

PGIL/SE/2023-24/32

Date: July 9, 2023

THE GENERAL MANAGER,
DEPARTMENT OF CORPORATE SERVICES - CRD
BSE LIMITED
1ST FLOOR, NEW TRADING RING
ROTUNDA BUILDING, P. J. TOWERS
DALAL STREET, FORT,
MUMBAI – 400 001

THE GENERAL MANAGER,
LISTING DEPARTMENT
NATIONAL STOCK EXCHANGE OF INDIA
LTD.
“EXCHANGE PLAZA”, PLOT NO. C- 1,
G- BLOCK, BANDRA - KURLA COMPLEX,
BANDRA (E), MUMBAI - 400 051

Scrip Code: BSE-532808

NSE - PGIL

Dear Sir/Madam,

Sub: Newspaper Publication for 34TH Annual General Meeting (AGM) Notice and e-voting information

Pursuant to Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of Notice of 34th AGM and e-voting information published in Financial Express (English-All Editions) and Jansutta (Hindi-Delhi Edition) Newspapers, dated July 9, 2023, in Compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time.

The above is for your kind information and record.

Thanking you,

Yours Faithfully,
for **Pearl Global Industries Limited**

(Shilpa Budhia)
Company Secretary and Compliance Officer
ICSI M. No.: ACS-23564

Encl.: As above

Pearl Global Industries Limited

Corp. Office: Pearl Tower, Plot No. 51, Sector-32, Gurugram – 122001, Haryana (India)

T: +91-124-4651000 | E: info@pearlglobal.com

CIN: L74899DL1989PLC036849

Regd. Office: C-17/1, Paschimi Marg, Vasant Vihar, New Delhi - 110057



PEARL GLOBAL INDUSTRIES LIMITED

Registered Office: C-17/1, Paschim Marg, Vasant Vihar, New Delhi-110057

NOTICE OF 34TH ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

NOTICE IS HEREBY GIVEN THAT: The 34th Annual General Meeting (AGM) of Pearl Global Industries Limited will be held on Monday, July 31, 2023 at 5:00 P.M. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM)

Place: Gurugram Date: July 8, 2023



DIVGI TORQTRANSFER SYSTEMS LIMITED

CIN: U32201MH1964PLC013085

Registered Office: Plot no. 75, General Block, MIDC Bhosari, Pune, MH - 411026

NOTICE OF 58th ANNUAL GENERAL MEETING OF THE COMPANY AND E-VOTING INFORMATION

Notice is hereby given that the 58th (Fifty Eighth) Annual General Meeting (AGM) of the Members of Divgi TorqTransfer Systems Limited ("the Company") will be held on Monday, July 31, 2023 at 3.00 PM IST at Auto Cluster Exhibition Centre- H-Block, Chinchwad East, 181, Old Mumbai - Pune Hwy, MIDC, Chinchwad, Pimpri-Chinchwad, Maharashtra 411019, to transact the business as set out in the Notice of the AGM.

Notice of the AGM is in compliance with the applicable provisions of the Companies Act, 2013 read with rules thereunder and provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

The Notice of the AGM and Annual Report of the Company for the Financial Year 2022-23, inter alia, containing the financial statements and other statutory reports for the year ended March 31, 2023 have been circulated by the Company through electronic mode on Saturday, July 08, 2023 only to those Members whose e-mail addresses are registered with the Company/Registrar & Share Transfer Agent (RTA) or Depository Participant(s).

The documents referred to in the Notice and Explanatory Statement will be available for inspection in electronic mode from date of circulation of this Notice up to the date of AGM. Members are requested to write to the Company on companysecretary@divgi-tts.com for inspection of the said documents.

CS Mrunmayee Sathaye (Membership No. A51169, C.P. No: 19264), Partner M/s. Kanj & Co. LLP, Company Secretaries, has been appointed as Scrutinizer to scrutinize the entire e-voting in a fair and transparent manner.

Instructions for Remote e-voting and voting during the AGM: In compliance with Section 108 of the Companies Act 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, the Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing to its Members the facility to exercise their vote by electronic means in respect of the business to be transacted at the AGM and the Company has appointed Link Intime India Private Limited (LIPL) to facilitate voting through electronic means.

The detailed instructions for Remote e-voting are given in the Notice of the AGM. Members are requested to note the following:

- a. The ordinary and special business, as set out in the Notice of the AGM will be transacted through voting by electronic means only;
b. The Remote e-voting period commences on Friday, July 28, 2023 (9.00 A.M. IST) and ends on Sunday, July 30, 2023 (5.00 P.M. IST). Remote e-voting module will be disabled after 5.00 P.M. (IST) on July 30, 2023. Once the vote on a resolution has been cast, the Members will not have the option to modify it subsequently. The voting rights of Members shall be proportionate to their shareholding in the paid-up equity share capital of the Company as on the Cut-off date i.e., Monday, July 24, 2023.
c. The facility of E-voting system shall also be made available during the Meeting and the Members attending the Meeting, who have not cast their vote by Remote e-voting shall be eligible to cast their vote through the e-voting facility provided at the venue of the Meeting. The Members who have cast their vote(s) by Remote e-voting may also attend the Meeting but shall not be entitled to cast their vote(s) again at the AGM.
d. Any person who acquires shares of the Company and becomes a Member of the Company after sending of the notice and is holding shares as of the cut-off date, may obtain the User ID and password by sending a request at mt.helpdesk@linkintime.co.in. However, if any Member is already registered with LIPL for e-voting, such member may use their existing User ID and Password for casting their vote on the matters mentioned in the Notice of the AGM. A person who is not a Member as on the Cut-Off date should treat this Notice of AGM for information purpose only.
e. In case of any queries/grievances connected with Remote e-voting and e-voting during the meeting, any person may refer the Frequently Asked Questions (FAQS) for Shareholders and e-voting user manual for Shareholders available in the download section of https://instavote.linkintime.co.in/. Individual Shareholders holding securities in demat mode may, for any technical issues related to login through Depository i.e. NSDL and CDSL, refer to the following:

Table with 2 columns: Login Type, Helpdesk details. Rows include Individual Shareholders holding securities in demat mode with NSDL and Individual Shareholders holding securities in demat mode with CDSL.

It is hereby informed that the Share Transfer Books and Register of Members of the Company shall remain closed from Tuesday, July 25, 2023 to Monday, July 31, 2023 for the purpose of payment of final dividend to the shareholders, recommended by the Board of Directors of the Company in its Meeting held on Thursday, May 18, 2023, subject to approval of shareholders in the Annual General Meeting.

Members who have not registered their email addresses are requested to register their email addresses with their respective Depository Participants. In case of any queries/difficulties in registering the e-mail address, members may write to companysecretary@divgi-tts.com. In case of any grievances connected with facility for voting by electronic means, any concerned person may contact Ms. Sanika Nirgude (Company Secretary and Compliance Officer) at companysecretary@divgi-tts.com or at 020- 6311-0114

For Divgi TorqTransfer Systems Limited Sd/- Jitendra Divgi Managing Director Date: July 09, 2023 Place: Pune



(A Government of India Undertaking Miniratna Category-II Company) (Under Ministry of Social Justice & Empowerment) (An ISO 9001:2015 Company) G.T. Road, Naramau, Kanpur-209217 U.P. Phone No. (0512) 2770088, Toll Free No. 1800 180 5129 Email: pd_ha@alimco.in, pd.office@alimco.in Website: www.alimco.in

E-PROCUREMENT OPEN TENDER NOTICE

The Corporation intends to carry out following job works through outsourcing as per our drawings in the Corporation premises at Kanpur (UP).

Table with 4 columns: Sl No., Tender No., Job Description, Approx. Value. Row 1: 01, PD/OT/01/BB, Insourcing Wheel Assemblies of Tricycles, Wheelchairs & MTC's and Cutting & Bending of MS/Al. Tubes & Final Axilla Assembly & Drilling Holes & CSK Assembly work, Rs. 1.84 Cr.

Interested Tenderers may visit our website www.alimco.in or CPPP Website: https://eprocure.gov.in/eprocure/app for details. No further corrigendum notice shall be published in the news papers and the interested parties have to visit NIC CPPP Portal/Corporation's website for any updates if any. Due date of bid submission of tenders is 31/07/2023. For ALIMCO - DGM (PRODUCTION)



Indira Circle, Jawahar Lal Nehru Marg, Jaipur-302004 No : JDA/EE&TA to Dir.Engg.-I/2023-24/D-73 Dated : 07.07.2023

NOTICE INVITING BID

NIB No. : EE & TA to Dir.Engg.-I/14/2023-24

Bids are invited for works given below in various zones as per details given :-

Table with 6 columns: S. No., Zone, UBN No., Cost of Work (Lacs), Nature of Work, Last Date. Row 1: 1, EE-Garden-II, JDA2324WSOB00269, 205.75, Development Works in Nahargarh Biological Park, 27.07.2023

Details are available at Procurement Portal website www.sppp.rajasthan.gov.in, www.eproc.rajasthan.gov.in and www.jda.rajasthan.gov.in. Executive Engineer & TA to Dir.Engg-I Raj.Samwad/C/23/5375

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(Please scan this QR Code to view the Draft Red Herring Prospectus)



SBFC FINANCE LIMITED

Our Company was originally incorporated on January 25, 2008 at Mumbai, India as 'MAPE Finserve Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The Board of our Company approved the change in the name of our Company from 'MAPE Finserve Private Limited' to 'Small Business Fincredit India Private Limited' by their resolution dated July 3, 2017, which was thereafter approved by the Shareholders of our Company through their resolution dated August 24, 2017 and a fresh certificate of incorporation, under the Companies Act, 2013, was issued by the RoC on August 31, 2017. Thereafter, the Board of our Company approved the change in the name of our Company from 'Small Business Fincredit India Private Limited' to 'SBFC Finance Private Limited' by their resolution dated October 24, 2019, for the ease of reference that a shorter name provides, which was thereafter approved by the Shareholders of our Company through their special resolution dated December 11, 2019 and a fresh certificate of incorporation, under the Companies Act, 2013, was issued by the RoC on January 13, 2020. Subsequently, our Company was converted into a public limited company under the Companies Act, 2013 and consequently the name of our Company was changed from 'SBFC Finance Private Limited' to 'SBFC Finance Limited' pursuant to a resolution passed by the Board of our Company on September 21, 2022 and a special resolution passed by the Shareholders of our Company on September 23, 2022, and a fresh certificate of incorporation dated September 30, 2022 was issued by the RoC. For details of the change in the name and the registered office of our Company, see 'History and Certain Corporate Matters' on page 231 of the Draft Red Herring Prospectus dated March 21, 2023 replacing the Previous DRHP in its entirety ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") on March 21, 2023.

Corporate Identity Number: U67190MH2008PLC176270

Registered and Corporate Office: 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kuria Road, Village Chakala, Andheri (East), Mumbai 400 059, Maharashtra, India Contact Person: Jay Mistry, Company Secretary and Compliance Officer; Tel: +91 22 6787 5344; E-mail: complianceofficer@sbfc.com; Website: www.sbfc.com

THE PROMOTERS: SBFC HOLDINGS PTE. LTD., CLERMONT FINANCIAL PTE. LTD., ARPWOOD PARTNERS INVESTMENT ADVISORS LLP, ARPWOOD CAPITAL PRIVATE LIMITED AND EIGHT45 SERVICES LLP

INITIAL PUBLIC OFFERING OF UP TO [] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SBFC FINANCE LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF UP TO ₹ [] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF UP TO ₹ [] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ 12,000 MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [] EQUITY SHARES AGGREGATING UP TO ₹ 7,500 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [] EQUITY SHARES BY SBFC HOLDINGS PTE. LTD., ARPWOOD PARTNERS INVESTMENT ADVISORS LLP, ARPWOOD CAPITAL PRIVATE LIMITED AND EIGHT45 SERVICES LLP ("PROMOTER SELLING SHAREHOLDERS") (AGGREGATING UP TO ₹ 4,500 MILLION ("OFFERED SHARES")) ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO [] EQUITY SHARES, AGGREGATING UP TO ₹ [] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE []% AND []%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, AT THE DISCRETION OF THE COMPANY AND THE PROMOTER SELLING SHAREHOLDERS, MAY CONSIDER ISSUING EQUITY SHARES ON A PRIVATE PLACEMENT BASIS FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 1,500 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE EQUITY SHARES ALLOTTED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE DETERMINED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").

NOTICE TO INVESTORS

This is in relation to the directive dated July 4, 2023, issued through e-mail from SEBI pursuant to which, we are required to send intimation to the Stock Exchanges and make the public announcement in the event our Company has undertaken pre-IPO placement and transfer of shares aggregating up to 1% or more of the paid-up Equity Share capital of our Company by our Promoters.

We wish to highlight that in view of the proposed Offer, our Company filed a draft red herring prospectus of the Company dated March 21, 2023 ("DRHP") with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange Limited ("Stock Exchanges") on March 21, 2023, in connection with the Offer, disclosing inter alia, the intention of the Company to undertake an issuance of Equity Shares on a private placement basis, for cash consideration aggregating up to ₹ 1,500 million through a private placement, preferential offer or any other method as may be permitted under applicable law to any person(s), at its discretion, prior to the filing of the Red Herring Prospectus with the RoC ("Pre-IPO Placement").

Pursuant to the share purchase agreement dated May 18, 2023 ("SPA"), certain Promoters of our Company, SBFC Holdings Pte. Ltd, Arpwood Partners Investment Advisors LLP, Arpwood Capital Private Limited and Eight45 Services LLP have sold an aggregate of 61,818,181 Equity Shares to the entities mentioned below:

Table with 5 columns: Name of selling shareholder, Name of acquirer, No. of Equity Shares, Respective Purchase Consideration (at INR 55 per Equity Share or in USD 0.67 per Equity Shares), Date of transfer. Rows include SBFC Holdings Pte. Ltd, Arpwood Partners Investment Advisors LLP, Arpwood Capital Private Limited, Eight45 Services LLP.

Pursuant to the above transfers:

- (i) the shareholding of SBFC Holdings Pte. Ltd has decreased from 657,040,000 Equity Shares aggregating to 73.25% of the total paid-up Equity Share capital of the Company to 631,585,454 Equity Shares aggregating to 68.33% of the total paid-up Equity Share capital of the Company, resulting in a 4.92% change in shareholding percentage of SBFC Holdings Pte. Ltd.;
(ii) the shareholding of Arpwood Partners Investment Advisors LLP has decreased from 122,217,177 Equity Shares aggregating to 13.62% of the total paid-up Equity Share capital of the Company to 104,048,533 Equity Shares aggregating to 11.26% of the total paid-up Equity Share capital of the Company, resulting in a 2.36% change in shareholding percentage of Arpwood Partners Investment Advisors LLP;
(iii) the shareholding of Arpwood Capital Private Limited has decreased from 29,995,300 Equity Shares aggregating to 3.34% of the total paid-up Equity Share capital of the Company to 25,536,238 Equity Shares aggregating to 2.76% of the total paid-up Equity Share capital of the Company, resulting in a 0.58% change in shareholding percentage of Arpwood Capital Private Limited; and
(iv) the shareholding of Eight45 Services LLP has decreased from 24,272,805 Equity Shares aggregating to 2.71% of the total paid-up Equity Share capital of the Company to 10,536,876 Equity Shares aggregating to 1.14% of the total paid-up Equity Share capital of the Company, resulting in a 1.57% change in shareholding percentage of Eight45 Services LLP.

In addition to the SPA, the Pre-IPO Placement was undertaken by the Company through the share subscription agreement dated May 18, 2023 ("SSA"), as mentioned below:

Table with 4 columns: Name of Allottee, No. of Equity Shares, Purchase Consideration (at ₹ 55 per Equity Share), Date of allotment. Row: Amansa Investments Ltd, 27,272,727, ₹ 1,499,999,985, May 23, 2023

As a result of the Pre-IPO Placement and the transfer pursuant to the SPA, Amansa Investments Ltd cumulatively acquired a shareholding of 40,909,091 Equity Shares aggregating to 4.43% of the total paid-up Equity Share capital of the Company.

The consideration required to be paid by all the acquirers to the selling shareholders, for the purchase of the Equity Shares (as mentioned above) has been completed.

Further, we confirm that except for Malabar India Fund Limited, Malabar Select Fund and Malabar Midcap Fund, who were existing shareholders of our Company prior to the SPA, none of the acquirers and allottees (as listed above) are in any manner connected with our Company, our Promoters, the Promoter Group, Directors or KMPs of our Company, nor with the directors and KMPs of our Subsidiary. Please note that our Company does not have any group company.

The disclosures regarding the Pre-IPO placement and secondary transfers shall be updated in the RHP and Prospectus, as applicable.

All capitalized terms used herein and not defined have meanings ascribed to such terms in the DRHP.

Table with 4 columns: BOOK RUNNING LEAD MANAGERS (ICICI Securities, AXIS CAPITAL, Kotak Investment Banking), REGISTRAR TO THE OFFER (KFINTECH). Each column contains contact details for the respective entity.

For SBFC FINANCE LIMITED On behalf of the Board of Directors Sd/- Jay Mistry Company Secretary and Compliance Officer

Place: Mumbai Date: July 8, 2023 SBFC FINANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 21, 2023 with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and is available on the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com; Axis Capital Limited at www.axiscapital.co.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the DRHP.

Disclaimer Clause of RBI: The Company has a valid certificate of registration dated October 19, 2022 issued by the Reserve Bank of India under Section 45 IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinion expressed by the Company and for the repayment of deposits/discharge of liabilities by the Company. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States to persons pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and (a) only to those persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to as "U.S. QIBs") in transactions exempt from the registration requirements of the U.S. Securities Act, (b) QPs, as defined in Section 2(a)(51) of the U.S. Investment Company Act, and (c) outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

