

एनएमडीसी



NMDC

एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674



No. 18(10)/2022- Sectt

13th October 2022

1) The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	2) National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
3) The Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata - 700001	

Dear Sir / Madam,

Sub: Intimation of Outcome of Board Meeting held on 13th October 2022 and Record Date for the purpose of the Scheme of Arrangement between NMDC Limited ("NMDC" or "Demerged Company") and NMDC Steel Limited ("Resulting Company") and their respective shareholders and creditors ("the Scheme")

Ref: Regulation 30, 42(1)(e) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"). BSE Equity Scrip ID: 526371, NSE Security ID: NMDC; BSE NCD Scrip ID: 959957

This is further to our letter dated 11.10.2022 regarding the approval of the Scheme by the Ministry of Corporate Affairs (MCA). With reference to the above subject and pursuant to Regulation 42(1)(e) of SEBI (LODR) Regulations, 2015, the Board of Directors of the Company at their meeting held on 13.10.2022 fixed the Record Date as Friday the 28th day of October 2022 for the purpose of identification of shareholders of the Demerged Company to whom the shares of the Resulting Company would be required to be issued and allotted by the Resulting Company pursuant to the Scheme.

The Board also at the said meeting, inter-alia, considered, approved, and took on record, the following:

1. MCA Order dated 06.10.2022 and declaration of effectiveness of the Scheme. The Scheme shall be effective from Appointed date (01.04.2021) and shall be operative from 13.10.2022 i.e., the date on which the certified copy of the Order of MCA sanctioning the Scheme is filed with the concerned Registrar of Companies.
2. BSE limited as the designated stock exchange for referring applications to Securities Exchange Board of India for seeking relaxation under Sub-rule 7 of Rule 19 of the Securities Contract (Regulation) Rules, 1957 ("Rules") from the strict enforcement of clause (b) to sub-rule (2) of rule 19 of the Rules for listing of equity shares of Resulting Company on the BSE Limited, the Calcutta Stock Exchange Limited and the National Stock Exchange of India Limited without making a public offer.
3. Appointed the Company Secretary and Compliance Officer as the authorized signatory of NMDC Limited (Demerged Company) and Shri Amitava Mukherjee, Director, NMDC Steel Ltd. as the authorized signatory for NMDC Steel Ltd. (Resultant Company)

The Board Meeting commenced at 3.30 p.m. and concluded at 5.00 p.m.

The above information is also available on the Company's website: www.nmdc.co.in.

Please take the above information on record.

Thanking you

Yours faithfully,
For NMDC Limited

A S Pardha Saradhi
ED (Company Secretary)