

OMAX/STEX/2021-22/48

Date: 28th January, 2022

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

The Manager - Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

NSE Code: OMAXAUTO

BSE Code: 520021

Sub: Default correction with respect to reply dated 07th October, 2021 vide letter no. OMAX/STEX/2021-22/32 and 28th September, 2021 vide letter no. OMAX/STEX/2021-22/30

Dear Sir,

With reference to the above captioned matter, we wish to inform that the Company has cleared all the respective dues regarding the previous default on loans from banks/financial institutions (The Pradeshiya Industrial and Investment Corporation of U.P. Limited) and that we do hereby declare that the Company has rectified the said default and there are no more dues payable from the Company side to "The Pradeshiya Industrial and Investment Corporation of U.P. Limited".

This is for your kind consideration and record purpose.

Thanking you.

Yours sincerely,

For OMAX AUTOS LIMITED

(Tavinder Singh)
Authorized Signatory



Enclosures:

1. Reply dated 07th October, 2021 vide letter no. OMAX/STEX/2021-22/32: w.r.t. BSE Annexure ID 3262491 and NSE Application ID 2021/Oct/1864/1868 as Annexure-1
2. Reply dated 28th September, 2021 vide letter no. OMAX/STEX/2021-22/32: w.r.t. BSE Annexure ID 3218655 and NSE Application ID 2021/Oct/8642/8656 as Annexure-2

Annexure-1

Registered & Corporate Office: Plot No. B-26, Institutional Area,
Sector - 32, Gurugram - 122001, Haryana (INDIA)
Phone: +91 124 4343000, Fax: +91 124 2580016
E: info@omaxauto.com, W: www.omaxauto.com
CIN:L30103HR1983PLC026142

OMAX

OMAX AUTOS LIMITED

OMAX/STEX/2021-22/32

Date: 07th October, 2021

The Manager-Listing
National Stock Exchange of India Ltd.
Exchange Plaza1
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

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Phiroze Jeejeebhoy Towers,
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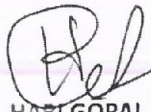
Sub: : Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

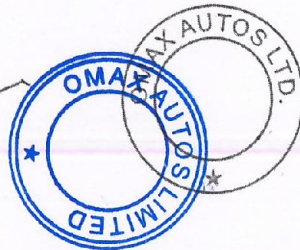
Dear Sir/Madam,

In continuation of the earlier intimation dated September 28, 2021 and in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we enclose herewith relevant disclosure of defaults of loans from banks/financial institutions, in specific formats.

You are requested to take note of the above.

Thanking you
Yours sincerely,
For OMAX AUTOS LIMITED


HARI GOPAL AGRAWAL
(Chief Financial Officer)



**Intimation Pursuant to Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21,
2019 issued by Securities and Exchange Board of India**

S. no.	Particulars	in INR crore*
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on date	Rs. 225.2
B.	Of the total amount outstanding, amount of default as on date	Rs. 16.85
2.	Unlisted debt securities i.e. NCDs and NCPRS	
A.	Total amount outstanding as on date	N.A.
B.	Of the total amount outstanding, amount of default as on date	N.A.
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	Rs. 225.2

*Amount mentioned is as on 30th September, 2021



OMAX/STEX/2021-22/30

Date: 28th September, 2021

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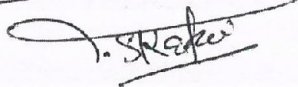
Sub: : Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

Dear Sir/Madam,

In terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we enclose herewith relevant disclosure of defaults on loans from banks /financial institutions, in specified formats.

You are requested to take the note of the above

Thanking you.
Yours sincerely,
For OMAX AUTOS LIMITED



Ravinder Singh Kataria
Company Secretary & Compliance Officer



**Intimation Pursuant to Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21,
2019 issued by Securities and Exchange Board of India**

For loans including revolving facilities like cash credit from banks / financial institutions:

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	Omax Autos Limited
2.	Date of making the disclosure	28-09-2021
3.	Nature of obligation	Interest Free Loan under Industrial Investment Promotion Scheme 2003
4.	Name of the Lender(s)	The Pradeshiya Industrial & Investment Corporation of U.P. Ltd.
5.	Date of default	28-08-2021
6.	Current default amount (<i>break-up of principal and interest in INR crore</i>)	Rs. 16.85 Crores
7.	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Total Principal Amount: Rs. 87.33 Crores Tenure: 7 Years Interest Rate: Nil Type: Secured
8.	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 224 Crores *
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 224 Crores *

* Amount mentioned is as on 31st August, 2021

C.S.

