



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक

AX1/ISD/STEX/2022-23

Date: 11th October, 2022

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK

Dear Sir/ Madam,

Sub: Statement of Outstanding Debt securities for half year ended 30.09.2022.

In reference to SEBI Circular No. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021, please find the enclosed statement of Outstanding Debt securities issued by Bank of Maharashtra in prescribed format for the half year ended 30.09.2022 for your information.

We request you to take the same on your record.

Thanking you.

Yours faithfully,
For **Bank of Maharashtra**

(Chandrakant Bhagwat)
Company Secretary & Compliance Officer

Encl: As above

Statement of Outstanding Debt securities issued by Bank of Maharashtra for the half year ended 30.09.2022

| Sr.no. | Name of the Issuer | ISIN Number | Issuance Date (DD-MM-YYYY) | Maturity Date (DD-MM-YYYY) | Coupon rate | Payment frequency | Embedded option if any | Amount issued (Rs. in crore) | Amount outstanding (Rs. in crore) | Debenture trustee | Credit Ratings |
|--------|---------------------|--------------|----------------------------|----------------------------|-------------|-------------------|------------------------|------------------------------|-----------------------------------|--------------------------------|--|
| 1 | Bank of Maharashtra | INE457A09199 | 31.12.2012 | 31.12.2022 | 9.00% | Annual | N.A | 1000.00 | 1000.00 | Catalyst Trusteeship Ltd. | AA / stable by CRISIL & AA/ stable by ICRA |
| 2 | Bank of Maharashtra | INE457A08035 | 27.06.2016 | 27.09.2026 | 9.20% | Annual | N.A | 500.00 | 500.00 | Axis Trustee Services Limited | AA/stable by CARE & AA/stable by ICRA |
| 3 | Bank of Maharashtra | INE457A08050 | 06.03.2020 | 06.03.2030 | 8.70% | Annual | Call option | 600.00 | 600.00 | Axis Trustee Services Limited | AA/ stable by CARE & AA/ stable by ICRA |
| 4 | Bank of Maharashtra | INE457A08068 | 14.12.2020 | 13.12.2030 | 7.75% | Annual | Call option | 200.70 | 200.70 | Catalyst Trusteeship Ltd. | AA+/stable by Acuite Ratings and AA by BWR Ratings |
| 5 | Bank of Maharashtra | INE457A08076 | 11.02.2021 | 11.02.2031 | 8.00% | Annual | Call option | 205.00 | 205.00 | Catalyst Trusteeship Ltd. | AA+/stable by Acuite Ratings and AA by BWR Ratings |
| 6 | Bank of Maharashtra | INE457A08084 | 23.03.2021 | 23.03.2031 | 8.00% | Annual | Call option | 100.00 | 100.00 | Catalyst Trusteeship Ltd. | AA+/stable by Acuite Ratings and AA by BWR Ratings |
| 7 | Bank of Maharashtra | INE457A08092 | 21.10.2021 | 21.10.2031 | 7.86% | Annual | Call option | 1000.00 | 1000.00 | Catalyst Trusteeship Ltd. | AA/ stable by CARE Ratings and AA/stable by BWR Ratings |
| 8 | Bank of Maharashtra | INE457A08100 | 24.03.2022 | Perpetual | 8.75% | Annual | Call option | 290.00 | 290.00 | Catalyst Trusteeship Ltd. | AA /Stable by Acuite Rating & AA /Stable by Infomerics Ratings |
| 9 | Bank of Maharashtra | INE457A08118 | 08.09.2022 | Perpetual | 8.74% | Annual | Call option | 710.00 | 710.00 | SBICAP Trustee Company Limited | AA /Stable by Acuite Rating & AA /Stable by Infomerics Ratings |
| | | | | | | | Total | 4605.70 | 4605.70 | | |