



April 30, 2019

The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
Tel No.: 2659 8235  
NSE Symbol: IIFL

The Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
Tel no.: 22721233  
BSE Scrip Code: 532636

Dear Sir/ Madam,

**Sub: Non-Applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 - Fund raising by issuance of Debt Securities by Large Entities**

Pursuant to SEBI circular SEBI/HO/DDHS/CIR/P/2018/ 144 dated November 26, 2018 on Fund raising by issuance of Debt Securities by Large Entities, we confirm that IIFL Holdings Limited ('the Company') is not falling under the category of Large Corporate as per the framework provided under the said circular.

The undertaking as required under the said circular in the attached as Annexure 1

Kindly take the same on record.

For IIFL Holdings Limited



Gajendra Thakur  
Company Secretary  
Mumbai

Encl: a/a

IIFL Holdings Limited

CIN No.: L74999MH1995PLC093797

Corporate Office – IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Tel: (91-22) 4249 9000 .Fax: (91-22) 40609049  
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel:(91-22) 25806650. Fax: (91-22) 25806654 E-mail: [csteam@iifl.com](mailto:csteam@iifl.com) Website: [www.iifl.com](http://www.iifl.com)



Annexure A

Sr. No	Particulars	Details
1	Name of the Company	IIFL Holdings Limited
2	CIN	L74999MH1995PLC093797
3	Outstanding borrowing of Company as on March 31, 2019 (in Rs Cr.)	NIL
4	Highest Credit Rating During the previous financial year along with the name of Credit Rating Agency	CRISIL A1+ Outlook:Stable by CRISIL Ltd
5	# Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For IIFL Holdings Limited

**Gajendra Thakur**  
Company Secretary  
Tel: 9769038898



**Prabodh Agrawal**  
Chief Financial Officer  
Tel: (91-22) 6788 1000

**Date: April 30, 2019**

# - In terms para of 3.2(ii) of the Circular, beginning F.Y. 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

**IIFL Holdings Limited**

**CIN No.: L74999MH1995PLC093797**

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