

July 01, 2022

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra(East),
Mumbai – 400 051
Symbol: DALMIASUG

Sub: Intimation of implementation of the Scheme of Amalgamation involving merger of Himshikhar Investment Limited, wholly owned subsidiary of the Company, with Dalmia Bharat Sugar and Industries Limited (‘Scheme’).

Dear Sir/Madam,

This has reference to our letter dated June 14, 2022 intimating that the Hon’ble National Company Law Tribunal, Chennai Bench, vide Order dated June 10, 2022 had approved and sanctioned the Scheme of Amalgamation between Himshikhar Investment Limited and Dalmia Bharat Sugar and Industries Limited and their respective shareholders and creditors.

In continuation of the said letter and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that today, i.e. 1st July, 2022 is the Effective Date of implementation of the Scheme from the Appointed Date i.e. April 01, 2021.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Dalmia Bharat Sugar and Industries Limited**

Aashhima V Khanna

Aashhima V Khanna
Company Secretary

Membership No. : A34517