

Date:24/04/2019

To,

National Stock Exchange of India Limited Listing Dept. Exchange Plaza, Bandra Kurla Complex Bandra(East), Mumbai-400051 BSE Limited Listing Dept. P.J.Tower, Dalal Street Fort, Mumbai-400001

Dear Sir,

Sub: SEBI Circular SEBI/ HO/DDHS/CIR/P/2018/ 144 dated 26th November 2018 - Fund raising by issuance of debt securities by Large Entities

With reference to above SEBI Circular, we would like to inform you that our company Emkay Global Financial Services Limited is not fulfilling the criteria as specified in para 2.2 of the above circular of "Large Corporate" and hence the framework provided in the aforesaid Circular is not applicable to our company.

Kindly take the above in your records.

Thanking you

Yours faithfully,

For, Emkay Global Financial Services Limited

B.M.Raul

Company Secretary & Compliance officer

