

यूको बैंक  
सम्मान आपके विश्वास का



UCO BANK

Honours Your Trust

HO/Finance/Share/146/2018-19

Date : 21.10.2019

The Manager  
Listing Department  
National Stock Exchange of India Ltd.  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

The Deputy General Manager  
Bombay Stock Exchange Ltd.,  
Floor 25  
Pheroj Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir,

**Board to consider issue of Basel III compliant Tier- 2 Bonds aggregating to Rs.500 crore.**

We inform that Board of Directors of the Bank will consider issue of Basel III compliant Tier- 2 Bonds aggregating to Rs.500 crore at its meeting scheduled to be held on 24<sup>th</sup> October, 2019.

Above information is furnished pursuant to compliance with Regulation 29 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015,

Yours faithfully,

  
(N Purna Chandra Rao)  
Company Secretary

