



## MAYUR UNIQUOTERS LIMITED

Manufacturers of Artificial Leather/PVC Vinyl

**Ref: MUL/SEC/2022-23/29**

**Date: April 26, 2022**

To,

BSE Ltd.  
Phirozee Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001  
**Scrip Code: 522249**

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G-  
Block, Bandra-Kurla Complex, Bandra (East),  
Mumbai- 400 051  
**Trading Symbol: MAYURUNIQ**

**Sub: Buyback of Equity Shares - Completion of extinguishment/destruction of a total of 6,25,000 Equity Shares**

Pursuant to the Public Announcement dated Wednesday, February 09, 2022, published on Thursday, February 10, 2022 (the "**Public Announcement**") and the Letter of Offer dated Friday, March 11, 2022 (the "**Letter of Offer**"), the Tendering Period for the Buyback opened on Thursday, March 24, 2022 and closed on Wednesday, April 06, 2022.

Pursuant to Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations"), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished/ destroyed	Equity share capital after the said extinguishment (Number of Equity Shares)
4,45,77,600	6,25,000	4,39,52,600

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.



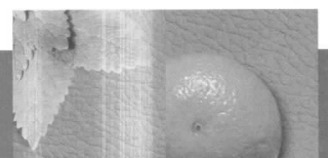
A Texture For Every Idea

**Correspondance Address:**

28, 4th Floor, Lakshmi Complex, MI Road, Jaipur-302001 (Rajasthan) India • Tel: +91-141-2361132 • Fax: +91-141-2365423

**Regd. Office & Works:** Village Jaitpura, Jaipur-Sikar Road, Jaipur-303704 (Rajasthan) India • Tel: +91-1423-224001 • Fax: +91-1423-224420

Email: info@mayur.biz • www.mayuruniquoters.com





## MAYUR UNIQUOTERS LIMITED

Manufacturers of Artificial Leather/PVC Vinyl

Pursuant to Regulation 11(iv) of the Buyback Regulations, we also enclose the certificate dated Tuesday, April 26, 2022 relating to the above extinguishment of 6,25,000 Equity Shares.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on Tuesday, April 19, 2022 and have been reproduced in Annexure A for ease of reference.

The above information is also being made available on the website of the Company:  
[www.mayuruniquoters.com](http://www.mayuruniquoters.com)

This is for your information and records.

Thanking You,

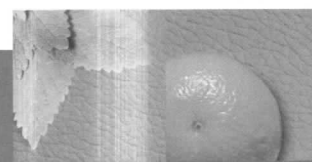
**For Mayur Uniquoters Limited**



**Dinesh Sharma**  
**Company Secretary and Compliance Officer**  
**Membership No. A44736**

Encl: As above

A Texture For Every Idea



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## MAYUR UNIQUOTERS LIMITED

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### Annexure A

The Shareholding Pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre-Buyback (1) (As on Record Date)		Post-Buyback (2)	
	Number of Shares	% to the Existing Equity Share Capital	Number of Shares	% to post Buyback Equity Share Capital
Promoters and persons acting in concert (collectively "the Promoters")	2,64,90,664	59.43	2,61,35,206	59.46
Foreign Investors (Including Non-Resident Indians, FIIs, FPIs, Foreign Mutual Funds)	20,63,643	4.63	1,78,17,394	40.54
Financial Institutions/Banks & Mutual Funds promoted by Banks/ Institutions	20,20,843	4.53		
Others (Public, Public Bodies Corporate, etc.)	1,40,02,450	31.41		
<b>Total</b>	<b>4,45,77,600</b>	<b>100</b>	<b>4,39,52,600</b>	<b>100</b>

(1) As on the record date i.e. Wednesday February 23, 2022.

(2) Post Extinguishment as on April 21, 2022.



*Handwritten signature*

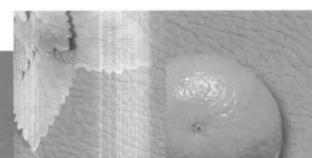
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Email: info@mayur.biz • www.mayuruniquoters.com



# Price Waterhouse Chartered Accountants LLP

To,  
Board of Directors  
Mayur Uniquoters Limited,  
Village – Jaitpura, Jaipur-Sikar Road,  
Tehsil – Chomu, Jaipur – 303 704  
Rajasthan, India

## Auditors' Certificate

- 1) This certificate is issued in accordance with the terms of our agreement dated April 23, 2022.
- 2) The accompanying declaration relating to extinguishment of equity shares bought back through tender offer by Mayur Uniquoters Limited (“the Company”) completed in the month of April 2022 (“Extinguishment Declaration”) has been prepared by the Company, to be submitted pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (as amended from time to time) (hereinafter referred to as the “Regulations”). We have signed the Extinguishment Declaration for identification purpose only.

## Management's Responsibility for the Extinguishment Declaration

- 3) The preparation of the Extinguishment Declaration is the responsibility of the Management of the Company including the creation and maintenance of all accounting and other records supporting its contents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Extinguishment Declaration.
- 4) The Management is responsible for cancellation / extinguishment of shares bought back including those held in dematerialised form under the Buyback offer during the period March 24, 2022 to April 06, 2022 as set out in the Extinguishment Declaration.
- 5) The Management is also responsible for ensuring extinguishment of shares and destruction of share certificates representing such shares and for providing us with a certificate from Central Depository Services (India) Limited for such extinguishment. Further, Management is responsible for ensuring that the Company complies with the requirements of the Regulations and the Companies Act, 2013 in relation to buy back of equity shares and for providing all the information to the Securities and Exchange Board of India.

## Auditors' Responsibility

- 6) Pursuant to the Regulations, it is our responsibility to examine and inspect the books and other records of the Company as at April 26, 2022 and certify that:
  - a. the particulars of equity shares, bought back and extinguished as detailed in the Extinguishment Declaration are in agreement with the unaudited books and other records of the Company as at April 26, 2022; and
  - b. the particulars of equity shares held in demat form and extinguished are in agreement with the certificate dated April 22, 2022 obtained by the Company from Central Depository Services (India) Limited.

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Price Waterhouse Chartered Accountants LLP, Building No. 8, 8Th Floor, Tower - B, DLF Cyber City,  
Gurgaon - 122 002  
T: +91 (124) 4620000, F: +91 (124) 4620620

Registered office and Head Office: Sucheta Bhawan, 11A Vishnu Digambar Marg, New Delhi – 110002

Price Waterhouse (a Partnership Firm) Converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPINAAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

- 7) The books and records referred above are subject to audit pursuant to the requirements under the Companies Act, 2013.
- 8) We conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- 9) We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

### **Conclusion**

- 10) Based on our examination and inspection as above, to the best of our knowledge and the information and explanations, we certify that:
  - a. the particulars of equity shares bought back and extinguished as detailed in the accompanying Extinguishment Declaration is in agreement with the unaudited books and other records of the Company as at April 26, 2022; and
  - b. the particulars of equity shares held in demat form and extinguished are in agreement with the certificate dated April 22, 2022 obtained by the Company from Central Depository Services (India) Limited.

### **Restriction on Use**

- 11) Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Regulations. Our obligations in respect of this certificate are entirely separate from, and our responsibility and liability is in no way changed by any other role we may have (or may have had) as auditors of the Company or otherwise. Nothing in this certificate nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as auditors of the Company.
- 12) This certificate has been issued for the sole use of the Board of Directors of the Company, to whom it is addressed, for submission to the Registrar of Companies, Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited, pursuant to the Regulations and should not be used by any other person or for any other purpose. Accordingly, we neither accept nor assume any duty or liability for any other purpose or to any other party to whom our report is shown or into whose hands it may come without our prior consent in writing.

For Price Waterhouse Chartered Accountants LLP  
Firm Registration Number: 012754N/N500016

Anurag Khandelwal  
Partner  
Membership Number: 078571

UDIN: 22078571AHUTIV3437  
Place: Gurugram  
Date: April 26, 2022

**EXTINGUISHMENT DECLARATION  
CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY  
MAYUR UNIQUOTERS LIMITED (the "Company")**

The certificate is being issued pursuant to the requirements of Regulations 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buy-back Regulations**").

Pursuant to the Public Announcement dated Wednesday, February 09, 2022 published on Thursday, February 10, 2022 and Letter of Offer dated Friday, March 11, 2022 the Buy-back opened on Thursday, March 24, 2022 and closed on Wednesday, April 06, 2022 (the "**Tendering Period**"). The following are the details of the Equity Shares bought back by the company during the said Tendering Period and extinguished.

A. The equity shares extinguished in dematerialized form are as under:

<b>Name of the Depository Participant and DP ID No.</b>	<b>Company's No./Client ID</b>	<b>A/c</b>	<b>Date of Extinguishment</b>	<b>No. of Equity Shares Extinguished</b>
Sushil Financial Services Private Limited [DP ID No: 12028900]	01933196		April 21, 2022	6,25,000

B. The equity shares destroyed in physical form are as under: There were no physical shares tendered in the Buyback.

C. The total equity shares extinguished/destroyed in dematerialized and Physical form are as under:

Total Number of Equity Shares Extinguished	6,25,000
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This is to certify that the above equity shares of the Company, being in dematerialized form were extinguished in compliance with the provisions of Regulation 11 of the Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and any amendments thereto. This is for your information and records.

<b>For Mayur Uniquoters Limited</b>	<b>For Mayur Uniquoters Limited</b>	<b>For Beetal Financial and Computer Services Pvt. Ltd. (Registrar to the Buyback)</b>
<b>Name: Suresh Kumar Poddar Designation: Chairman and Managing Director &amp; CEO Place: Jaipur Date: April 26, 2022</b>	<b>Name: Arun Kumar Bagaria Designation: Whole-Time Director Place: Jaipur Date: April 26, 2022</b>	<b>Name: S. P. Gupta Designation: Vice President Place: New Delhi Date: April 26, 2022</b>

Enclosed: Confirmation dated April 22, 2022 from Central Depository Services (India) Limited for extinguishment of Equity Shares in dematerialized form.

CC: Chartered Capital and Investment Limited, 418-C, 215-Atrium, Next to Court Yard Marriott Hotel, Andheri Kurla Road, Andheri (East) – 400093

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We have signed this Declaration for identification purposes only and this Declaration should be read in conjunction with our certificate dated April 26, 2022.



# Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2022-23/CA-263676.007

April 22 , 2022

**The Company Secretary,  
Mayur Uniquoters Limited**  
Village:Jaitpura  
Jaipur-Sikar Road  
JaipurJaipur, Rajashtan,  
India - 303704

Dear Sir,

**Sub:- Buyback**

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
263676.007	Debit ISIN INE040D01038	Mayur Uniquoters Limited # New Equity Shares Of Rs.5/- After Sub Division	21-Apr-2022	1	625000

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Sachin Kalsulkar**  
Deputy Manager – Operations

c.c **Beetal Financial And Computer Services (P) Limited**

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.  
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443  
Website : [www.cdslindia.com](http://www.cdslindia.com)