





REF: GPIL/NSE & BSE/2019/3817

Date: 29.04.2019

To,

The Listing Department,
 The National Stock Exchange Limited,
 Exchange Plaza, Bandra Kurla Complex,
 Bandra (E), MUMBAI – 400051
 NSE Symbol: GPIL

The Corporate Relation Department,
 The Stock Exchange, Mumbai,
 1st Floor, Rotunda Building,
 Dalal Street, MUMBAI – 400 001
 BSE Security Code: 532734

Dear Sirs,

Sub: Undertaking

This is with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018; the listed entities are required to submit the "Initial Disclosure" within 30 days from the beginning of the Financial Year if falling within the criteria mentioned in point no. 2.2 of the above mentioned circular for determining "Large Corporate".

We hereby confirm and undertake that our Company i.e. Godawari Power And Ispat Limited is not falling under the criteria mentioned for determining "Large Corporate" under point no. 2.2.iii as our credit rating for long term borrowings is CARE BBB; Stable. Hence, we are not falling under the criteria of "Large Corporate" as per above mentioned SEBI Circular.

This is for your kinf information.

Thanking you,

Yours faithfully,

For GODAWARI POWER AND ISPAT LIMITED

Y. C. RAO

COMPANY SECRETARY

SANJAY BOTHRA

CHIEF FINANCIAL OFFICER

Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007 certified company CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgar Fundio

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Corporate Address: Hira Arcade, Near New Bus Stand, Pandri, Raipur - 492001, Chhattisgarh, India