

Date: 12<sup>th</sup> January, 2022

To, The Manager, Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 533080	To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ
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Dear Sir,

**Sub: Outcome of the Circular Resolution Passed by the Board of Directors dated 12<sup>th</sup> January, 2022.**

We wish to inform you that the Board of Directors of Mold-Tek Packaging Limited, on 12<sup>th</sup> January, 2022 has passed the following resolutions:

- a) 1,50,000 shares granted on 23<sup>rd</sup> December, 2020 under the MTPL ESOS -2016 which has been approved in the 19<sup>th</sup> AGM of the company held on 19<sup>th</sup> September, 2016- **Partial Allotment of 37,568 Equity Shares of Rs. 5/- each pursuant to exercise of options.**
- b) Approved the Forfeiture of 11,667 Partly Paid-Up Equity Shares of Rs. 1.25/- Each on which the First And Final Call Money Remains Unpaid.

a) **Statement of disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 relating to Allotment of 37,568 Equity Shares of Rs. 5/- each:**

Particulars	Details
Brief details of options granted	1,50,000 options were granted on, 23 <sup>rd</sup> December, 2020
Details of compliance of Scheme	The scheme is prepared in accordance with <b>Securities Exchange Board of India (Share Based Employee Benefits) Regulations 2014.</b>
Total number of shares covered by these options	3,00,000
Pricing formula;	Exercise price for the purpose of the grant of options shall be the price as reduced upto a maximum of 50% of the closing market price of the equity shares of the company available on the Stock Exchange on which the shares of the Company are listed on the date immediately preceding the grant date, subject to minimum of the face value of the Equity Shares. If equity shares are listed on more than one stock exchange, then the closing price on the stock exchange having higher trading volume shall be considered as the closing market price.
Options vested	37,568
Time within which option may be exercised	Starts from the date of vesting and expires not



	later than 2 months from the date of vesting of options.
Options exercised	37,568
Money realized by exercise of options	Rs. 94,32,310/-
The total number of shares arising as a result of exercise of option	37,568 Equity Shares of Rs 5/- each
Options lapsed	NIL
Variation of terms of options	Not Applicable
Brief details of significant terms	The employees are granted options under category-5. Pursuant to which the employees can exercise number of options.
Subsequent changes or cancellation or exercise of such options	Not Applicable
Diluted earnings per share pursuant to issue of equity shares on exercise of options	Rs. 5.81 /-*

\*As per unaudited financials for the quarter ended 30<sup>th</sup> September, 2021

### **NOTIFICATION FOR ISSUE OF SHARES UNDER MTPL ESOS 2016**

S.No	Particulars		
1	Company name and address of Registered Office	Mold-Tek Packaging Limited Regd office : Plot # 700, Road No. 36, Jubilee Hills, Hyderabad – 500 033, Telangana	
2	Name of the Stock Exchanges on which the company's shares are listed	BSE Limited and National Stock Exchange Limited (NSE)	
3	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange:	5 <sup>th</sup> December, 2016 to BSE and on 6 <sup>th</sup> December, 2016 to NSE	
4	Filing Number, if any	Not Applicable	
5	Title of the Scheme pursuant to which shares are issued, if any:	MTPL ESOS 2016. (The "Scheme").	
6	Kind of security to be listed	Equity Shares	
7	Par value of the shares	Rs 5/- ( Rupees five Only)	
8	Date of issue of shares	12 <sup>th</sup> January, 2022	
9	Number of shares issued	37,568	
10	Share Certificate No., if applicable	Not Applicable	
11	Distinctive number of the share, if applicable	30210958 to 30248525	
12	ISIN Number of the shares if issued in Demat	INE893J01029	
		<b>For Category 1</b>	<b>For Category 2</b>
		23,955 Shares	13,613 Shares
13	Exercise price per share	Rs. 246/-	Rs. 260/-
14	Premium per share	Rs. 241/-	Rs. 255/-
15	Total Issued shares after this issue	30248525	
16	Total Issued share capital after this issue	Rs. 15,12,42,625/-	
17	Details of any lock-in on the shares	Not Applicable	
18	Date of expiry of lock-in	Not Applicable	

19	Whether shares identical in all respects to existing shares if not, when will they become identical	Yes
20	Details of listing fees, if payable	Not Applicable

**b) Statement of disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 relating to Forfeiture of 11,667 Partly Paid-Up Equity Shares of Rs. 1.25/- Each on which the First And Final Call Money Remains Unpaid.**

Please refer to our earlier intimations dated 16<sup>th</sup> September 2021, 1<sup>st</sup> October 2021, 18<sup>th</sup> October 2021, 28<sup>th</sup> October 2021, 29<sup>th</sup> October 2021, 1<sup>st</sup> November 2021, 9<sup>th</sup> November 2021 and 4<sup>th</sup> December 2021 in relation to the payment of first and final call of INR 135/- per equity share (consisting of face value of INR 3.75/- and a premium of INR 131.25/- per equity share) (**'First and Final Call'**) in respect of 5,55,330 partly paid-up equity share of Mold-Tek Packaging Limited (**'Company'**) by the shareholders whose names appeared on the register of members as on 23<sup>rd</sup> September 2021 (i.e., the record date) (**'Partly Paid-up Equity Shareholders'**). The aggregate amount payable by the Partly Paid-up Equity Shareholders towards First and Final Call was INR 7,49,69,550/-.

The Partly Paid-up Equity Shareholders were requested to pay the First and Final Call by Wednesday, 20<sup>th</sup> October 2021. As of 20<sup>th</sup> October 2021, the Company received money on 5,32,563 partly paid-up equity shares aggregating to INR 7,18,96,005/-. Accordingly, the Company completed the process of transition of 5,32,563 partly paid-up equity shares into fully paid-up equity shares and procured listing and trading approval for these shares on 23<sup>rd</sup> November, 2021.

In the best interest of the shareholders, the Company on 28<sup>th</sup> October 2021, issued a reminder cum forfeiture notice to the remaining Partly Paid-up Equity Shareholders who failed to pay the First and Final Call by 20<sup>th</sup> October 2021 and granted an additional period of 15 days from 29<sup>th</sup> October, 2021 till 12<sup>th</sup> November 2021 for the payment of First and Final Call. As of 12<sup>th</sup> November 2021, the Company received money on 11,100 partly paid-up equity shares aggregating to INR 14,98,500. Accordingly, the Company completed the process of transition of 11,100 partly paid-up equity shares into fully paid-up equity shares and procured listing and trading approval for these shares on 9<sup>th</sup> December, 2021.

In this regard, we wish to inform you that, the Company has not received First and Final Call money on 11,667 partly paid-up equity shares (due to be received on 12<sup>th</sup> November 2021), and accordingly, the Board vide Circular Resolution dated today i.e., 12<sup>th</sup> January 2022, has decided to forfeit such equity shares. The Company will complete the procedural formalities regarding the forfeiture of such equity shares in due course.

Kindly take the above information on record.

Thanking you,

**For Mold-Tek Packaging Limited**




**Thakur Vishal Singh**  
Company Secretary