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SRL/18-19/35

October 01, 2018

The Secretary
The Stock Exchange, Mumbai
MUMBAI - 400 001
Scrip Code: 500336

The Manager (Listing Department)
The National Stock Exchange of India Ltd.
Mumbai - 400051

NSE Symbol: SURYAROSNI

SUB: INTIMATION FOR REAFFIRMATION IN CREDIT RATINGS OF SURYA ROSHNI LIMITED ON ENHANCED AMOUNT.

Madam / Sir,

In terms of Regulation 30 read with Para A of Part A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that CARE Ratings vide its letter dated 28th September, 2018 has **reaffirmed Credit Rating** of Surya Roshni Limited as mentioned hereunder:

In respect of the Company, Care Rating has Reaffirmed Short Term Bank Facilities rating to Care A1 on the enhanced amount of Rs. 1103.32 Crore (enhanced from Rs. 1066.00 Crore) and its Long Term Bank Facilities rating to Care A+ on the enhanced amount of Rs. 1242.54 crore (enhanced from Rs. 1193.29 crore). The ratings are reaffirmed on account of consistent track record of profitable operations and diversified product profile characterized by established brand name with an extensive nation-wide marketing network, integrated operations in the lighting businesses and healthy growth in operations post-merger of e-SGSTL with the Company.

The aforesaid ratings are based on the audited financials for the year ended 31st March, 2018 and unaudited financials for the first Quarter of the financial year 2018-19 and also taking cognizance of the commencement of production from the enhanced ERW pipe manufacturing facilities at Hindupur (Andhra Pradesh), advance stages of execution of 3LPE coating plant at Anjar, Gujarat and benefits of overall synergy, experienced management and greater integration.

Thanking you,

Yours faithfully,

SPOC Surva Roshni Limited

B B Singal

NEW DELHI

Sr. V.P & Company Secretary