

Anant Raj Limited

(Formerly Anant Raj Industries Limited)

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ARL/CS/12910

March 15, 2019

The Manager Listing Department BSE Limited, Phiroze Jee Jee Bhoy Towers, Dalal Street, Mumbai – 400001 Scrip code: ANANTRAJ 515055	The Secretary, The National Stock Exchange of India Limited, “Exchange Plaza”, 5th Floor, Plot No. C/1, G-Block, Bandra – Kurla Complex, Bandra (E), Mumbai-400051 Scrip code: NSE ANANTRAJ EQ
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Sub.: Outcome of the Board Meeting held on March 15, 2019

Ref: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015 with reference to Composite Scheme of Arrangement for Amalgamation and Demerger (‘Scheme’) involving the amalgamation of Anant Raj Agencies Private Limited (‘Amalgamating Company’ or ‘ARAPL’) with and into Anant Raj Limited (the ‘Company’/‘Amalgamated Company’/ ‘Demerged Company’ or ‘ARL’) and immediately thereupon, demerger of ‘Project Division’ of the Company into Anant Raj Global Limited (‘Resulting Company’ or ‘ARGL’)

Dear Sir/Madam,

Reference to the captioned subject, the Board of Directors of the Company in their meeting held on March 15, 2019 considered the Observation Letters of National Stock Exchange of India Limited dated February 27, 2019 and of BSE Limited dated February 28, 2019 with respect to the Scheme. In the Observation Letter of BSE Limited, it has suggested certain modifications in the Scheme, which the Board considered and approved as below:

- In terms of Clause 4 of Observation Letter of BSE Limited and to give better clarity the Clause 8.11 of Part IV of Chapter -3 is modified as below:

“Except for the issuance of equity shares by the Resulting Company pursuant to Clause 8.1 above, there shall be no change in the shareholding pattern or control of the Resulting Company between the Record Date and the listing of its equity shares.”

- The word “*automatically*” contained in Clause 9.6 of Part IV of Chapter -2 is deleted.

All other term and conditions of the Scheme remains same.

You are requested to kindly take the above on record.

For **Anant Raj Limited**

(Manoj Pahwa)

Company Secretary

A-7812