

To, **BSE Limited** P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

National Stock Exchange of India Limited Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code 542774 **Ref: MUFIN**

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("SEBI Listing Regulations"): - Execution of Finance Agreement by the Company

Dear Sir,

Pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations, it is hereby informed that the Company has entered into a finance agreement for availing loan facility with United States International Development Finance Corporation, a U.S. Government's development finance institution on December 18, 2024 for the financial facility up to the sum of USD 18,000,000 (United States Dollars Eighteen Million).

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

This is for your information and record.

Thanking you,

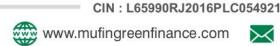
For Mufin Green Finance Limited

Mayank Pratap Singh Company Secretary & Compliance Officer

Date: 19.12.2024 Place: Delhi

Encl: as above

011-42610483







Annexure-A

S. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered;	The finance agreement has been entered into between Mufin Green Finance Limited ("Borrower"), and United States International Development Finance Corporation ("Lender/DFC"); and such agreement, "Finance Agreement").
2	Purpose of entering into the agreement;	The Finance Agreement has been entered into to enable the Borrower to financing the onward lending business.
3	Size of agreement;	The Finance Agreement has been entered into in respect of loan facility for an amount up to \$18,000,000 (US Dollar Eighteen Million Only)
4	Shareholding, if any, in the entity with whom the agreement is executed;	NIL
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The Finance Agreement does not contain terms pertaining to right to appoint directors, first right to share subscription in case of issuance of share or right to restrict change in capital structure. The Lender shall have charge on (i) the unencumbered present and future
		Downstream Loan receivables2 equal to (the value of which shall be reflected on the Borrower's balance sheet) not less than 110% of the principal amount of the Loan outstanding and accrued interest from time to time (to be tested quarterly) (such receivables, the "DFC Pledged Receivables" and the related portfolio of Downstream Loans, the "DFC Pledged Portfolio"), (ii) the rights of the Borrower in the loan and financial lease
×		agreements executed in respect of the Downstream Loans comprising the DFC Pledged Portfolio, and (iii) all rights, title, interests, claims, awards, and judgments in favor of the Borrower in respect of any of the foregoing, in each case pursuant to documentation satisfactory to DFC.
6	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	NA
7	whether the transaction would fall	NA

CIN: L65990RJ2016PLC054921









MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

	within related party transactions? If yes,		
	whether the same is done at "arm's		
	length"		
8	in case of issuance of shares to the	NA	
	parties, details of issue price, class of		
	shares issued		
9	In case of loan agreements, details of	Details of the	Lender:
	lender/borrower, nature of the loan,	lender/borrower	United States
	total amount of loan granted/taken,	lender, borrower	International
	total amount outstanding, date of		Development
	execution of the loan		Finance Corporation
	agreement/sanction letter, details of the		Timanec corporation
	security provided to the lenders / by the		Borrower
	borrowers for such loan or in case		<u>borrower</u>
	outstanding loans lent to a party or		Mufin Green
	borrowed from a party become material		Finance Limited
			Finance Limited
	on a cumulative basis;	Nature of the loan	Term Loan
		Total amount of loan	
			Up to \$18,000,000
		granted	(US Dollar Eighteen Million Only)
		Date of execution of	, .
		the finance	December 18, 2024
		agreement/sanction	
		Details of the	(i) the
		security provided to	unencumbered
		the lenders	present and future
		the lenders	Downstream Loan
			receivables2 equal
			to (the value of
			which shall be
			reflected on the
			Borrower's balance
			sheet) not less than
			110% of the
			principal amount of
			the Loan
			outstanding and
			accrued interest
			from time to time
			(to be tested
			quarterly) (such
			receivables, the
			"DFC Pledged
			Receivables " and
1			the related portfolio
			of Downstream
			Loans, the " DFC
			Pledged Portfolio"),
			(ii) the rights of the
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			Borrower in the loan and financial lease agreements executed in respect of the Downstream Loans comprising the DFC Pledged Portfolio, and (iii) all rights, title, interests, claims, awards, and judgments in favor of the Borrower in respect of any of the foregoing, in each case pursuant to documentation satisfactory to DFC
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	NA	,
11	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): 1. Name of parties to the agreement; 2. Nature of the agreement; 3. Date of execution of the agreement; 4. Details of amendment and impact thereof or reasons of termination and impact thereof.	NA	

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