

27th October, 2023

BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai- 400 001
BSE scrip code: 543635

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE symbol: PPLPHARMA

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report

Please find enclosed herewith the Certificate dated 26th October, 2023 issued by M/s. Ainesh Jethwa & Associates, Practising Company Secretaries, in respect of the ‘Reconciliation of Share Capital Audit’ of our Company for the quarter ended 30th September, 2023 in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

Thanking you,

Yours truly,
For **Piramal Pharma Limited**

TANYA Digitally signed
by TANYA SANISH
SANISH Date: 2023.10.27
17:01:39 +05'30'

Tanya Sanish
Company Secretary

Encl: as below

Reconciliation of Share Capital Audit

1. For Quarter ended : 30th September, 2023
 2. Scrip code : BSE: 543635, NSE: PPLPHARMA
ISIN : INE0DK501011
 3. Face value : Rs. 10/- per Equity Share
 4. Name of the Company : Piramal Pharma Limited
 5. Registered Office : Ground Floor, Piramal Ananta, Agastya Corp. Park, Kamani Junction, LBS Marg, Kurla, Mumbai 400070
 6. Correspondence Address : Ground Floor, Piramal Ananta, Agastya Corp. Park, Kamani Junction, LBS Marg, Kurla, Mumbai 400070
 7. Telephone & Fax Nos. : Tel No. : 022 - 3802 3000 / 4000
Fax No. : 022 – 3802 3884
 8. E-mail Address : shareholders.ppl@piramal.com
 9. Names of the Stock Exchanges where the company's securities are listed : 1. BSE Limited
2. National Stock Exchange of India Limited
- | | Number of Shares | % of Total Issued Capital |
|---|-------------------------|----------------------------------|
| 10. Issued Capital | 1,32,29,48,130 | 100.00 % |
| 11. Listed Capital | 1,32,29,23,098 | 99.99 % |
| 12. Held in dematerialized form in CDSL | 46,89,34,377 | 35.44 % |
| 13. Held in dematerialized form in NSDL | 85,39,88,721 | 64.55 % |
| 14. Physical (Rights Issue abeyance shares) | 25,032 | 0.001 % |
| 15. Total No. of Shares (12+13+14) | 1,32,29,48,130 | |

16. Reasons for difference if any, : Between (10 & 11) and Between (11 & 15)
 between 25,032 Rights shares, which were held in
 (10 & 11) (10 & 15) (11 & 15). abeyance subject to legal proceedings,
 were issued and allotted on 27th
 September, 2023 pursuant to court
 order. The listing and trading approvals
 were however received after the close of
 quarter.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of Shares	Applied/ Not Applied for Listing.	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for stock exchange
Rights Issue of Equity Shares allotted on 22-08-2023	12,96,04,598	Applied	BSE Limited, National Stock Exchange of India Limited	Yes	Yes	N.A.
Rights Issue of Equity Shares (held in abeyance) allotted on 27-09-2023	25,032	Applied	BSE Limited, National Stock Exchange of India Limited#	Yes	Yes	N.A.

The Company received listing and trading approvals post the quarter ended 30th September, 2023.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of members is updated. : Yes
 (Yes/ No).
 If not, updated up to which date

19. Reference of previous quarter with : N.A.
 regards to excess dematerialized shares,
 if any.

20. Has the company resolved the matter : N.A.
 mentioned in point No. 19 above in the
 current quarter? if not, reason why:

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Ms. Tanya Sanish
Company Secretary
022 - 3802 3000 / 4000
Fax No. : 022 – 3802 3884
23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor : Aineshkumar Jethwa
Ainesh Jethwa & Associates
Practicing Company Secretaries
Mem. No. : ACS 27990 | COP No.: 19650
Address: D-46, Shree Vigneshwar CHS, Plot 257, Sector 2, Charkop, Kandivali West, Mumbai-400067
Phone No. 8369154271 / 9867278414
24. Appointment of common agency for share registry work : **Link Intime India Private Limited**
C-101, 247 Park, L B S Marg,
Vikhroli West, Mumbai - 400083
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.) : NIL

For Ainesh Jethwa & Associates
Practising Company Secretaries
Peer Review Certificate No. 1727/2022

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A JETHWA

Digitally signed by AINESH BHUPENDRA
JETHWA
DN: c=IN, postalCode=400005,
ou=CSAINESHJETHWA, o=AINESH BHUPENDRA
JETHWA, cn=Practising
Company Secretary
SerialNumber=71102790E001468143
c=IN, ou=CSAINESHJETHWA, o=AINESH BHUPENDRA
JETHWA, cn=Practising
Company Secretary
Date: 2023.10.26 16:45:10 +05'30'

Aineshkumar Jethwa
Proprietor
Membership No. ACS 27990
COP No.: 19650
UDIN: A027990E001468143

Place: Mumbai
Date: 26th October, 2023