

WTL/SEC/S-2

22nd May, 2019

The General Manager, Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 - Scrip Code 508494

The Secretary, The Calcutta Stock Exchange Limited , 7 Lyons Range, Kolkata 700 001 - Scrip Code 33002

Dear Sir,

This refers to Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 from Securities and Exchange Board of India and Circular No. LIST/COMP/05/2019-20 dated April 11, 2019, from BSE Limited relating to fund raising by issuance of debt securities by large entities.

This is to confirm that Warren Tea Limited is not a `Large Corporate' within the meaning of the aforesaid SEBI Circular.

Yours faithfully, Warren Tea Limite

(SIDDHARTHA ROY) PRESIDENT-LEGAL & COMPANY SECRETARY

CIN: L01132AS1977PLC001706 Swebsite: www.warrentea.com