



Zee Learn Ltd.,
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Mumbai - 400070.

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CIN :L80301MH2010PLC198405



www.zeelearn.com

November 22, 2019

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Kind Attn.: Corporate Relationship/ Listing Department

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Sub: Additional data to Earnings Release for Q2 FY20 (Standalone and Consolidated)

Further to our letter dated November 14, 2019 on the captioned subject, please find attached some additional data to the Earnings Release, providing information relating to Key Business and Financial Indicators for the quarter and half year ended September 30, 2019.

This is for your information and records.

Thanking you.

Yours faithfully,

For Zee Learn Limited


Bhautesh Shah
Company Secretary



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Zee Learn Limited Q2 FY20 – Key Business & Financial Indicators

Key Business indicators

	September 2019 end	AY 2018-19 end	September 2018 end	AY 2017-18 end
Pre K Schools	1895	1939	1823	1831
K-12 Schools	135	130	128	124
Pre K Students	1,30,166	1,37,792	1,30,064	1,27,889
K-12 Students	77,705	63,328	56,200	55,628

Key Financial indicators (Standalone)

	Q2 FY 20	Q2 FY 19
Free Cash Flow (Rs in Cr)	97.60	36.83
EBITDA %	59%	47%

	H1 end FY20	H1 end FY19
Net Bank Borrowings (Rs in Cr)	129.67	150.25
Debt Equity Ratio	0.39	0.38

Key Financial indicators (Consolidated)

	Q2 FY 20	Q2 FY 19
Free Cash Flow (Rs in Cr)	157.03	(303.82)
EPS (Rs)	0.68	0.41
EBITDA %	38%	26%

	H1 end FY20	H1 end FY19
Net Bank Borrowings (Rs in Cr)	360.70	429.72
Debt Equity Ratio	0.62	0.79

ZEE LEARN LIMITED:

Zee Learn Limited is an Essel Group Company listed on National Stock Exchange (NSE), Bombay Stock Exchange (BSE) and on Luxemburg Stock Exchange, and is India's leading company in education segment with the fastest growing chain of K-12 schools and Asia's No 1 chain of pre-schools in its portfolio. The Company through its brand 'Zee Institute of Media Arts' (ZIMA), a TV and Film training institute, offers Certificate courses in Direction, Acting, Sound, Editing, Production and Cinematography. Another offering from the company, 'Zee Institute of Creative Art' (ZICA) is the nation's first full-fledged Classical and Digital Animation Training Academy that trains youth in classical 2D and modern 3D animation.

For additional information on financial results, please contact:

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