

SFL:LR30:121:2019-20

5 August 2019

BSE Limited

(BSE Code: 511066)

Floor 25

Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai – 400 001

Through BSE on-line filing portal

Dear Sir / Madam,

<u>Utilisation of Issue proceeds of our Public Issue of Secured and Unsecured, Redeemable, Non-Convertible Debentures ("NCDs") of ₹ 1,000 each for an amount not exceeding ₹ 150 crore – NCD Public Issue 2019</u>

In compliance with Regulation 18 read with Part C of Schedule II to the SEBI (LODR) Regulations 2015, we give below the details of utilization of NCD public issue proceeds.

(₹ lakh)

(Vide	
Particulars	Amount
Amount raised	11770.00
Less: Issue Expenses	343.05
Net amount raised	11426.95
Less: Amount utilized for the Objects stated in the NCD Prospectus	11426.95
Balance amount to be utilized, if any	Nil

We request you to take this information on record.

Yours faithfully

For Sakthi Finance Limited

S Venkatesh Company Secretary XACRE