

April 27 , 2021

The General Manager Corporate Relations Department Bombay Stock Exchange Limited 1st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort <u>Mumbai – 400 001</u> Mr. K Hari Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) <u>Mumbai – 400 051</u>

Scrip Code No. 532481

Scrip Code No. NOIDA TOLL EQ

Sub: Confirmation pertaining to non-applicability of SEBI circular dated November 26, 2018 with regards to fund raising by issuance of debt securities by large entities

Dear Sir(s),

We hereby confirm that as per SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. ("SEBI Circular") pertaining to fund raised by issuance of debt securities by Large Entities.

We wish to inform you that as on March 31, 2021, our Company is not falling under the Large Corporates ("LC") category as per the framework provided in the SEBI Circular.

We hereby submit the Initial Disclosure in the prescribed format required to be submitted under Clause 4.1 (i) of SEBI Circular.

Sr. No.	Particulars	Details
1.	Name of the Company	Noida Toll Bridge Company Limited
2.	CIN	L45101DL1996PLC315772
3.	Outstanding borrowing of company as on March 31, 2021 (in Crores)	63.77
4.	Highests Credit Rating During the Previous FY along with name of the Credit Rating Agency	N/A
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	N/A

You are requested to take the above confirmation on record.

Thanking you Yours faithfully For **Noida Toll Bridge Company Limited**

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Gagan Singhal Company Secretary & Compliance Officer Email id gagan@ntbcl.com

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Amit Agrawal Chief Financial Officer Email id amit.agrawal@ntbcl.com

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