



GKB Ophthalmics Ltd.

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CIN.: L26109GA1981PLC000469

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December 06, 2019

The Secretary
BSE Limited
Phiroze Jeejubhoy Towers
Dalal Street
Mumbai - 400 001

Department of Corporate Services
BSE Limited
Phiroze Jeejubhoy Towers
Dalal Street
Mumbai - 400 001

Ref : Scrip Code No. : 533212

Sub: Prior Intimation of Board Meeting

Dear Sir,

Notice is hereby given pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of the Board of Directors of the Company will be held on Friday, December 13, 2019, at the Registered Office of the Company, inter alia;

To consider, approve and call for the remaining 75% of Rs.155/-, i.e. Rs. 116.25 per Warrant, pertaining to 7,50,000 Equity Convertible Warrants of Rs. 10/- at a premium of Rs. 145/- allotted by the Company on July 27, 2018, on preferential basis, as per Regulation 169 (2), (3) & (4) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, corresponding to the erstwhile Regulation 77 (2), (3) & (4) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

As per Regulation 162 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, corresponding to the erstwhile Regulation 75 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, the tenure of convertible securities of the issuer shall not exceed eighteen months from the date of the allotment. The date of allotment of Warrants was on July 27, 2018. Therefore, the Company has to complete the conversion of Warrants into Equity shares within the stipulated time period.

Further notice is hereby given with reference to the above meeting of the Board of Directors, that the Trading Window for dealing with equity shares of the Company, by designated persons, under SEBI (Prohibition of Insider Trading) Regulations, 2015, will be closed from Monday, December 09, 2019 and shall re-open on Monday, December 16, 2019.

This communication has been sent to all the Directors and all the designated employees of the Company.

This is for your information and records.

For GKB Ophthalmics Ltd.,

Pooja Bicholkar
Company Secretary

