



Date: 24th August, 2023

To,

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

This is further to our intimation dated 01st July, 2022 and 11th July, 2023 with respect to the Composite Scheme of Amalgamation and Arrangement ("Scheme") amongst Platinumcorp Affordable Builders Private Limited (herein after referred to as "PABPL") and Royal Netra Constructions Private Limited (herein after referred to as "RNCPL", a subsidiary of the Company) and their respective shareholders which was approved by the Hon'ble National Company Law Tribunal, Mumbai vide its Order dated 10th July, 2023 ("Order"), which has become effective from 24th August, 2023. As per the approved Scheme, the Company's shareholding in RNCPL stood reduced.

In this context, the Company has executed a Share Purchase Agreement on 24th August, 2023 to sell/ dispose off its entire equity shares of RNCPL (post the Scheme became effective) for a consideration of Rs. 2,600/- (Rupees Two Thousand Six Hundred Only) per Equity Share and thus the Company shall cease to hold any share in RNCPL.

We enclose herewith the details as required under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements), 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 in Annexure A.

This is for your information and records.

Thanking you,

Yours faithfully,
For D B Realty Limited

Jignesh Shah
Company Secretary

D B REALTY LIMITED

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051
Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670
CIN : L70200MH2007PLC166818

Annexure A

<p>The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year</p>	<p>Royal Netra Constructions Private Limited (“RNCPL”)</p> <p>Authorised Capital: Rs. 55,65,00,000/- Paid up Capital: Rs. 39,19,50,000/- Turnover (FY 2022-23): Nil Loss for FY 2022-23: Rs. 102.61 Lakhs.</p>
<p>Date on which the agreement for sale has been entered into</p>	<p>Share Purchase Agreement was executed on 24th August, 2023 between D B Realty Limited (the Company/ Seller) and Man Infraconstruction Limited (Purchaser 1), Platinumcorp Constructions LLP (Purchaser 2), RNCPL & Other Purchasers and Sellers.</p>
<p>The expected date of completion of sale/disposal;</p>	<p>Within 30 days from the date of execution of Share Purchase Agreement dated 24th August, 2023.</p>
<p>Consideration received from such sale/disposal</p>	<p>Total sale of 9,825 equity shares of RNCPL (post the Scheme became effective) at Rs. 2600 (Rupees Two Thousand Six Hundred Only) per share (thus aggregating to consideration of approx. Rs. 2.55 Crores) to the following Purchasers:</p> <p>(i) 4,679 equity shares to Purchaser 1; and</p> <p>ii) 5,146 equity shares to Purchaser 2.</p>
<p>Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;</p>	<p>Purchaser 1 is a Company incorporated on 16th August, 2002 and is in the business of civil construction.</p> <p>Purchaser 2 is a Limited Liability Partnership which is incorporated on 13th May, 2016 and has object to carry out real estate business.</p> <p>No, the Purchasers do not belong to the promoter/ promoter group/group companies.</p>
<p>Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;</p>	<p>No. the transaction does not fall within related party transactions.</p>

D B REALTY LIMITED



Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable
Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

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