



## Date: 4th December 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Fort, Mumbai 400001 To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400051

Scrip Code: 541967

## Trading Symbol: SKYGOLD

## Subject: Newspaper clippings – "Record date for issue of Bonus Equity shares"

Dear Sir,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the newspaper advertisements on the captioned subject published today i.e., Wednesday, 4th December 2024 in the following newspapers:

1. Business Standard (English Daily)

2. Mumbai Lak<mark>sha</mark>deep (Marathi Daily)

The newspaper clippings are enclosed for your information and records.

The same is being made available on the website of the Company at: www.skygold.co.in

Kindly take the above on record.

Thank you Yours Faithfully,

For Sky Gold Limited,

Mangesh Chauhan Managing Director & CFO DIN: 02138048 Place: Navi Mumbai

Encl.: As above.

Registered / Factory / Corporate Office: Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

# **APSEZ to ride volume**, market-share wave

Port operator aims to double its volumes to 1 billion tonnes by 2029 DEEPAK KORGAONKAR Mumbai, 3 December

Shares of India's largest pri-vate port operator, Adam Ports and Special Economic Zone (APSEZ), jumped over 6 per cent to end at ₹1,288.8, backed by cent to end at 1,288.8, backed by heavy volumes on a healthy guid-ance. It was the biggest gainer in the Sensex on Tuesday. The stock of the Adani group company has been quoting higher for three straight trading sessions and has rallied 11 per cent during this period. Between November 21 and 28, in the six trading days, the stock had dipped 13 per cent after the indictment of Gautam Adani and

indictment of Gautam Adani and other senior Adani group execu-tives on bribery and other charges. Adani Green Energy (AGEL) clarified on November 27 that Gautam Adani (and two other directors of AGEL) were not charged with any violation of the US Foreign any violation of the US Foreign Corrupt Practices Act in the counts set forth in the indictment by the United States Department of Justice or the civil complaint by the United States Securities and Exchange Commission.

APSEZ is likely to outpace India's overall growth, driven by a balanced port mix along India's western and eastern coastlines and a diversified APSEZ's manage ment reiterated its 2024-25 (FY25) cargo volume guidance of 460-480 million

2024-25 (FY25) cargo volume guidance of 460-480 million tones (mt). It is well-positioned to hit fry25 carnings before interest, tax, depreci-ation, and amortisa-tion (Ebitda) guid-ance (R17,000-18,000 crore), the management said. APSEZ handled 2937 mt (+7pe cent year-on-year/Y-o-Y) of cargo volumes over April-November APSEZ is likely to outpace 2024. The growth chrose supported by containers, which rose 3p per cent Y-o-Y, followed by liquids and gas y -O-Y, followed by liquids and gas y -O-Y followed by liquids and y -O-Y for the followed by liquids and y -O-Y followed y -O-Y followed by liquids and y -O-Y followed y -O-Y followed by liquids a ance (t17,000-18,000 crore), the management said. APSEZ handled 293.7 mt (+7 per cent year-on-year)Y-0-Y) of cargo volumes over April-November 2024. The growth was supported by containers, which rose 19 per cent Y-0-Y, followed by liquids and gas (+7 per cent). Despite disruptions due to the worker strike at Gangavaram and severe weather conditions in Mudra and Tuna,

PUBLIC NOTICE investigating the title of operties popularly known as Internal Road Land Reserve ati Land and Dada Miya Plot (to operties") as defined in the Schedule agreement, arrangement or dispo proceeding, decree, order or awa any Court, or any quasi-administrative or government ver or otherwise claim whatsoever, are hereby the same in writing alo ns of all supporting pap Name(s) of Applicant: Incertech For Incertech For Incertech Kinjal Shashikant Shah Hiren Ashwin Sagar Partner Partner s to us at Northe

SCHEDULE (Description Of the Properties)

RECORD DATE FOR ISSUE OF BONUS EQUITY SHARES Totics is hereby given that the Company has tend Mondy, Tib December 2024 as th Record Data for the purpose of determining the equity shareholders of the Company equiphe for home sequely shares in the ratio of 1.1.e. g. 9(Ne) we wild paid-up equity share of Rs. 10<sup>1</sup>. (Rupees Tin only each for every 1 (Date) existing tilly paid-up equity share of Rs. 10<sup>1</sup>. (Rupees Tin only each for every 1 (Date) existing tilly paid-up equity share of Rs. 10<sup>1</sup>. (Rupees Tin only each for every 1.10 (Bate) existing tilly paid-up equity the Register of Member J. Register of the Beneficial Onvers, maintained by the Depositories as on the Record Date' foxed for this purpose. The Bours Shares calitaties shall ant apri-passu in all respects with the full paid up equity shares of the Company as existing on the Record Date and shall always be subject to the terms and conditions contained in the Memorandum and Articles Association of the Company. 2018, new Bours Shares shall be altoted in dematrialize Requirements) Regulations, 2018, new Bours Shares shall be altoted in dematrialize torm only.

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management continues to retain for FY25, with revenue projected to 20,000 crore. Analysts at Motilal Oswal financial Services believe that the fourpary is well-placed to continue uptacing industry growth and the service offerings and transport utility. Tertierg and transport utility. Transport has a rage prior by the full of the source believe that the service offerings and transport utility. The retarget of the source believe that the opport has a rage prior by the starget prior by source believe that the opport has a source believe that the opport by source believe that the opport the opport by so

pointed out that APSEZ was conf-dent of five-year, double-digit vol-ume growth, independent of an uptick in market growth and the absence of new port acquisitions. Implied share gains would be driv-en by a combination of growing market access (expanded port port-folio, logistics investments includ-ing land and interplay) and pen-etration (end-to-end offering, lordistics sureman sharing of cost

drive growth.

YOUR MONEY

## **GOLD OUTLOOK FOR 2025** Buy on dips, temper return expectations after strong runup

Goldman Sachs expects gold to ach \$3,150 per ounce in the cornational market by De mber 2025, up around 19.1 per cent from its current level of cent from its current level of \$2,645, according to a recent report in *Business Standard*. Domestically, gold is trading at ₹76,018 per 10 grams after delivering a remarkable 21.9 per cent return in the past year. The question is whether it can replicate this perform-ance in the year ahead. increased inflows. "with most global investors being under-weight on gold, many might allocate to it to diversify their portfolios," says Dhawan. According to Manav Modi, senior analyst, commodity research, Motilal Oswal

Central bank buying may persist

may persist Several factors continue to support gold demand. "The main drivers of this rally have been central bank buying and physical demand, not invest-ment or speculative flows," ment or speculative Hows; says Vikram Dhawan, head commodities and fund manag-er, Nippon India Mutual Fund, Robust demand from Chinese retail investors has been a sig-nificant contributor. Central banks are expected

EPFO claim rejected or returned? Know how to fix errors

to persist with gold purchases amid macroeconomic (high debt levels in the United States, for instance) and geopolitical risks. Gold exchange-traded

funds (ETFs) may also see increased inflows. "With most

The Employees' Provident Fund Organisation (EPFO) recently said the combined return and rejection rate for claims stood at 21.50 per cent as on November 26. About 7.82 per cent claims were returned for corrections and 13.77 per cent were termed ineligible. were termed ineligible Read full report here: mybs.in/2dbB1H0

GVK Power (Goindwal Sahib) Limited

Constant No. 2005 Constant Constan

Regd. Office: Plot No. 10, Paigah Colony, Sardar Patel Road, Secun Telangana, India CIN U40109TC1997PLC02843 (A wholly owned subsidiary of Guru Amar Das Thermal Power Limited down wholly owned subsidiary of Punjab State Power Corporation L

GATP



EPFO claims are typically rejected for two key reasons Ineligibility for withdrawal or advance: Claims that do no meet the specific criteria for withdrawal or advance as outlined by EPFO are rejected. Non-compliance with

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guidelines: Claims that do not adhere to the required procedures or lack necessary documentation are disqualified. If vour claim is rejected or returned by EPFO Check the reason: EPFO usually communicates the reason for the rejection.

Verify eligibility: Ensure you meet the eligibility criteria for the specific claim type you applied for, such as eligibility for pension or withdrawal. Correct deficiencies: For returned claims, EPFO will indicate the errors. Make necessary corre ctions and resubmit the claim.

COMPLIED BY AYUSH MISHRA

## GAYATRI HIGHWAYS LIMITED Regd office: 5th Floor, A- Block, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda Hyderabad-500082, Telangana. Tel: 040-40024262 Email: cs@gayatrihighways.com Web: www.gayatrihighways.com CIN: L45100TG2006PLC052146 GAYATRI

## NOTICE OF POSTAL BALLOT

**NOTICE OF POSTAL BALLOT** Votice is hereby given pursuant to Section 130, Section 110 and all other applicable provisions, if any, of the companies Act, 2013 ("the Act") read with Blue 20 and 22 of the Companies (Management and Administration) Villes, 2014, read with ML 20 and 22 of the Companies (Management and Administration) Villes, 2014, read with ML 20 and 22 of the Companies (Management and Administration) Villes, 2014, read with ML 20 and 22 of the Companies (Management and Administration) Villes, 2014, read with ML 20 and Villey and Villey 2014 and SEB (Creuter No. 584) Villey, 2014, read with ML 2015, added October 3, 2024 read with Regulation A of the Securities and Schange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial schange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial seeking approval of Members of the Company through postal ballet by remote evolting process ("Evoling") from exers approval for Reinquistic and Secretarial Pints Heid BV the Company ins 1 Macrinani Tollways Limited (SML), a Material Subsidiary of the company so detailed in the Notice of Postal Ballot added 30° November, 2024. On Tuesdot, the 8° December, 2024, the Company has sent the Notice of Postal Ballot along with the cogin D and password to the Kembers for e-voting who have registered their e-mail Id's with Depository articipant(5) or the Company have appointed M/s. V. Shankar & Co., Practising Company Secretaries (PN 0.8446) as the Scrutinize for conducting the Postal Ballot and Secretarials (Fin Echologies Limited for provide their assent or dissent through e-voting and). The Company Sacretaries (Fin Echologies Limited for provide their assent or dissent through e-voting module shall be dissent of the Members are requested to note that the e-voting is provided in the Notice of Postal Ballot. Nembers are requested to note that the e-voting ablucommence from 200 Hours (150) on sturditt, the 70° December

mbers holding shares in physical mode and who have not updated their email addresses with th Induing states in physical mode and which have not obtained in the state state state state state state state state are requested to update their email addresses by writing to the Company as <u>CSQ avaitability was com</u> <u>g@kfintech.com</u> (KFin Technologies Limited) along with the copy of the signed request letter g the name and address of the Member, self-attested copy of he PAN card and self-attested copy of nent i.e., Driving Licensor Election Identity Card or Passport or Aadhar Card in support of the address here. Members holding shares in dematerilised mode are requested to register / update their email a une Member. Members holding shares in dematerilised mode are requested to register / update their end ddresses with the Depository Participants with whom they are maintaining Demat Accounts. In case of an update / ddresses with the benetist is negatering the e-mail address. Members may write to <u>sugParathilinghaves.com</u> or <u>voting@ktintech.com</u> (KFn Technologies Limited). The resolution if approved, shall be deemed to have been passed on the last date of e-voting i.e., Sundar "January, 2025. The result of e-voting will be announced on or before Tuesday, 7"January, 2025 and will be latootek between the <u>www.gayathiliphways.com</u> and communicated to BSE Limited an lational Stock Exchange of India Limited.

access of any operating of unuae united. I aces of any operates, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting Use I annual for shareholders available at the download section of <u>https://evoting.kfinet.com</u>, in case of an energis / concern (prevences, you way contact MC Ganesh Chandra Parto, Ast, Vice Freident, KFin, Slenium were B, Prior 31, & 32, Gachbowli, Manakiranguda, Serlingmahly Mandal, Hyderabad - S00032, India, a mait <u>simuardis References</u> on 13:00:309-400 (Iof Iree). By order of the Board

By order of the Board For GAYATRI HIGHWAYS LIMITED Sd/-P. Raj Kumar Company Secretary M.No.A23289

Markets, Monday to Saturday

MUMBAI | WEDNESDAY, 4 DECEMBER 2024 Business Standard

lar strategy. Improvement in US GDP figures, easing of tensions in West Asia, and stable or ris-ing interest rates in the US are other factors that could hurt gold prices, according to Modi. Oversupply from increased

mining output or reduced jew ellery demand, particularly in key markets like China and

India, could exert pressure on gold's price, according to Gaglani. Competition from equities and cryptocurrencies could divert investor interest.

Returns may be subdued

Experts believe the extraordi-

Experts believe the extraordi-nary returns of the past year are unlikely to continue. "While gold's long-term story remains intact, we could see some con-solidation in the near term," says Dhawan. Modi anticipates a 5-7 per cent correction.

New investors should gradually build a 5-10 per cent allocation

build a 3-b per cent altocation to gold. "Those planning to use gold in a wedding should also begin accumulating it," says Abhishek Kumar, a Securities and Exchange Board of India (Sebi)-registered investment advisor and founder, Salarid Mouscon Houware, bo

advisor and founder, SahajMoney.com. However, he warns that the holding period must be three years or more for those entering now. Dhawan suggests that exist-ing investors maintain a consis-tent allocation, irrespective of whether they are in a risk-on or risk-off environment. Gaglani advises that long-term investors

advises that long-term investors accumulate gold if there is a 5-7 per cent price correction. To select a gold ETF, Kumar advises focusing on low exp-

advises focusing on low exp-ense ratio, low tracking error, and high trading volume.

What should you do?

Financial Services, interest rate cuts in the US could also boost gold's appeal. Geopolitical tensions remain high. "The conflict in West Asia has the potential to disrupt oil supplies and cause an increase in infla-tion which unrule here trad-

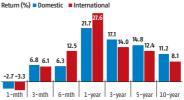
and cause an increase In infla-tion, which would boost gold demand," says Deveya Gaglani, senior research analyst, US-China trade friction could also drive investors into this safe-haven asset. A depreciating rupee has the potential to enhance gold's domestic return. "The rupee, which has been stable for two years, is now trading at

two years, is now trading at lifetime lows against the dollar and could depreciate further," says Modi.

### High prices could be a deterrent

High gold prices, however, have the potential to dampen demand. "Whenever there is a sharp spike in prices, as hapdemand tends to lag, as retail investors wait for better price points," says Dhawan. Central banks, too, might adopt a simi-

**STELLAR RETURN FROM YELLOW METAL** 



FORM NO. URC-2 Advertisement giving notice about registration under Part I of Chapter XXI of the Act [Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014] the Companies Act, 2013, an application is proposed to be made after fitteen days hereof but before the expiry of thirly days hereinafter to the Registrar at Mahrashtra: that Nuvo Aeon Diamond and Jeweilery LLP an LLP, kaving LLPIN – AAH-O2d may be registered under Part I of Chapter XXI of the Companies Act, 2013, as a tompany limited by shares. URIN – AAH-O2d may be registered under Part I of Chapter XXI of the Companies Act, 2013, as a tompany limited by shares. Working of dimodist and there reclous and semi-precious stones including the working of industrial quality stones and synthetic or reconstructed precisues orsemy imay be impacted at the office at DC 3111, 30 Hoor, Working of dimodes and other precisues and semi-precious stones. 3. A copy of the draft memorandum and articles of association of the proposed company may be impacted at the office at DC 3111, 30 Hoor, communicate their objection in writing to the Registrat a Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 57, A Sector S, IMT Maeser D bartic dynagon (Haryana), Pin Code-12206, within leverity one days from the date orbibilition of this notice, with a copy to the Date this 44 May of December 2024 For 60 Behalf Of Nuvo Aeon Bismond and aveellery LLP Sd: DNIX-001409

order@bsmail.in Place : Hyderabad Date : 3<sup>rd</sup> December, 2024

Distinctive Nos No. of Shares Certific Numb Name of the Shareholder From То SHASHI TODI RAJ KUMARI TODI 3219 721525411 72152591 500 02 MS050105 VISHAL GUPTA 500 1786 720811561 720812060 who has evidence will be e ed Office within 7 days of the pul oceed to issue duplicate share cert For UNITED SPIRITS LIMITED

Sd/-Mital Sanghvi (Company Secretar

ed by the Company

nil Kantiprasad Poddar IN-00141409

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etration (end-to-end offering, logistics superapp, sharing of cost efficiencies). The brokerage has a 'buy' rating with a target price of UL630 per share. Motifal Oswal Research expects APSEZ to report 10 per cent growth in cargo volumes over 2023-24 APSEZ to report 10 per cent growth in cargo volumes over 2023-24 (FY24) through 2026-27 (FY27). This would drive annual revenue? Ebitda/net profit growth of 15 per cent/15 per cent/21 per cent over FY24-27. Form No. URC – 2 Notice about Registration under Part I of Chapter XXI of the Act [Pursuant to section 374 (b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014] Notice is hereby given that in pursuance of sub-sector (2) of section 366 of Compani 1, 2013, an application has been made to the The Central Registration Cent instary of Compared Marins, final an Incente A Partnership Tim may be register der Part I of Chapter XXI of the Companies Act 2013 as a company limited by Shar the arrain loader Parkai Linet

Corporau tor 5. IMT

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For Sky Gold Limiter Sd/ Mangesh Chauhan Managing Director & CFO DIN: 02138048

UNITED SPIRITS LIMITED

Regd. Office: 'UB Tower', # 24, Vittal Malya Road, Bengaluru-560 001. Tel: +91 80 3986 5600; Fax:+91 80 3986 5682 Email: investor:india@diage.com Website: www.diageoindia.com Corporate Identity Number: L01551KA1999PLC024991

NOTICE OF LOSS OF SHARE CERTIFICATES Notice is hereby given that the Company has received requests from the following shareholders for issue of Duplicate Share Certificate(s) in lieu of the Original Share Certificate(s) recorted to have been lost / misplaced. The share certificate(s) mentioned led and no trans

ure name incerteen Private Limited. he principal objects of the company are as follows: carry on the business of Manufacturing, Trading, Import, Export, Buy, Sell n-Destructive Testing and Post Heat Treatment" Equipment & Accessories Non-Destructive Testing and Post Heat Treatment<sup>®</sup> Equipment & Accessories in midia and Azoad. A. Acopy of the draft memorandum and articles of association of the proposed company any be inspected at the office at C3-16, Ground Floor, Malad Industrial Units Co-perative Society Ltd., Ramchandra Lane Extension, Kaanchpada, Malad (West), umbal-40060, Maharashtra.

Mumbai – 400664, Maharashtra. A. Notice is hereby given hala ray person objecting to this application may c their objection in writing to The Central Registration Centre, Ministry o Affaris, Indian Institute of Corporate Affais (IICA), Plot No. 6, 7, 8, 8, 8 Manesar, of Urgaon - 122059, Haryana within twenty-one days from ublication of the noloe, with a copy to the company at list registered office.

SKY GOLD LIMITED CIN: L36911MH2008PLC181989 Regd. Office: Plot No. D-222/2 TTC Industrial Area, I ave, Navi Mumbai, Maharashtra, India, 400706. Phone E-mail: skygolditdmumbai@gmail.com Website: w

NOTICE TO THE MEMBERS OF THE COMPANY Record date for Issue of Bonus equity shares

ated this 30" Day of November, 2024

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Place: Navi Mumbai Date: 4ª December 2024

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CHANGE OF NAME PUBLIC NOTICE स्काय गोल्ड लिमिटेड Piyush Purushottam Hingane S/O रोज hat late Mr. Parasnath Sukhdev Pal Purushottam Ganpati Hingane, R/o Ward No सीआयएन: एल३६९११एमएच२००८पीएलसी१८१९८९ of the Santosh Shantin member of the Santosh Shantinagar Co operative Housing Society Ltd., owner of Fla No. 104, Building No. C-46, Sector-9, Shan **नोंदणीकृत कार्यालय:** प्लॉय क्र.डी-२२२/२, टीटीसी इंडस्ट्रीयल एरिया, एमआयडीसी शिखणे, Kadholi, Kadholi Bk., Chandrapur दारावे, नवी मुंबई, महाराष्ट्र, भारत-४००७०६. दूर.क्र.:०२२-६६९१९३९९, Maharashtra - 442905. Declare that Name वाचा Nagar, Mira Road (East), Dist. Thane ई-मेल:skygoldItdmumbai@gmail.com, वेबसाईट:www.skygold.co.in शालिमार प्रॉडक्शन्स लिमिटेड of Mine and My Father has been wrongly 401107, died intestate on 24/12/2012. Mr written as Prashant Purushottam Hingan कंपनीच्या सदस्यांना सूचना **ोआयएन:** एल०११११एमएच१९८५पीएलसी२२८५०८ ant Parasnath Pal is claiming transfer दै. 'मुंबई the society belonging to the deceased member in his name being son, and one of the legal heir and successor of the deceased. Mrs. Ring -९, श्री सिद्धीविनायक प्लाझा, प्लॉट क्र. बी–३१, लिंक रोड, अंधेरी (प.), मुंबई–४०००५३ and Purushottam Ganpat Hingane in my Birth बोनस समभागांचे वितरणाकरिता नोंद तारीख दूर.क्र.:९१-०२२-६७४२४८१५, वेबसाईट: https://www.shalimarpro.com, Certificate. The actual name of Mine and My येथे सूचना देण्यात येत आहे की, विद्यमान पुर्णपणे भरणा केलेले रु.१०/- (रुपये दहा फक्त) प्रत्येकीचे लक्षदीप' ईमेल: contact@shalimarpro.com Father are Piyush Purushottam Hingane and १ (एक) शेअर्सकरिता नव्याने पुर्णपणे भरणा केलेले रु.१०/- (रुपये दहा फक्त) प्रत्येकीचे ९ (नऊ) Premkumar Pal, Miss. Pooja Premkumar Pa विशेष सर्वसाधारण सभा, ई-वोटिंग व पुस्तक बंद करण्याची सूचना Purushottam Ganpati Hingane, which may & Mrs. Prema Nandkishor Gupta, the othe legal heirs of the deceased have decided t release their share in favour of Mr. Hemar Parasnath Pal by executing a Release Deec शेअर्स असे अर्थात ९:१ सरासरीने बोनस समभागांकरिता कंपनीचे पात्र समभाग धारकांच्या निश्चित येथे सूचना देण्यात येत आहे की, **शालिमार प्रॉडक्शन्स लिमिटेड**ची विशेष सर्वसाधारण सभा **बुधवार** be amended accordingly. उद्देशाकरिता सोमवार, १६ डिसेंबर, २०२४ ही तारीख नोंद तारीख म्हणून निश्चित करण्यात आली आहे. २५ डिसेंबर, २०२४ रोजी स.१०.००वा. व्यंजन बॅक्वेट हॉल, ४६, १ला मजला, ओशिवरा लिंक या उद्देशाकरिता निश्चित नोंद तारखेला ठेवीदाराद्वारे तयार केलेल्या लाभार्थी मालकांचे नोंद पुस्तक/सदस्य PUBLIC NOTICE प्लाझा, ओशिवरा पोलीस ठाणेच्या पुढे, महेश्वरी भवनजवळ, व्यंजन स्वीटस्च्या वर, लिंक रोड laims and objections are hereby invited -operative Housing Societ नोंद पुस्तकात ज्या सदस्यांची नावे नमुद आहेत त्या सदस्यांना बोनस वाटप केले जाईल. Mrs. Marry Dias a memb om the other legal heirs and successors of विस्तारीत, अंधेरी (प.), मुंबई–४००१०२ या ठिकाणी ईजीएम सूचनेत नमुद विषयावर विमर्ष Ltd., having address at Opp. St. Pius College, Aarey Road, Goregaon (East), Mumbai\_400 the deceased if any, for transfer of shares and nterest in the capital/property of the society elonging to the deceased member as well a xecution of Release Deed, inform to the नोंद तारखेला विद्यमानप्रमाणे कंपनीचे पुर्णपणे भरणा केलेले समभागासंदर्भात वाटप केलेले बोनस शेअर्स करण्याकरिता होणार आहे. 063 and holding Flat No. B/502 in the building of the society, died on 04.08.2017 without हे परि-पस्सु श्रेणीवर असतील आणि कंपनीचे मेमोरॅंडम व आर्टिकल्स ऑफ असोसिएशनमधील नमुद कंपनी कायदा २०१३ च्या कलम १०८ सहवाचिता कंपनी (व्यवस्थापन व प्रशासन) अधिनियम making any nomination. The Society hereby invites claims or objections from the heir or नियम व अटीवर अवलंबून असेल २०१४ च्या नियम २० सधारितप्रमाणे सचित करण्यात येत आहे की, कंपनीने नॅशनल सिक्यरिटीज heirs or other claimants/objector or objectors to the transfer of the said shares and interest of indersigned within period of 15 days from he publication of this notice failing which the the deceased member in the capital/property of the Society within a period of 15 days from डिपॉझिटरी लिमिटेड (एनएसडीएल) मार्फत ईजीएम घेण्याच्या सचनेत नमद तरावांवर विद्युत स्वरूपाने सिक्युरिटीज ॲण्ड एक्सचेंज बोर्ड ऑफ इंडिया (इश्यु ऑफ कॅपिटल ॲण्ड डिस्क्लोजर रिकायरमेंट्स) the publication of this notice, with copies of such documents and other proofs in support of अर्थात रिमोट ई–वोटिंगने मत देण्याकरिता कंपनीने सुविधा दिलेली आहे. ociety will transfer shares and interest in the रेग्युलेशन्स २०१५ नुसार नवीन बोनस शेअर्स फक्त डिमॅट स्वरुपात दिले जातील. his/her/their claims/objections for transfer of shares and interest of the deceased member in capital/property of the society belonging t the deceased and Release Deed will be als सदस्यांना सभेच्या ठिकाणा व्यतिरिक्त अन्य ठिकाणाहून विद्युत स्वरुपात त्यांचे मत देता येईल the capital/property of the Society. If no claims/objections are received within the perior prescribed above, the Society shall be free to deal with the shares and interest of the deceased स्काय गोल्ड लिमिटेडकरित सभेत बॅलेटने किंवा रिमोट ई-वोटिंगने मत देण्याच्या पात्रता निश्चितीसाठी भागधारकांची निश्चित egistered and thereafter any claim सही/ तारीख शुक्रवार, २० डिसेंबर, २०२४ आहे. ember in the capital/property of the Society in such manner as is provided under the bye ction will not be considered. मंगेश चौहान K. R. TIWARI (ADVOCATE) Shop No. 14, A - 5, Sector - 7, Shantinagar, Mira Road, Dist. Thane 401107. laws of the Society. The claims/objections, if any, received by the Society for transfer o नोंद दिनांक **शुक्रवार, २० डिसेंबर, २०२४** रोजी लाभार्थी मालकांचे नोंद पुस्तकात ज्या व्यक्तींच दिनांक: ०४ डिसेंबर, २०२४ व्यवस्थापकीय संचालक व सीएफओ hares and interest of the deceased member in the capital/property of the Society shall be नावे नमूद आहेत त्यांना रिमोट ई-वोटिंग तसेच ईजीएममध्ये मतदानाचा अधिकार असेल. रिमोत ठिकाण: नवी मंबई डीआयएन:०२१३८०४८ dealt with in the manner provided under the bye-laws of the Society. A copy of the registered ई–वोटिंग माहितीसाठी सदस्यांनी ईजीएम सूचनेचा संदर्भ घ्यावा. सूचना वितरणानंतर परंतु नोंद by-elaws of the Society is available for inspection by the claimants/objectors, in the office o the society/with the Secretary of the Society between 6.00 P.M. to 8.00 P.M. from the date o दिनांक ईजीएम सचना वितरणाकरिता नोंद दिनांकापर्वी कंपनीचे जर एखादी व्यक्ती सदस्य झाले **िSBI** भारतीय स्टेट बैंक गृहकर्ज केंद्र, सीबीडी बेलापूर, सीबीडी बेलापूर रेल्वे स्टेशन कॉम्प्लेक्स, टॉवर क्र.४, ५वा मजला, सी.बी.डी. बेलापूर, नवी मुंबई-४००६१४. असल्यास त्यांनी <u>evoting@nsdl.co.in</u> वर कंपनीकडे विनंती पाठवून रिमोट ई-वोटिंगकरिता ublication of the notice till the date of expiry of its period. त्यांचे लॉगईन तपशिल प्राप्त करावे. युजर आयडी व पासवर्ड प्राप्त करण्याची सविस्तर प्रक्रिया Date : 04.12.2024 कंपनीच्या वेबसाईटवर दिलेल्या सभेच्या सूचनेत आणि <u>www.evotingindia.com</u> वर Place : Mumbai For and on behalf of FOR GREEN LAWN APARTMENT C. H. S. LTD. मागणी सूचना उपलब्ध आहे. जे सदस्य रिमोट ई–वोटिंगने मत<sup>ें</sup> देतील त्यांना सभेत उपस्थित राहता येईल परंतु (CHAIRMAN/SECRETARY) येथे सूचना देण्यात येत आहे की, खाली नमुद केलेल्या कर्जदार व जामिनदारांनी त्यांनी बँकेकडून घेतलेल्या ऋण सुविधेची मुद्दल रक्कम व त्यावरील व्याज र्रन्हा मत देता येणार नाही. रक्षम भरणा करण्यात कसूर केलेली आहे आणि त्यांचे कर्ज खाते **नॉन–परफॉर्मिंग ॲसेटमध्ये (एनपीए)** वर्गीकृत करण्यात आले. सिक्युरीटायझेशन ॲन्ड सदस्यांना सुचित करण्यात येत आहे की, **(अ)** ईजीएम सूचना विहित पद्धतीने पाठविण्याची प्रक्रिय **PUBLIC NOTICE** रिकन्स्ट्रक्शन ऑफ फिनान्शियल ॲसेटस् ॲन्ड एनफोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ चे कलम १३(२) अन्वये त्यांना त्यांच्या अंतिम ज्ञात कंपनीने पुर्ण केली आहे. **(ब)** रिमोट ई–वोटिंग कालावधी **रविवार, २२ डिसेंबर, २०२४ रोजी** Apartment Co-operativ Mr. Sameer Diwakar Waka पत्त्यावर सूचना वितरीत करण्यात आली होती, ती सूचना ना–पोहोच होता टपाल प्राधिकरणाकडून पुन्हा प्राप्त झाली म्हणून सदर जाहीर सूचनेमार्फत कर्जदारांना **स.९.००वा.** प्रारंभ होईल आणि **मंगळवार, २४ डिसेंबर, २०२४ रोजी सायं.५.००वा.** समाप्त होईल. Housing Society Ltd., having address at Opp. St. Pius College, Aarey Road, Goregaon कळविण्यात येत आहे. (क) मंगळवार, २४ डिसेंबर, २०२४ रोजी सायं.५.००वा. नंतर एनएसडीएलद्वारे रिमोट ई–वोटिंग (East), Mumbai 400 063 and holding Flat No. C/102 in the building of the society, died or बंद केले जाईल. तदनंतर मतदान मान्य असणार नाही. (ड) ईजीएमची सूचना व वार्षिक अहवाल प्रतिभुत मालमत्तेचे वर्णन 15.06.2019 without making any nomination. The Society hereby invites claims or objections कर्जदाराचे नाव व पत्ता. १३(२) सुचनेची एकूण थकबाकी कंपनीच्या <u>www.shalimarpro.com</u> वेबसाईटवर उपलब्ध आहे. **(ई)** ई–वोटिंगबाबत प्रश्न from the heir or heirs or other claimants/objector or objectors to the transfer of the said shares खाते क्रमांक and interest of the deceased member in the capital/property of the Society within a period o किंवा तक्रारी असल्यास www.evotingindia.com च्या डाऊनलोड सेक्शनवर उपलब्ध ई-श्री. शरद कमलाकर सावंत, खोली क्र.०६, तळमजला, पारिजा फ्लॅट क्र.४०१, ४था मजला, डेझी अपार्टमेंट, डिम्स् १८.११.२०२४ १८.११.२०२४ 15 days from the publication of this notice, with copies of such documents and other proofs मारत क्र.२, मातोश्री नगर, विकास म्हात्रे गेटच्या मागे, ठाणे– पार्क, एस.क्र.१८०, प्लॉट क्र.५,६, ममदापूर नेरळ एनपीए दिनांव रोजी वोटिंग युजर मॅन्युअल व फ्रिक्वन्टली आस्क्ड क्वेश्चन्स (एफएक्यु) चा संदर्भ घ्यावा. in support of his/her/their claims/objections for transfer of shares and interest of the decease ४००६१२. (गृहकर्ज खाते क्र.४२६०६९५८८३८, एसबीआय सुरक्षा रायगड-४१०१०१ (क्षेत्रफळ ३४.५७ चौ.मी. व ४.२६ ३०.१०.२०२४ रु.२७,०५,३४२/-तपासनिसांचा अहूवाल तसेच ईजीएमच्या सूचनेत नमुद ठरावांवरील मतदानाचा निकाल कंपनीच्या ember in the capital/property of the Society. If no claims/objections are received within the चौ.मी. बाल्कनी) कर्ज खाते क्र.४२६९०१९७८२५) www.shalimarpro.com वेबसाईटवर ईजीएम समाप्तीपासून ४८ तासात प्रसिद्ध केले जाईल period prescribed above, the Society shall be free to deal with the shares and interest of the श्री. शरद कमलाकर सावंत, खोली क्र.०६, तळमजला, पारिजा पलॅट क्र.४०३, ४था मजला, डेझी अपार्टमेंट, डिम्स १८.११.२०२४ १८.११.२०२४ आणि स्टॉक एक्सचेंजेसकडे कळविले जाईल. eceased member in the capital/property of the Society in such manner as is provided under इमारत क्र.२, मातोश्री नगर, विकास म्हात्रे गेटच्या मागे, ठाणे-पार्क, एस.क्र.१८०, प्लॉट क्र.५,६, ममदापूर नेरळ, एनपीए दिनांक येथे सचना देत आहे की, कंपनी कायदा २०१३ च्या कलम ९१ नसार कंपनीच्या ईजीएमनिमि the bye-laws of the Society. The claims/objections, if any, received by the Society for ४००६१२. (गृहकर्ज खाते क्र.४२६८९२६१२३०, एसबीआय सुरक्षा | रायगड-४१०१०१ (क्षेत्रफळ ३४.५७ चौ.मी. व ४.२६ 30.20.2028 रु.२६.०६.८११/sfer of shares and interest of the deceased member in the capital/property of the Society शकवार २० डिसेंबर २०२४ ते बधवार २५ डिसेंबर २०२४ (दोन्ही दिवस समाविष्ट) पर्यंत कंपनीचे कर्ज खाते क्र.४२६९५७४२३५८) चौ.मी. बाल्कनी) shall be dealt with in the manner provided under the bye-laws of the Society. A copy of the मदस्य नोंद पुस्तक व भागहस्तांतरण पुस्तक बंद ठेवण्यात येतील. सचनेच्या पर्यायी सेवेकरिता सदर सचना देण्यात आली. उपरोक्त कर्जदार व जामिनदारांना येथे कळविण्यात येत आहे की. त्यांनी सदर सचन registered bye-laws of the Society is available for inspection by the claimar प्रकाशन तारखेपासून ६० दिवसांत थेकबाकी रकमेचा भरणा करावा अन्यथा सिक्युरीटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फिनासियल ॲसेटस् ॲन्ड the office of the society/with the Secretary of the Society between 6.00 P.M. to 8.00 P.M. शालिमार प्रॉडक्शन्स लिमिटेडकरित om the date of publication of the notice till the date of expiry of its period रमफोर्समेन्ट ऑफ सिंक्युरिटी इंटरेस्ट ॲक्ट, २००२ चे कलम १३ चे उकमल (४) अन्वये सदर सूचनेच्या तारखेपासून ६० दिवसांच्या समाप्तीनंतर पुढील कारवाई केली जाईल. Date : 04.12.2024 Sd कर्जदारांचे लक्ष वेधण्यात येत आहे की, कायद्याच्या कलम १३चे उपकलम (८) च्या तरतूदीनुसार प्रतिभूत मालमत्ता सोडविण्यासाठी वेळ Place : Mumbai For and on behalf of **FOR GREEN LAWN APARTMENT C. H. S. LTD.** ठिकाण: मुंबई उपलब्ध आहे ठिकाणः सीबीडी बेलापर दिनांकः ०२.१२.२०२४ पाधिकन अधिकारी स्टेट बँक ऑफ इंडिया दिनांक: ०२ डिसेंबर, २०२४ (CHAIRMAN/SECRETARY

y this Notice, Public in general IS Information at late Mr. Shevantilal Motilal Kothari that are Mr. Stevantial Mothar Kollarr, joint member of the Sarathi Srishit C.H.S. Ltd., co-owner of Flat No. 01, Ground Floor, Building No. 113/B Type, Sector-1, Srishit Complex, Mira Road (East), Dist. Thane-401107, died intestate on 10/04/2022. Mrs. Alka Bhavesh Kothari is claiming transfer of undivided shares and interest in the capital/ becomet. In the sector of the accident belowing to the undivided shares and interest in the capital/ property of the society belonging to the deceased member in her name being daughter-in-law, co-owner and one of the legal heir and successor of the deceased. Mr. Deepak Sevantilal Kothari, Mrs. Manisha Kamlesh Shah & Miss. Vihangi Bhavesh Kothari, the other legal heirs of the deceased have decided to release their share in favour of Mrs. Alka Bhavesh Kothari by executing a Release Deed. Claims and objections are hereby invited from the other legal heirs and successors of the deceased if any, for transfer of undivided shares and interest in the capital/ property of the society belonging to the deceased member as well as execution of Release Deed, inform to the undersigned Release Deed, inform to the undersigned within period of 15 days from the publication of this notice falling which the society will transfer shares and interest in the capital/ property of the society belonging to the ceased and Release Deed will be registered

and thereafter any claim or objection will not e considered. K. R. TIWARI (ADVOCATE) Shop No. 14, A - 5, Sector - 7, Shantinagar, Mira Road, Dist. Thane 401107.

### जाहीर सूचना

र्वसामान्य जनतेस येथे सचना देण्यात येत आहे की. श्री. पंकज जेठालाल शाह व श्रीमती दिना पंकज शाह हे फ्लॅंट क्र.२०६. २रा मजला. एच विंग. इमारत क्र.२. पवित्र ारण, पवित्र धाम बिल्डिंग नं.०९ टू १६ फेझ २ कोहौसोलि गाव तिवरी, नायगाव (पुर्व), ता. वसई, जि. पालघर, क्षेत्रफळ २८.९९ चौ.मी. बिल्टअप क्षेत्र या जागेचे संयुक्त मालक होते. संयुक्त मालक श्री. पंकज जेठालाल शाह यांचे मुंबई येथे दिनांक ०२.०७.२०२४ रोजी निधन झाले, त्यांच्या पश्चात त्यांची पत्नी व संयुक्त मालक श्रीमती

दिना पंकज शाह या कायदेशीर वारसदार आहेत. माझे अशील श्रीमती दिना पंकज शाह यांनी सदर मयता कायदेशीर वारसदार म्हणून त्यांच्या नावे मयत श्री. पंकज जे**ठालाल शाह** यांचे अविभाजीत संयुक्त शेअर्स स्तांतरणासाठी सोसायटीकडे अर्ज केला आहे

जर कोणा व्यक्तीस सदर फ्लॅटवर विक्री, हस्तांतर, बक्षीस तारण, अधिभार, भाडेपट्टा, मालकी हक, वारसाहक किंवा अन्य इतर प्रकारे कोणताही टावा अधिकार हक हित सल्यास मयताचे सदर फ्लॅटमधील संयुक्त अविभाजीत शेअर्स माझे अशील श्रीमती दिना पंकज शाह यांच्या नावे हस्तांतरणास आक्षेप असल्यास त्यांनी त्यांचे दावा किंवा आक्षेप योग्य दस्तावेजी पुराव्यांसह सोसायटीचे भांडवल/ लमत्तेतील मयत सदस्यांचे संयुक्त अविभाजीत शेअर्स व हित हस्तांतरणास त्यांचे दावा/आक्षेप माझ्याकडे सदर सचना प्रकाशन तारखेपासन १४ दिवसात कलवावेत अन्यथ ाझे अशील **श्रीमती दिना पंकज शाह** यांच्या नावे मयताचे संयुक्त अविभाजीत शेअर्स हस्तांतरणाची प्रक्रिया । गयटीकडून केली जाईल आणि तद्नंतर कोणत स्थितीत दावा व आक्षेप विचारात घेतले जाणार नाही. ठिकाण: वसई, पालघर

दिनांक: ०४.१२.२०२४ आर.के. सिंग (वकील) दुकान क्र.बी/५, इमारत क्र.ए/१४, रश्मी स्टार सिटी, जुचंद्र, नायगाव (पुर्व), वसई, पालघर-४०१२०८

4.19. All Public Shareholders including resident, or non-resident shareholders (including Non-Resident Individuals, Overseas Corporate Bodies and Foreign Portfolio Investors) must obtain all requisite approvals required, if any, to tender the Offen Shares (including without limitation, the approval from Reserve Bank of India held by them) in this Offer and submit such approvals, along with the other documents required to accept this Open Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the Reserve Bank of India, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Offer.

### BACKGROUND TO THE OFFER

In pursuance of consummation of the Share Purchase Agreement, the Acquirers shall acquire 33,14,820 Sale Shares representing 55.25% of the Voting Share Capital of the Target Company, at a negotiated price of ₹13.00/- per Sale Share, aggregating to a maximum consideration of ₹4,30,92,660.00/-, payable through normal banking channels, subject to the terms and conditions specified in the said Share Purchase Agreement.

The completion of the Underlying Transaction under the Share Purchase Agreement is subject to satisfaction or waiver of the conditions precedent contained in the Share Purchase Agreement, including the receipt of the Required Statutory Approvals.

The acquisition in pursuance of the Share Purchase Agreement will result in the change in control and management of the Target Company.

Upon acquisition of Sale Shares as contemplated in the Share Purchase Agreement, and post successful completion of the Offer, the Acquirers will acquire control over the Target Company and the Acquirers shall become the promoters of the Target Company in accordance with the provisions of the SEBI (LODR) Regulations.

The Selling Promoter Shareholders have irrevocably agreed to relinguish the management control of the Target Company in favor of the Acquirers, subject to the receipt of all the necessary approvals and the Acquirers completing all the Offer formalities.

The Selling Promoter Shareholders have undertaken that, upon completion of the Offer, they shall, in accordance with and in compliance with the provisions of Regulation 31A(10) of the SEBI (LODR) Regulations, make an application for reclassification from the promoter category of the Target Company, subject to compliance with the SEBI (LODR) Regulations. Further, in accordance with the terms and conditions of the Share Purchase Agreement, the Selling Promoter Shareholders have confirmed that an application for the reclassification of the Equity Shares of Ms. Radhika Maheshwari from the promoter group category to the public category has been duly submitted to BSE Limited, which is currently pending approval

The prime object of this Offer is to acquire substantial Equity Shares and Voting Share Capital accompanied by control over the Target Company. The Acquirers intend to expand the Target Company's business activities by carrying on additional business for commercial reasons and operational efficiencies. The Acquirers reserve the right to modify the present structure of the business in a manner which is useful to the larger interest of the shareholders. Any change in the structure that may be carried out, will be in accordance with applicable laws.

## EQUITY SHAREHOLDING AND ACQUISITION DETAILS

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	Mr. Vivek Kumar Singhal (Acquirer 1)		Mr. Kshitij Agrawal (Acquirer 2)		M/s Nivesh Mandi Private Limited (Acquirer 3)		M/s Stock Mandi (Acquirer 4)		Total	
Details	Number of Equity Shares	% of Voting Share Capital	Number of Equity Shares	% of Voting Share Capital	Number of Equity Shares	% of Voting Share Capital	Number of Equity Shares	% of Voting Share Capital	Number of Equity Shares	% of Voting Share Capital
Equity Shares proposed to be acquired through Share Purchase Agreement	15,70,000	26.17%	3,92,000	6.53%	4,52,000	7.53%	9,00,820	15.01%	33,14,820	55.25%
Shareholding as on the Public Announcement date	-		-	-	-	-	-		-	
Equity Shares acquired between the Public Announcement date and the Detailed Public Statement date		-		-		-	-		-	
Equity Shares proposed to be acquired in the Offer	3,90,000	6.50%	3,90,000	6.50%	3,90,000	6.50%	3,90,000	6.50%	15,60,000	26.00%
Post-Offer Share- holding assuming full acceptance of the Offer Shares in the Offer, on diluted basis on 10th Working Day after closing of Tendering Period	19,60,000	32.67%	7,82,000	13.03%	8,42,000	14.03%	12,90,820	21.51%	48,74,820	81.25%

As on date of this Detailed Public Statement, there has been no revision in the Offer Price or to the size of this Offer as on the date of this Detailed Public Statement. In case of any revision in the Offer Price or Offer Size, the Acquirers would comply with Regulation 18 and all other applicable provisions of SEBI (SAST) Regulations.

In terms of Regulations 18 (4) and 18 (5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirers shall make corresponding increases to the Escrow Amount; (b) make a public announcement in the same Newspapers in which the Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, BSE Limited, and the Target Company at its registered office of such revision.

In the event of acquisition of the Equity Shares by the Acquirers during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8 (8) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall: (a) make corresponding increases to the Escrow Amount; (b) make a public announcement in the same Newspapers in which the Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, BSE Limited, and the Target Company at its registered office of such revision. However, the Acquirers shall not acquire any Equity Shares after the 3rd Working Day prior to the commencement of the Tendering Period of this Offer and until the expiry of the Tendering Period of this Offer.

If the Acquirers acquire Equity Shares of the Target Company during the period of 26 weeks after the Tendering Period at a price higher than the Offer Price, the Acquirers will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares has been accepted in the Open Offer within 60 days from the date of such acquisition. However, no such difference shall be paid if such acquisition is made under another Open Offer under SEBI (SAST) Regulations, or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of Equity Shares of the Target Company in any form.

### FINANCIAL ARRANGEMENTS

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In terms of Regulation 25(1) of the SEBI (SAST) Regulations, the Acquirers have adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full out of their own sources/ Net-worth and no borrowings from any Bank and/ or Financial Institutions are envisaged. Mr. CA Sumit Badwani, Chartered Accountants, holding membership number '402000', partner of Badwani & Co., Chartered Accountants, bearing firm registration number '025549C'. The firm has its office located at 1st Floor, Kedia Chambers, Near Lotus Hospital, Ravinagar, Raipur. Mr. CA Sumit Badwani, can be contacted via telephone number at '+91-98724-00290' vide certificate dated Friday. November 29, 2024.

The maximum consideration payable by Acquirers to acquire up to 15,60,000 Offer Shares, representing 26,00% of the Voting Share Capital of the Target Company, at an offer price of ₹20.00/- per Offer Share, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount of ₹3,12,00,000.00/-. In accordance with Regulation 17 of the SEBI (SAST) Regulations, Acquirers have opened an Escrow Account under the name and style of 'GSB - Open Offer Escrow Account' with Axis Bank Limited operating through its branch located at Sakinaka Branch, Hyde Park, Ground Floor, Unit No 4, opposite Ansa industrial Estate, Saki Vihar Road - 400072, Mumbai, Maharashtra, India, and has deposited ₹94,00,000.00/- i.e., more than 25.00% of the total consideration payable in the Offer, assuming full acceptance.

The Manager is duly authorized to operate the Escrow Account to the exclusion of all others and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

2. The Acquirers have confirmed that he has, and will continue to have, and maintain sufficient means and firm arrangements

Activity	Day and Date
Date of issue of the Public Announcement	Friday, November 29, 2024
Date for publication of Detailed Public Statement in the newspapers	Wednesday, December 04, 2024
Last date for filing of the Draft Letter of Offer with SEBI	Wednesday, December 11, 2024
Last date for public announcement for a Competing Offer	Thursday, December 26, 2024
Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Thursday, January 02, 2025
Identified Date*	Monday, January 06, 2025
Last date by which the Letter of Offer after duly incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, January 09, 2025
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation on the Offer to the Public Shareholders	Tuesday, January 14, 2025
Last date for upward revision of the Offer price/ Offer size	Wednesday, January 15, 2025
Last date of publication of the Offer opening public announcement, announcing the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the newspapers in which this Detailed Public Statement has been published	Wednesday, January 15, 2025
Date of commencement of Tendering Period ('Offer Opening Date')	Thursday, January 16, 2025
Date of expiry of Tendering Period ('Offer Closing Date')	Wednesday, January 29, 2025
Date by which all requirements including payment of consideration, rejection/acceptance and return of Equity Shares to the Public Shareholders of the Target Company whose Equity Shares have been rejected in this Offer	Wednesday, February 12, 2025

मंडळाच्या आदेशान्वये

(तिलोकचंद कोठारी)

डीआयएन:००४१३६२७

VIII. TENTATIVE SCHEDULE OF ACTIVITY

सही/

संचालक

\*Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offe would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participal in this Offer any time during the Tendering Period.

Note: The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions see out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations,

#### PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER IX.

The Open Offer will be implemented by the Acquirers through the Stock Exchange Mechanism made available by the BSE Limited in the form of a separate window ('Acquisition Window'), in accordance with SEBI (SAST) Regulations and the SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time and SEBI Circular SEBI/ HO/CFD/ DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI master circular SEBI/HO/CFD/PoD-1/P/ CIR/2023/31 dated February 16, 2023, as amended from time to time and notices/ guidelines issued by BSE and the Clearing Corporatio in relation to the mechanism/ process for the acquisition of shares through the stock exchange pursuant to the tender offers under takeovers, buy back and delisting, as amended and updated from time to time ('Acquisition Window Circulars' The facility for acquisition of Equity Shares through the stock exchange mechanism pursuant to the Offer shall be availab on BSE in the form of the Acquisition Window.

As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03 2018, bearing reference number 'PR 49/2018', requests for trans of securities shall not be processed unless the securit are held in dematerialized form with a depository with effect from April 01, 2019, However, in accordance with SEBI bearing reference number 'SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020', shareholders holding securities i physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tende their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.

### OFFER PRICE

The Equity Shares of the Target Company are presently listed on the BSE Limited bearing Scrip ID 'GSBFIN' and Scrip Code '511543'.

The trading turnover in the Equity Shares of the Target Company on BSE Limited based on trading volume during the 12 calendar months prior to the month of Public Announcement (November 01, 2023, to October 31, 2024) have been obtained from www.bseindia.com, as given below:

Stock Exchange	Total no. of Equity Shares traded during the 12 calendar months prior to the month of Public Announcement	Total no. of listed Equity Shares	Trading turnover (as % of Equity Shares listed)	
BSE Limited	20,74,703	60,00,000	34.57%	

Based on the information provided above, the Equity Shares of the Target Company are not infrequently traded on the BSE Limited within the explanation provided under Regulation 2(1)(j) of the SEBI (SAST) Regulations.

The Offer Price of ₹20.00/- is justified in terms of Regulation 8 of the SEBI (SAST) Regulations, being more than highest of the following:

Sr. No.	Particulars	Price
a)	Negotiated Price under the Share Purchase Agreements attracting the obligations to make a Public Announcement for the Offer	₹13.00/-
b)	The volume-weighted average price paid or payable for acquisition(s) by Acquirers, during the 52 weeks immediately preceding the date of Public Announcement	Not Applicable
C)	The highest price paid or payable for any acquisition by Acquirers, during the 26 weeks immediately preceding the date of Public Announcement	Not Applicable
d)	The volume-weighted average market price of Equity Shares for a period of 60 trading days immediately preceding the date of Public Announcement as traded on BSE Limited where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded	₹18.95/-
e)	Where the Equity Shares are not frequently traded, the price determined by Acquirers and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity Shares	Not Applicable
f)	The per equity share value computed under Regulation 8(5) of SEBI (SAST) Regulations, if applicable	Not Applicable, since this is no an indirect acquisition of Equity Shares

In view of the parameters considered and presented in the table above, in the opinion of Acquirers and Manger, the Offer Price of ₹20.00/- per Offer Share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations and is payable in cash.

Based on the confirmation provided by Target Company and based on the information available on the website of the BSE Limited, since the date of the Public Announcement, there have been no corporate actions by the Target Company warranting adjustment of the relevant price parameters under Regulation 8 (9) of the SEBI (SAST) Regulations

The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation dividend, demergers, reduction, etc. where the record date for effecting such corporate actions falls between the date of this Detailed Public Statement up to 3 Working Days prior to the commencement of the Tendering Period, in accordance with Regulation 8 (9) of the SEBI (SAST) Regulations. However, no adjustment shall be made for dividend with a record date falling during such period except where the dividend per share is more than 50.00% higher than the average of the dividend per share paid during the 3 Financial Years preceding the date of Public Announcement.

to enable compliance with his payment obligations under the Offer

In case of upward revision of the Offer Price and/or the Offer Size, the Acquirers would deposit appropriate additional amount into an Escrow Account to ensure compliance with Regulation 18(5) of the SEBI (SAST) Regulations, prior to effecting such revision

Based on the aforesaid financial arrangements and on the confirmations received from the Escrow Banker and the Chartered Accountant, the Manager is satisfied about the ability of Acquirers to fulfill his obligations in respect of this Offer in accordance with the provisions of SEBI (SAST) Regulations

#### VII. STATUTORY AND OTHER APPROVALS

The Target Company, being a Non-Deposit taking Non-Banking Finance Company registered with the Reserve Bank of India, is mandated in an event of any acquisition or transfer of control of Non-Banking Finance Company, to seek and obtain prior approval of Reserve Bank of India in terms of Paragraph 61 of Chapter - IX of Section III of Master Direction -Non-Banking Financial Company - Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016 bearing notification number DNBR.PD.007/03.10.119/2016-17 dated September 01, 2016, and hence this Offer is subject to being in receipt of Reserve Bank of India's approval. Further, the Underlying Transaction is subject to the conditions specified under the Share Purchase Agreement, as specifically addressed under sub-paragraph 4.8. of Paragraph 4 titled as 'Details of the Offer' under Part II of this Detailed Public Statement. Except as stated aforesaid, there are no statutory approvals required to complete this Offer. However, in case of any such statutory approvals are required by Acquirers at a later date before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals

All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, Acquirers reserve the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the Reserve Bank of India, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted. Acquirers reserves the right to reject such Offer Shares

The Acquirers shall complete all procedures relating to payment of consideration under this Offer within a period of 10 Working Days from the date of expiry of the Tendering Period to those Public Shareholders who have tendered Equity Shares and are found valid and are accepted for acquisition by Acquirers.

The Acquirers in terms of Regulation 18(11) of SEBI (SAST) Regulations, are responsible to pursue all statutory approvals in order to complete this Offer without any default, neglect or delay. In the event, the Acquirers are unable to make the payment to the Public Shareholders who have accepted this Offer within such period owing to non-receipt of statutory approvals required by the Acquirers, SEBI may, where it is satisfied that such non-receipt was not attributable to any wilful default, failure or neglect on the part of the Acquirers to diligently pursue such approvals, grant extension of time for making payments, subject to the Acquirers agreeing to pay interest to the shareholders for the delay at such rate as may be specified. In addition, where any statutory approval extends to some but not all the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory approvals are required to complete this Offer. Consequently, payment of consideration to the Public Shareholders of the Target Company whose Equity Shares have been accepted in this Offer as well as the return of the Equity Shares not accepted by the Acquirers may be delayed.

- 5. In accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there is any delay in making payment to the Public Shareholders who have accepted this Offer, the Acquirers will be liable to pay interest at the rate of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation 32 of the SEBI (SAST) Regulations. However, it is important to note that if the delay in payment is not attributable to any act of omission or commission by the Acquirers, or if it arises due to reasons or circumst beyond the control of the Acquirers, SEBI may grant a waiver from the obligation to pay interest. Public Shareholders should be aware that while such waivers are possible, there is no certainty that they will be granted, and as such, there is a potential risk of delayed payment along with the associated interest.
- 6. In accordance with Regulation 23 (1) of the SEBI (SAST) Regulations, this Offer, shall not be withdrawn except under the following circumstances:
- 6.1. If statutory approvals required for this Offer or for acquisition of Sale Shares (which attracted the obligation to make an open offer under SEBI (SAST) Regulations) are refused, provided these requirements for approval have been disclosed in this Detailed Public Statement and the Letter of Offer.
- If Acquirer 1, and Acquirer 2, being a natural person, passes away; 6.2.
- Further, the Underlying Transaction is subject to the conditions specified under the Share Purchase Agreement, as specifically 6.3. addressed under sub-paragraph 4.8. of Paragraph 4 titled as 'Details of the Offer' under Part II of this Detailed Public Statement. If these conditions are not met due to reasons beyond the reasonable control of the Acquirers, and the Share Purchase Agreement is subsequently rescinded;
- 6.4. If SEBI determines that circumstances merit the withdrawal of the Offer, in which case SEBI shall issue a reasoned order permitting the withdrawal, which will be published on SEBI's official website

In the event of the withdrawal of this Offer, the Acquirers shall, through the Manager to the Offer, within 2 Working Days of such withdrawal, make an announcement in the Newspapers in which this Detailed Public Statement for this Offer was published, providing the grounds and reasons for the withdrawal. Simultaneously with the announcement, the Acquirers shall inform in writing the SEBI, BSE Limited, and the Target Company at its registered office

By agreeing to participate in this Offer (i) the holders of the Equity Shares who are persons resident in India and the (ii) the holders of the Equity Shares who are persons resident outside India (including Non-Resident Individuals, Overseas Corporate Bodies, and Foreign Portfolio Investors) give the Acquirers, the authority to make, sign, execute, deliver, acknowledge and perform all actions to file applications and regulatory reporting, if required, including Form FC-TRS, if necessary and undertake to provide assistance to the Acquirers for such regulatory filings, if required by the Acquirers.

- All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistere owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer i made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars
- BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Offer. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ('Clearing Corporation'), by using the settlement number and the procedure prescribed by the Clearing Corporation.
- The Acquirers have appointed Allwin Securities Limited as the registered broker (Buying Broker) for the Open Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below

Name	Allwin Securities Limited
Address	B-205/206, Ramji House, 30, Jambulwadi, Kalbadevi Road, Mumbai - 400002, Maharashtra, India
Contact Number	+91-22-4344-6444
E-mail Address	allwinsec@gmail.com
Website	www.allwinsecurities.com
Contact Person	Mr. Kailashchand Mallawat

- All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ('Selling Brokers') within the normal trading hours of the secondary market, during the Tendering Period.
- The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website accessible at www.bseindia.com throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.
- Equity Shares should not be submitted / tendered to the Manager, the Acquirers, or the Target Company
- THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

#### OTHER INFORMATION XI.

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- The Acquirers accept full and final responsibility for the information contained in the Public Announcement and this Detailec Public Statement and for his obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Targel Company and the Selling Promoter Shareholders have been obtained from publicly available sources, and the accurac thereof has not been independently verified by the Manager.
- The Acquirers, and the Manager do not accept any responsibility with respect to such information relating to the Target Company
- The Acquirers have appointed Link Intime India Private Limited, as the Registrar, having office at C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083, India. The contact person, Mr. Mohan Devadiga / Mr. Vijay Surana, can be contacte via telephone number '9773525863 / 9819497066', vide Email Address at <u>links@inkintime.co.in'</u> and website https://www.linkintime.co.in/ on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period.
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirers have appointed Swaraj Shares and Securities Private Limited as the Manager
- In this Detailed Public Statement, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping
- In this Detailed Public Statement, all references to ' ₹' or 'Rs.' or 'INR' are references to the Indian Rupee(s).
- This Detailed Public Statement will be available and accessible on the website of the Manager at www.swarajshares.co and is also expected to be available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com.

### Issued by the Manager to the Open Offer on Behalf of Acquirers

, Mumbai - 400093,
of all the Acquirers
sd/-
vek Kumar Singhal
(Acquirer - 1)