain eligible investors permitted to invest in the NCDs under applicable laws.

As required under the said regulations, the relevant details of the issuance are given at **Annex-1**.

The meeting of the NCD Committee of the Board of Directors of the Company commenced at 9.30 AM and concluded at 9.45 AM on the same day.

Thanking you,

For **SHREE CEMENT LIMITED**

(S.S. KHANDELWAL)
COMPANY SECRETARY

JAIPUR OFFICE : SB-187, Bapu Nagar, Opp. Rajasthan University, JLN Marg, Jaipur 302015
Phone : 0141 4241200, 4241204, Fax : 0141 4241219
NEW DELHI OFFICE : 122-123, Hans Bhawan, 1, Bahadurshah Zafar Marg, New Delhi 110002
Phone : 011 23370828, 23379218, 23370776, Fax : 011 23370499
CORP. OFFICE : 21, Strand Road, Kolkata 700001 Phone : 033 22309601-4 Fax : 033 22434226



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Annex-1

S. No.	Particulars	Details
1.	Size of the issue	Base issue size of Rs. 350 crore with an option to retain oversubscription upto Rs. 350 crore aggregating to a total Issue size upto Rs. 700 crore. (Face Value of Rs. 1,00,000 each for cash at Par)
2	Whether proposed to be listed, if yes, name of the stock exchange(s)	Proposed to be listed on debt segment of :- 1. BSE Limited 2. National Stock Exchange of India Ltd.
3	Tenure of the instrument- date of allotment and date of maturity;	Deemed date of Allotment: 26.09.2023 Date of Maturity : 26.10.2030
4	Schedule of payment of coupon/ interest and principal;	Interest payable on annual basis and on redemption. Repayment : Upon redemption on 26.10.2030
5	Charge/security, if any, created over the assets	First pari-passu charge by way of equitable mortgage over the specific immovable property of the Company and First pari-passu Charge by way of Hypothecation over movable fixed assets of the Company.
6	Special right/ interest/ privileges attached to the instrument and changes thereof	Nil
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
8	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

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