

Date: February 28, 2020

The BSE Limited 1 st floor, New Trading Ring Rotunda Bldg, P.J Towers Dalal Street, Mumbai -400 001	The National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor Plot No. C/1, G. Block Bandra Kurla Complex Bandra (East), Mumbai – 400 051
Script Code: 500259	Script Code: LYKALABS

Subject: Proceedings of Meeting of Secured Creditors of the Company convened pursuant to Order of Hon'ble National Company Law Tribunal, Ahmedabad Bench for the purpose of approving merger of Lyka Healthcare Limited (Wholly Owned Subsidiary) with Lyka Labs Limited

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we forward herewith the proceedings of NCLT Convened Meeting of Secured Creditors of the Company held on February 28, 2020 at the Registered Office Address of the Company i.e. 4801/B & 4802/A, GIDC Industrial Estate, Ankleshwar, Gujarat-393002.

Thanking you
For,
Lyka Labs Limited



Piyush Hindia
Company Secretary

Encl: a/a



PROCEEDINGS OF THE MEETING OF SECURED CREDITORS OF THE COMPANY HELD ON 28TH FEBRUARY, 2020 AT 11.30 AM AT REGISTERED OFFICE OF THE COMPANY AT 4801/B & 4802/A, GIDC, INDUSTRIAL ESTATE, ANKLESHWAR 393002 PURSUANT TO AN ORDER OF HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD

The meeting of the Secured Creditors of the Company (Transferee) held on 28th February, 2020 at 11.30 AM at Registered office of the Company at 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar 393002 for seeking approval of the Secured Creditors to the proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited Pursuant to an order passed on 19th December, 2019 by Hon'ble National Company Law Tribunal, Ahmedabad.

- I. **Chairman:** Mr. Manish I Shah, Practicing Chartered Accountant appointed by Hon'ble National Company Law Tribunal (NCLT), Ahmedabad as a Chairman pursuant to their order dated 19th December, 2019 occupied the Chair.
- II. **Present:** Mr. Yogesh B. Shah, Executive Director & CFO and Mr. Piyush G. Hindia, Company Secretary were present. Mr. Kaushal Doshi, of M/s Kaushal Doshi & Associates, Practicing Company Secretary who was appointed as Scrutinizer by the NCLT was present.
- III. **Quorum:** Mrs. Priyanka D. Vadgama, Authorized Representative appointed by The International Asset Reconstruction Company Private Limited was present in the Meeting. As per NCLT order, one person was the quorum.

The Chairman informed that the meeting of Secured Creditors was convened for the purpose of seeking their approval to the proposed merger of Lyka Health Care Ltd wholly owned Subsidiary with Lyka Labs Ltd. He then moved the resolution as mentioned in the Notice which was seconded by Mrs. Priyanka D. Vadgama.

The voting was then taken by polling paper and handed over to Scrutinizer. The Scrutinizer has provided his report to the Chairman and as per the report, the Chairman declared that the resolution was passed unanimously.



Manish I Shah
Chairman of the Secured Creditor Meeting

Date: February 28, 2020

Place: Ankleshwar