



20th January, 2020

To, Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	To, The Manager, Listing Department, National Stock Exchange of India Ltd. “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Ref.: Scrip Code No. : 540701	Ref. : (i) Symbol – DCAL (ii) Series – EQ

SUB. : NEWSPAPER PUBLICATION OF PUBLIC ANNOUNCEMENT IN RELATION TO BUYBACK OF EQUITY SHARES

REF.: OUR LETTER REGARDING OUTCOME OF BOARD MEETING DATED 16TH JANUARY, 2020

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, of please find enclosed the publication of public announcement in relation to buyback of equity shares in the following newspapers on January 20, 2020:

1. Financial Express – (English) National daily – All Editions
2. Jansatta - (Hindi) National Daily – All Editions
3. Financial Express – (Gujarati) Regional Language – Ahmedabad Edition

The above information will also be made available on the website of the Company:
www.dishmangroup.com

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,
For, Dishman Carbogen Amcis Limited

SC Dave
Shrima Dave
Company Secretary



Encl.: As Above

Dishman Carbogen Amcis Limited

Regd. Off.: DISHMAN CORPORATE HOUSE
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Phone : +91 (0) 2717 420102 / 2717 420124

E-mail : dcal@dishmangroup.com
Website : www.dishmangroup.com

Government Recognised Export House
CIN No. : L74900GJ2007PLC051338

જાન્યુઆરી ૨૦૨૦
જે માટે નામ જેમ
હોદ્દાના ઉપાધિકારીઓ
પદોની સુધી નોંધ લેવી.

Rajasthan State Mines & Minerals Limited
(Government of Rajasthan Enterprise)
NOTICE INVITING TENDER
Date: 13.01.2020

Aashi Songcon Colors Limited
જાન્યુઆરી ૨૦૨૦
જે માટે નામ જેમ
હોદ્દાના ઉપાધિકારીઓ
પદોની સુધી નોંધ લેવી.

Gujarat Informatics Limited
જાન્યુઆરી ૨૦૨૦
જે માટે નામ જેમ
હોદ્દાના ઉપાધિકારીઓ
પદોની સુધી નોંધ લેવી.

Equity Shares bought back, even if the Maximum Buy-back Size has not been reached, and/or impair any power of the Company to buy back to terminate any process in relation to the Buy-back...
14.11 The Company shall submit the information regarding the Equity Shares bought back by it, to the Stock Exchanges on a daily basis in accordance with the Buy-back Regulations.

Table with 4 columns: Particulars, 30-Sep-19, 31-Mar-20, 31-Mar-19, 31-Mar-17. Rows include Net Worth, Non-current Borrowings, Current portion of long term borrowings, Total Debt.

Table with 4 columns: Particulars, 30-Sep-19, 31-Mar-20, 31-Mar-19, 31-Mar-17. Rows include Earnings per Share - Basic, Earnings per Share - Diluted, Book Value per Share, Return on Net Worth, Return on Equity, Debt-Equity Ratio.

Note: The formula used for computation of the above ratios are as follows:
(1) Earnings per Share = Profit After Tax / Weighted average number of Equity Shares outstanding during the year

subscribed and paid up share capital may defer depending upon the actual number of Equity Shares bought back under the Buy-back.

Table with 4 columns: Category of Shareholder, Pre-Buy-back, In existing Equity Shares, Post-Buy-back, To be paid Buy-back Equity Shares. Rows include Promoters and Promoter Group, Foreign Investors, Financial Institutions, etc.

20.2 As per the terms of this Public Announcement, there are no outstanding Equity Shares which are partly paid or with call in arrears and there are no outstanding securities convertible into Equity Shares of the Company as of the date of this Public Announcement.

STANDALONE (₹ in Crores)
Table with 4 columns: Particulars, 30-Sep-19, 31-Mar-20, 31-Mar-19, 31-Mar-17. Rows include Total Income, Finance Costs, Depreciation and amortisation expense, etc.

Table with 4 columns: Period, High Price, Low Price, No. of shares traded, Date of trade, Average Price, Total Value Traded. Rows include FY 2018-19, FY 2017-18, FY 2016-17.

21.1 The Company believes that the Buy-back is not likely to cause any material impact on the profitability / earnings of the Company except to the extent of reduction in the amount available for investment, which could be deployed towards generating business opportunities.

CONSOLIDATED (₹ in Crores)
Table with 4 columns: Particulars, 30-Sep-19, 31-Mar-20, 31-Mar-19, 31-Mar-17. Rows include Total Income, Total Expenses, Finance Costs, etc.

Table with 4 columns: Period, High Price, Low Price, No. of shares traded, Date of trade, Average Price, Total Value Traded. Rows include FY 2018-19, FY 2017-18, FY 2016-17.

22.1 The Buy-back is subject to receipt of such sanctions and approvals from statutory regulatory or governmental authorities as may be required under applicable laws, including the Reserve Bank of India.

Table with 4 columns: Particulars, 30-Sep-19, 31-Mar-20, 31-Mar-19, 31-Mar-17. Rows include Total Income, Total Expenses, Finance Costs, etc.

Table with 4 columns: Particulars, 30-Sep-19, 31-Mar-20, 31-Mar-19, 31-Mar-17. Rows include Earnings per Share - Basic, Earnings per Share - Diluted, Book Value per Share, etc.

23.1 The Buy-back shall be subject to such necessary approvals as may be required, and the Buy-back from overseas corporate bodies (OCB) and other applicable categories shall be subject to such approvals of the Reserve Bank of India.