

April 15, 2024

BSE Limited,  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
Script Code: 540065

National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai -400051  
Script Name: RBLBANK

**Sub: Submission of Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

Pursuant to the Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby submit the compliance certificate issued by CS Hitesh J Gupta, Practicing Company Secretaries for the financial year ended March 31, 2024.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **RBL Bank Limited**

**Niti Arya**  
**Company Secretary**

Encl.: As above

[www.rblbank.com](http://www.rblbank.com)

**RBL Bank Limited**

Controlling Office: One World Center, Tower 2B, 6th Floor, 841 Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India I Tel: +91 22 43020600 I Fax: 91 22 43020520

Registered Office: 1st Lane, Shahupuri, Kolhapur - 416001, India I Tel.: +91 231 6650214 I Fax: +91 231 2657386

CIN: L65191PN1943PLC007308 . E-mail: [customercare@rblbank.com](mailto:customercare@rblbank.com)



CS HITESH J. GUPTA B.COM, ACS

PRACTICING COMPANY SECRETARY

MOBILE: +91 9619454784

EMAIL: CSHITESH.GUPTA@GMAIL.COM

**CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI (LODR)  
REGULATIONS FOR THE FINANCIAL YEAR ENDED MARCH 31<sup>st</sup>, 2024**

The Securities and Exchange Board of India (SEBI) vide gazette notification dated 8th June, 2018 and vide its press release dated 3rd December, 2018, amended Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and had mandated transfer of securities only in dematerialized form w.e.f. 01st April, 2019.

Further, SEBI vide gazette notification dated 24th January, 2022 read with SEBI circular no. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/8 dated 25th January, 2022 had mandated issuance of securities in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, Claim from Unclaimed Suspense Account, Renewal / Exchange of securities certificate, Endorsement, Subdivision/ Splitting of securities certificate, Consolidation of securities certificates/folios, Transmission and Transposition.

Accordingly, I have examined the relevant documents relating to **RBL Bank Limited (“the Bank”)** maintained by **Link Intime India Private Limited (“Registrar and Share Transfer Agents”)** pertaining to transfer of equity shares for the period starting from 1<sup>st</sup> April, 2023 to 31<sup>st</sup> March, 2024 (“reporting period”) for the purpose of issuing a Certificate as per Regulation 40(9) and based on the information provided by the Bank and Registrar and Transfer agents, I hereby certify that the Bank has delivered during the reporting period:

**1. Equity Shares**

A) (i) Share Certificate(s) relating to transfer of shares received as entered in the Memorandum of Transfer have been issued, pursuant to Regulation 40(3) of the Regulations, within fifteen days of the date of lodgement for transfer except those rejected on technical ground- **No physical share transfers were done during the period;**

(ii) Share certificate (for record purpose)/ Letter of Confirmation(s) in lieu of physical share certificates have been issued, pursuant to the Regulations within stipulated timeline of lodgement for **Transmission, name correction, name deletion** from the date of lodgement except those rejected on technical grounds; and

(iii) Share certificate (for record purpose)/ Letter of Confirmation(s) in lieu of physical share certificates have been issued, pursuant to the Regulations within thirty days of the date of lodgement for **Duplicate, Replacement, Sub-division** from respective date of lodgement except those rejected on technical grounds.

Hitesh  
Jagdamkuma  
r Gupta

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Hitesh Jagdamkumar  
Gupta  
Date: 2024.04.15  
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CS HITESH J. GUPTA B.COM, ACS

PRACTICING COMPANY SECRETARY

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EMAIL: CSHITESH.GUPTA@GMAIL.COM

**B) Any other information, if applicable - None**

**2. Non- Convertible Debentures** – There are no outstanding Debentures of the Bank as on March 31, 2024

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Gupta

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Gupta  
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**Hitesh J. Gupta**  
**Practicing Company Secretary**  
**M No. A33684**  
**CP No. 12722**  
**Date: April 15, 2024**  
**UDIN: A033684F000127547**  
**Place: Mumbai**