

KALPATARU PROJECTS INTERNATIONAL LIMITED (Formerly Kalpataru Power Transmission Limited)

KPIL/23-24 21st June, 2023

BSE Limited	National Stock Exchange of India Ltd.
Corporate Relationship Department	'Exchange Plaza', C-1,
Phiroze Jeejeebhoy Towers	Block 'G', Bandra-Kurla Complex
Dalal Street, Fort	Bandra (E)
Mumbai - 400 001.	Mumbai – 400 051.
Scrip Code: 522287	Scrip Code: KPII

Subject: Outcome of Executive Committee meeting held on 21st June, 2023 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Respected Sir(s),

In terms of Regulation 30 of the LODR Regulations, this is to inform you that the Executive Committee of the Board of Directors of the Company at its meeting held today has approved the issuance of Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 300 Crores (Rupees Three Hundred Crores only) on private placement basis.

Information as required under Regulation 30 of the LODR Regulations read with SEBI Circular dated September 09, 2015 is enclosed herewith as *Annexure-A*.

The meeting of Executive Committee commenced at 06:30 p.m. and concluded at 07:10 p.m.

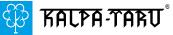
Kindly take the same on record.

Thanking you,

Yours faithfully, For Kalpataru Projects International Limited

Shweta Girotra Company Secretary & Compliance Officer

Encl: a/a



KALPATARU PROJECTS INTERNATIONAL LIMITED

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ANNEXURE-A

Particulars	Status
Type of securities proposed to be issued	Listed Rated Unsecured Redeemable Non-
	Convertible Debentures (" NCDs ")
Type of issuance	Private Placement
Total number of securities proposed to be	30,000 NCDs of face value of ₹ 1,00,000
issued or the total amount for which the	(Indian Rupees One Lakh Only) each,
securities will be issued or size of the issue	aggregating to ₹ 300 Crores
Whether proposed to be listed?	Yes.
If yes, name of the stock exchange(s)	Wholesale Debt Market Segment of BSE Limited
Tenure of the instrument - date of allotment and date of maturity	Deemed Date of 29 th June, 2023
	Allotment
	Final Redemption 29 th June, 2026
	(100%)
Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon/interest offered: 8.07% per annum
	Schedule of Payments:
	Particulars Date
	1 st Coupon Payment 28 th June, 2024
	2 nd Coupon Payment 27 th June, 2025
	3 rd Coupon Payment 29 th June, 2026
	Principal repayment 29 th June, 2026
Charge/security, if any, created over the assets	None being unsecured in nature
Special right/interest/privileges attached to the	None
instrument and changes thereof	
Delay in payment of interest / principal amount	None
for a period of more than three months from the	
due date or default in payment of interest /	
principal	
Details of any letter or comments regarding	None
payment/non-payment of interest, principal on	
due dates, or any other matter concerning the	
security and /or the assets along with its	
comments thereon, if any	Dullat redemention at the second of 00 (45' (
Details of redemption of preference shares	Bullet redemption at the end of 36 (thirty six) months from the Deemed Date of Allotment
indicating the manner of redemption (whether out of profits or out of fresh issue) and	
debentures	
Any cancellation or termination of proposal for	None
issuance of securities including reasons	
thereof	