

**Date: 07.12.2024**

**TO,**  
**Department of Corporate Services**  
BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

**SCRIP NAME: CAPTAIN TECHNOCAST LTD**

**Subject: Intimation of proposal accepted by board for acquisition of 15,00,000 warrant convertible into equity shares issued by CAPTAIN POLYPLAST LTD**

We wish to inform you that the Board of Directors of the Company have approved a proposal to acquire 15,00,000 warrants which is convertible into equity issued by CAPTAIN POLYPLAST LTD at an issue price of Rs.72/- per warrant .

The details required under SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015 read with SEBI Circular No. CIR / CFR / CMD 4/2015 dated 9<sup>th</sup> September, 2015 are as under: -

S.N.	PARTICULARS	DETAILS
1.	Name Of The Target Entity, Details In Brief Such As Size, Turnover Etc.;	CAPTAIN POLYPLAST LIMITED PRFERENTIAL ISSUE OF 48,00,000 WARRANTS
2.	Whether The Acquisition Would Fall Within Related Party Transaction(S) And Whether The Promoter/ Promoter Group/ Group Companies Have Any Interest In The Entity Being Acquired? If Yes, Nature Of Interest And Details Thereof And Whether The Same Is Done At "Arms Length";	Company does not Hold any Shares Of Captain Polyplast Ltd. Post Acquisition Of 15,00,000 Warrant Shareholding Of Our Company In Captain Polyplast Ltd Will Be 2.49%
3.	Industry To Which The Entity Being Acquired Belongs;	IRRIGATION , solar, pvc pipes & fittings
4.	Objects And Effects Of Acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity	The company is group company.
5.	Brief Details Of Any Governmental Or Regulatory Approvals Required For The Acquisition	Not applicable.
6.	Indicative Time Period For Completion Of The Acquisition;	Not applicable.
7.	Nature Of Consideration - Whether Cash Consideration Or Share Swap And Details Of The Same	Cash Consideration
8.	Cost Of Acquisition Or The Price At Which The Shares Are Acquired;	issue price of Rs.72/- per warrant convertible into equity
9.	Percentage Of Shareholding / Control Acquired And / Or Number Of Shares Acquired;	Prior to acquisition 0% Post-acquisition 2.49%

10.	Brief Background About The Entity Acquired In Terms Of Products/Line Of Business Acquired, Date Of Incorporation, History Of Last 3 Years Turnover, Country In Which The Acquired Entity Has Presence And Any Other Significant Information (In Brief);	IRRIGATION , solar, pvc pipes & fittings
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Kindly take the same on record.

Thanking you,

**FOR, CAPTAIN TECHNOCAST LIMITED**

**SHAILESH K. BHUT  
(WHOLETIME DIRECTOR)  
DIN NO.: 03324485**

**PLACE: RAJKOT  
DATE: 07.12.2024**