

To, August 18, 2020

BSE Ltd. (Scrip Code-500365) Listing Department, P. J. Towers, Dalal Street, Mumbai – 400 001

Dear Sirs/ Madam,

Sub: Intimation w.r.t. dispatch of Notice of 38th Annual General Meeting ("AGM") pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Please find enclosed herewith a copy of the Notice of the 38th Annual General Meeting of the Company to be held on Friday, September 11, 2020 at 11.30 a.m. through Video Conferencing/ Other Audio Visual Mean. The Company has completed the dispatch of notices by way of email on August 17, 2020 to the members of the Company whose email were registered with the Company/ Depositories.

Also, enclosed is the copy of the Notice published in the "The Financial Express" English and Gujarati newspaper on August 18, 2020, intimating about the dispatch of the Notice of the AGM pursuant to the provision of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking You.

Yours Faithfully,

For Welspun Specialty Solutions Limited

(Erstwhile RMG Alloy Steel Limited)

Rashmi Mamtura Company Secretary

F-8658

Encl: as above

Welspun Specialty Solutions Limited

(Erstwhile RMG Alloy Steel Limited)

C/8, BKT House, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013, India T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

ALTY SOL

E-mail: companysecretary_wssl@welspun.com Website: www.welspunspecialty.com

Registered Address & Works : Plot No. 1, GIDC Industrial Estate, Valia Road, Dist. Jhagadia, Bharuch, Gujarat - 393110, India T : +91 70690 05579



WELSPUN SPECIALTY SOLUTIONS LIMITED

(Erstwhile RMG Alloy Steel Limited)
CIN: L27100GJ1980PLC020358

Registered Office: Plot No 1, G I D C Industrial Estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat-393110.

Corporate Office: C/8, BKT House, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400013.

Email: companysecretary_wssl@welspun.com Website: www.welspunspecialty.com

Tel: +91 -22-66136000 Fax: +91-22-2490 8020

NOTICE

To, **The Members,**

NOTICE is hereby given that 38th Annual General Meeting of **Welspun Specialty Solutions Limited** (Erstwhile RMG Alloy Steel Limited) will be held via Video Conference or Other Audio-Visual Means on Friday, September 11, 2020, at 11.30 am to transact the following business:

ORDINARY BUSINESS

- 1. To consider and adopt the Audited Financial Statements for the financial year ended 31st March, 2020 and the reports of the Board of Directors and Auditors thereon.
- 2. To appoint a director in place of Mr. Anuj Burakia (DIN: 02840211) who retires by rotation, and being eligible, offers himself for re-appointment.
- 3. To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution.

"RESOLVED THAT subject to the provisions of Section 139 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 3(7) of the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force) and based on the recommendation of the Board, the appointment of M/s. Pathak H.D. & Associates LLP, Chartered Accountants (having Firm Registration Number 107783W), as the statutory auditors of the Company to hold office from the conclusion of the 38th Annual General Meeting until the conclusion of the 39th Annual General Meeting be and is hereby ratified by the members of the Company at a fee of Rs.9,50,000 (subject to deduction of tax at source at such rate as may be applicable) and out of pocket expenses."

SPECIAL BUSINESS

4. To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 148 and all other applicable provisions of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 and the Companies (Cost Records and Audit) Rules, 2014, (including any statutory modification or re-enactment thereof for the time being in force), the total remuneration of Rs.35,000/- approved by the Board of Directors of the Company to M/s. Kiran J. Mehta & Co. the Cost Auditors (Firm Registration No. 000025), appointed as the Cost Auditors of the Company to conduct the audit of the cost records of the Company for the financial year ending March 31, 2021 and the other duties in accordance with the applicable legal provisions, be and is hereby ratified"

5. To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 188 and other applicable provisions of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014 ("the Act") and Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (including any amendment, modification, variation or re-enactment to any of the foregoing), and subject to such other approvals,

consents, permissions and sanctions of other authorities as may be necessary, and also pursuant to the recommendation by the Audit Committee and the Board of Directors, consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as "the Board" which term shall be deemed to include any Committee of the Board), to ratify/approve the transactions (including any modifications, alterations or amendments thereto) entered into/ to be entered into by the Company in the ordinary course of business and on arm's length basis with related Party/ies within the meaning of the Act and Listing Regulations, as per below framework:

Sr. No.	Particulars	Framework for terms of contract
1.	Name of the Related Party	Welspun Corp Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Welspun City, Village Versamedi, Taluka Anjar, Dist. Kutch, Gujarat – 370110 ("WCL")
2.	Name of the Director or Key Managerial Personnel who is/may be related	Mr. Balkrishan Goenka – Chairman (Non-Executive)
3.	Nature of Relationship	WCL is a company under same management.
4.	Nature and particulars of the contract / arrangement	Sale of finished goods
5.	Material terms of the contract / arrangement	In line with prevailing market terms with prevalent trading margin
6.	Monetary value of the contract / arrangement	Such amount as may be negotiated and agreed between the Company and WCL. Provided however that the contract amount shall not exceed: Rs.75 Crore during FY 2020-21; and Rs.100 Crore p.a. during FY 2021-22 and thereafter.
7.	Duration of the transaction	One year, renewable for one year at a time.
8.	The indicative base price or current contracted price and the formula for variation in the price, if any	Prices shall be based on arm's length having reference to market price prevailing at the time of issuance of purchase order and shall remain static for the quantity and delivery period mentioned for that purchase order.
9.	Any other information relevant or important for the members to take a decision on the proposed resolution	None

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things and execute all such deeds, documents and writings, on an ongoing basis, as may be necessary, proper or expedient for the purpose of giving effect to the above resolution."

6. To consider and, if thought fit, to pass the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to Section 42, 48, 55, 62 and all other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with rules made thereunder (including any statutory modification or reenactment thereof for the time being in force), the policies, rules, regulations, guidelines, notifications and circulars, if any, issued by the Government of India or any other competent authority, from time to time, to the extent applicable, and subject to approval of any statutory/regulatory or other appropriate authorities and subject to such condition(s) as may be prescribed by one or more of them while granting any such approval(s), consent(s), permission(s) and/ or sanction(s), which may be agreed to by the Board of Directors of the Company (hereinafter referred to as "Board", which term shall be deemed to include any Committee which the Board has constituted or may constitute to exercise its powers including the powers conferred under this resolution or any person duly authorised by the Board in this behalf) and

enabling provisions in the Memorandum of Association and Articles of Association of the Company, the consent, approval and sanction of the Company be and is hereby accorded to the Board of Directors to alter the terms of 5,09,04,271 12% Cumulative Redeemable Preference Shares of Rs.10/- each ("CRPS") by way of extension of tenor of CRPS from existing redemption in "three equal installments from eight year onwards from the date of allotment" to make it redeemable on "19.02.2033 or any date before that based on the availability of cash flow" with other terms remaining unchanged.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all such acts deeds and things as may be necessary in this regard including but not limited to the delegation of powers to any director or committee of directors or any others person as it may deem fit subject to the provision of the Companies Act, 2013."

Place: Mumbai

Date: August 1, 2020

By Order of the Board

Sd/-Rashmi Mamtura Company Secretary FCS- 8658 EXPLANATORY STATEMENT AS REQUIRED UNDER SECTION 102 OF THE COMPANIES ACT, 2013 AND THE INFORMATION AS REQUIRED PURSUANT TO SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

RESOLUTION NO. 2

<u>Disclosures pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Mr. Anuj Burakia, aged about 41 years is a qualified Chartered Accountant and has more than 18 years' experience in steel business of the group. Before assuming responsibility of heading the steel business in 2007, Mr. Burakia during his career remained involved with multiple functions and roles including Enterprise Resource Planning (ERP), operations, projects, commercial etc. He possesses strong business acumen and managerial capabilities and could therefore exercise effective controls over end to end aspects of the business including strategy, manufacturing, supply chain, marketing and finance.

Mr. Burakia does not hold directorship in any listed entity other than the Company. He is also a member of Audit Committee and Stakeholders' Relationship Committee of the Company.

Except Mr. Burakia, being the appointee herein, none of the other directors or key managerial personnel of the Company or their relatives may be deemed to be concerned or interested, financially or otherwise, in this resolution.

In terms of Regulation 17 of the SEBI (LODR) Regulations, 2015, the Board recommends passing of the ordinary resolution at Resolution No. 2 of the accompanying Notice for approval by the Members of the Company.

Members' approval is sought by way of ordinary resolution proposed under Resolution No. 2 of the accompanying Notice.

RESOLUTION NO. 4

As provided under the provisions of Section 148 of the Companies Act, 2013, read with the Companies (Audit and Auditors) Rules, 2014, the Board, on the recommendation of the Audit Committee, has appointed M/s. Kiran J. Mehta & Co., Cost Auditors to conduct the audit of cost records of the Company for the Financial Year ending March 31, 2021 and perform the other duties under the applicable provisions of the law, on the total remuneration of Rs.35,000/- subject to ratification in general meeting.

None of the Directors, Key Managerial Personnel of the Company and/or their relatives may be concerned or interested (financially or otherwise) in the resolution.

In terms of Regulation 17 of the SEBI (LODR) Regulations, 2015, the Board recommends passing of the ordinary resolution at Resolution No. 4 of the accompanying Notice for approval by the Members of the Company.

Members' approval is sought by way of ordinary resolution proposed under Resolution No. 4 of the accompanying Notice.

RESOLUTION NO. 5

In order to enhance business volume, particularly niche products such as seamless pipes, as well as to improve contribution / profit margin, your company has taken several initiatives like channelizing sale through pipe industry expert and global player in oil and gas like Welspun Corp Limited, by getting additional business through them. Welspun Corp Limited, a Related Party under the Companies Act,

2013 ("the Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Since the proposed arrangement between the Company and WCL would be in respect of the products the Company, it would be an arrangement in the ordinary course of business of the Company. Further, the price for products shall be determined on arm's length based on the prevailing market terms. Hence, the transaction proposed for members' approval is in ordinary course and at an arm's length.

Section 188 of the Act read with the Companies (Meetings of Board and its Powers) Rules, 2014 ('Rules') exempts a company from obtaining consent of the Board of Directors and the members in case the related party transactions entered into by the Company are in the ordinary course of business and on arm's length basis.

However, Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') requires approval of the members through a resolution for all material related party transactions, even if they are entered into in the ordinary course of business and on arm's length basis, if the same is not exempt under Regulation 23(5) of the Listing Regulations. For this purpose, a transaction with a related party is considered material if the transaction(s) to be entered into individually or taken together with previous transactions during a financial year, exceeds ten percent of the annual consolidated turnover of the Company as per the last audited financial statements.

The proposed arrangement is estimated to exceed ten percent of the annual turnover of the Company as per the last audited financial statements, therefore, the approval of the shareholders is required.

Information required to be given in the explanatory statement pursuant to Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 forms part of the resolution.

Except for Mr. Balkrishan Goenka, none of the Directors and/or any Key Managerial Personnel of the Company and/or their relatives may be concerned or interested (financially or otherwise) in the resolution.

In terms of Regulation 17 of the SEBI (LODR) Regulations, 2015, the Board recommends passing of the ordinary resolution at Resolution No. 5 of the accompanying Notice for approval by the Members of the Company.

Members' approval is sought by way of ordinary resolution proposed under Resolution No. 5 of the accompanying Notice in terms of Regulation 23 of the Listing Regulations. Related Party is not entitled to vote on this resolution.

RESOLUTION NO. 6

It is proposed to amend the terms of 5,09,04,271 12% Cumulative Redeemable Preference Shares of Rs.10/- each ("CRPS") by way of extension of redemption term of CRPS from existing redemption in "three equal installments from eight year onwards from the date of allotment" to make it redeemable on "19.02.2033 or any date before that based on the availability of cash flow" with other terms remaining unchanged. Since the Company is not likely to be in a position to redeem CRPS in short term, therefore it would be appropriate to extend the tenor of CRPS as mentioned in the proposed resolution.

Pursuant to the provisions of Section 48 of the Companies Act, 2013, the consent of three-fourths of CRPS holders have been obtained.

None of the Directors, Key Managerial Personnel and their relatives are in any way concerned or interested, financially or otherwise, in the proposed Resolution except to the extent disclosed above and to the extent of their shareholding, if any, in the Company.

In terms of Regulation 17 of the SEBI (LODR) Regulations, 2015, the Board recommends passing of the special resolution at Resolution No.6 of the accompanying Notice for approval by the Members of the Company.

Members' approval is sought by way of a special resolution proposed under Resolution No. 6 of the accompanying Notice.

Place: Mumbai

Date: August 1, 2020

By Order of the Board

Sd/-Rashmi Mamtura Company Secretary FCS- 8658

NOTES:

- 1. As you are aware, in view of the situation arising due to COVID-19 global pandemic, the general meetings of the companies shall be conducted as per the guidelines issued by the Ministry of Corporate Affairs (MCA) vide Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 05, 2020 and Circular number SEBI / HO / CFD / CMD1 / CIR / P/2020/79 issued by the Securities and Exchange Board of India (SEBI) ("Circulars"). The Annual General Meeting ("AGM") will thus be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Members can attend and participate in the ensuing AGM through VC/OAVM.
- 2. In compliance with the Circulars, the Annual Report 2019-20, the Notice of the AGM, instructions for e-voting are being sent only through electronic mode to those members whose email addresses are registered with the Company / depository participant(s).
- 3. A statement pursuant to Section 102 (1) of the Companies Act, 2013 (the Act), relating to the Special Business to be transacted at the meeting is annexed hereto.
- 4. Since the General Meeting will be held through VC or OAVM in accordance with the Circulars, the route map, proxy form and attendance slip are not attached to this Notice.
- 5. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited ("CDSL") for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the AGM will be provided by CDSL. Members who have cast their votes by remote e-voting prior to the General Meeting may participate in the General Meeting but shall not be entitled to cast their votes again. The manner of voting remotely by members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses is provided in the instructions for e-voting section which forms part of this Notice.
- 6. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.
- 7. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.
- 8. Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the AGM through VC/OAVM and cast their votes through e-voting.
- 9. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at

http://www.welspunspecialty.com/notice.php. The Notice can also be accessed from the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com. The AGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the AGM) i.e. www.evotingindia.com.

- 10. The AGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 8, 2020 and MCA Circular No. 17/2020 dated April 13, 2020 and MCA Circular No. 20/2020 dated May 05, 2020.
- 11. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Act, and the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, will be available electronically for inspection by the members during the General Meeting. All documents referred to in the Notice will also be available for electronic inspection without any fee by the members from the date of circulation of this Notice up to the date of General Meeting, i.e. September 11, 2020. Members seeking to inspect such documents can send an email to CompanySecretary WSSL@welspun.com.
- 12. All correspondence pertaining to Equity Shares should be forwarded to the Company's Registrar and Transfer Agent M/s. Bigshare Services Pvt. Ltd., Bharat Tin Works Building, 1st Floor, Opp. Vasant Oasis, Next to Keys Hotel, Marol Maroshi Road, Andheri (East), Mumbai 400059, Contact person: Mr. Vinod Yadav (Client Executive) Tel: 91-22-62638200/22/23, Fax: 91-22-62638261, Email: winod.y@bigshareonline.com, and are also requested to immediately inform their change of address, change of e-mail address or consolidation of folios, if any, to the Company's said Registrar and Transfer Agent.
- 13. Members are requested to update their complete bank account details with their depositories where shares are held in dematerialized mode and with Registrar & Share Transfer Agent ("RTA") of the Company i.e. Bigshare Services Private Limited by sending the request at vinod.y@bigshareonline.com. Along with copy of the request letter signed by the Members mentioning the name, folio number, bank account details, self-attested copy of PAN card and cancelled cheque leaf.
- 14. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in electronic form are therefore requested to submit the PAN to their Depository Participants and members holding shares in physical form can submit their PAN details to the Company.
- 15. The Company will send Notice of AGM in electronic mode to its Members who have registered their e-mail addresses for the purpose. Those shareholders who have not got their email address registered or wish to update a fresh email address may do so by submitting the attached E-mail Registration-Cum Consent Form to the Company or the Registrar and Transfer Agent of the Company consenting to send the Annual Report and other document in electronic form at the said e-mail address.
- 16. The shareholders who wish to nominate, any person to whom his securities shall vest in the event of his death, may do so by submitting the attached Nomination Form (Form SH 13) to the Company or the Registrar and Transfer Agent of the Company. A nomination may be cancelled, or varied by nominating any other person in place of the present nominee, by the holder of securities who has made the nomination, by giving a notice of such cancellation or variation.
- 17. Members who hold shares in physical form in multiple folios in identical names or joint holding in the same order of names are requested to send the share certificates to M/s. Bigshare Services Pvt. Ltd, Registrar and Transfer Agent, for consolidation into a single folio.

- 18. The Notice for the Annual General Meeting will be available for inspection at the Registered Office of the Company on all working days between 10:00 a.m. to 12:00 noon upto the date of Annual General Meeting. The Notice will also be available on the Company's website at: www.welspunspecialty.com.
- 19. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as e-voting during the General Meeting.
- 20. M/s Mihen Halani and Associates, Practicing Company Secretaries have been appointed as the Scrutinizer to scrutinize the voting by way of e-voting process in a fair and transparent manner.
- 21. The Scrutinizer shall after the conclusion of voting at the general meeting, will first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, not later than forty eight hours of the conclusion of the General Meeting, a consolidated scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.
- 22. The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company www.welspunspecialty.com, notice board of the Company at the registered office as well as the corporate office and on the website of CDSL immediately after the declaration of result by the Chairman or a person authorized by him in writing. The results shall also be immediately forwarded to the stock exchanges at which the shares of the Company are listed.

Please read the instructions for e-voting before exercising the vote.

THE INTRUCTIONS FOR SHAREHOLDRES FOR REMOTE E-VOTING ARE AS UNDER:

- (i) The voting period begins on Tuesday, September 8, 2020 at 9:00 am and ends on Thursday, September 10, 2020 at 5:00 pm. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of Friday, September 4, 2020 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) The shareholders should log on to the e-voting website www.evotingindia.com.
- (iv) Click on "Shareholders" module.
- (v) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- (vi) Next enter the Image Verification as displayed and Click on Login.
- (vii) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- (viii) If you are a first time user follow the steps given below:

	For Shareholders holding shares in Demat Form and Physical Form
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)
	 Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Postal Ballot / Attendance Slip indicated in the PAN field.
Dividend	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format)
Bank	as recorded in your demat account or in the company records in order to
Details	login.
OR Date	 If both the details are not recorded with the depository or company
of Birth	please enter the member id / folio number in the Dividend Bank
(DOB)	details field as mentioned in instruction (v).

- (ix) After entering these details appropriately, click on "SUBMIT" tab.
- (x) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (xi) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xii) Click on the EVSN for Welspun Specialty Solutions Limited on which you choose to vote.
- (xiii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xiv) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xvi) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xvii) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xviii) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xix) Shareholders can also cast their vote using CDSL's mobile app "**m-Voting**". The m-Voting app can be downloaded from respective Store. Please follow the instructions as prompted by the mobile app while Remote Voting on your mobile.

(xx) Note for Non – Individual Shareholders and Custodians

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; companysecretary_wssl@welspun.com, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL ADDRESSES ARE NOT REGISTERED WITH THE DEPOSITORIES FOR OBTAINING LOGIN CREDENTIALS FOR E-VOTING FOR THE RESOLUTIONS PROPOSED IN THIS NOTICE:

- For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to companysecretary wssl@welspun.com or vinod.y@bigshareonline.com.
- 2. **For Demat shareholders** please provide Demat account detials (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to companysecretary wssl@welspun.com or vinod.y@bigshareonline.com.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

- Shareholder will be provided with a facility to attend the AGM through VC/OAVM through the CDSL e-Voting system. Shareholders may access the same at https://www.evotingindia.com under shareholders/members login by using the remote e-voting credentials. The link for VC/OAVM will be available in shareholder/members login where the EVSN of Company will be displayed.
- 2. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
- 3. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
- 4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. The shareholders may send their questions/queries to the Company's email id companysecretary-wssl@welspun.com at least 48 hours prior to the time fixed for the AGM i.e. by 11.30 am on September 9, 2020, mentioning their name, demat account number/folio number, email id, mobile number. These queries will be replied to by the Company suitably.

INSTRUCTIONS FOR SHAREHOLDERS FOR E-VOTING DURING THE AGM ARE AS UNDER:-

- 1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for Remote e-voting.
- 2. Only those shareholders, who are present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the AGM.
- 3. If any Votes are cast by the shareholders through the e-voting available during the AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.
- 4. Shareholders who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.

If you have any queries or issues regarding attending AGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Nitin Kunder (022- 23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542).

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

Place: Mumbai By Order of the Board

Date: August 1, 2020
Sd/Rashmi Mamtura

Rashmi Mamtura Company Secretary FCS- 8658

Registered Office of the Company:

Plot No.1, G.I.D.C Industrial Estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat – 393110

Corporate Identity Number: L27100GJ1980PLC020358

E-mail: companysecretary wssl@welspun.com

Website: www.welspunspecialty.com

WELSPUN SPECIALTY SOLUTIONS LIMITED

(Erstwhile RMG Alloy Steel Limited)
CIN: L27100GJ1980PLC020358

Registered Office: Plot No 1, G I D C Industrial Estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat-393110.

Corporate Office: C/8, BKT House, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West),

Mumbai – 400013.

Email: companysecretary_wssl@welspun.com Website: www.welspunspecialty.com

Tel: +91 -22-66136000 Fax: +91-22-2490 8020

Shareholders' Detail Updation-Cum-Consent Form

To,
The Company Secretary,
Welspun Specialty Solutions Limited,
(Erstwhile RMG Alloy Steel Limited)
Plot No 1, G I D C Industrial Estate, Valia Road,
Jhagadia, Dist. Bharuch, Gujarat-393110

I/ we the member(s) of the Company do hereby request you to kindly register/ update my e-mail address with the Company. I/ We, do hereby agree and authorize the Company to send me/ us all the communications in electronic mode at the e-mail address mentioned below. Please register the below mentioned e-mail address / mobile number for sending communication through e-mail/ mobile.

Folio No.	:	DP – ID	:		Client ID	:
Name of th	e Registered Holder (1 st)	:			
Name of th	e joint holder(s)		:			
			:			
Registered	Address		:			
			Pin:			
Mobile Nos	. (to be registered)		:			
E-mail Id (to be registered)			:			
Bank Acco						
Name of th	:					
Account Number			:			
Address of	:					
IFSC Code	!		:			
MICR Code	9					

Signature	of the	member(s)*

^{*} Signature of all the members is required in case of joint holding.

Form No. SH-13 **Nomination Form**

(Pursuant to Section 72 of the Companies Act, 2013 and Rule 19(1) of the Companies (Share Capital and Debentures) Rules 2014)

We (Er Plo	e Comp elspun rstwhile ot No 1,	RMG A GIDC	cretary, ty Solutions Limit lloy Steel Limited) Industrial Estate, V earuch, Gujarat-393	√alia Road,			
	We	ما مرمدنات	anarradan sejah ta m	andra manaination	the holder(s)	of the securities	particulars of
			ereunder wish to n all the rights in resp				ig persons in
1.	PART	ICULAR	S OF THE SECUR	RITIES (in respec	t of which nomin	ation is being ma	ıde)
	Natur		Folio No.	No. of	Certificate No.	Distinctive No.	
	secur	ities		Securities			_
2.	PART (a) (b) (c) (d) (e) (f) (g) (h)	Name: Date of Father' Occupa Nationa Addres E-mail	s/Mother's/Spouse ation: ality: ss:	's name:			
3.	(a) (b) (c) (d)	Date of Date of Name of Address	MINEE IS A MINOR f birth: f attaining majority of guardian: es of guardian:				
Na	me of t	he Secu	rity Holder(s)				
	•						
Wi	tness w	ith name	e and address:				

Instructions:

- Please read the instructions given below very carefully and follow the same to the letter. If the form is not filled as per instructions, the same will be rejected.
- 2. The nomination can be made by individuals only. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of power of attorney cannot nominate. If the Shares are held jointly all joint holders shall sign (as per the specimen registered with the Company) the nomination form.
- 3. A minor can be nominated by a holder of Shares and in that event the name and address of the Guardian shall be given by the holder.
- 4. The nominee shall not be a trust, society, body corporate, partnership firm, Karta of Hindu Undivided Family, or a power of attorney holder. A non-resident Indian can be a nominee on re-patriable basis.
- 5. Transfer of Shares in favor of a nominee shall be a valid discharge by a Company against the legal heir(s).
- 6. Only one person can be nominated for a given folio.
- 7. Details of all holders in a folio need to be filled; else the request will be rejected.
- 8. The nomination will be registered only when it is complete in all respects including the signature of (a) all registered holders (as per specimen lodged with the Company) and (b) the nominee.
- 9. Whenever the Shares in the given folio are entirely transferred or dematerialized, then this nomination will stand rescinded.
- 10. Upon receipt of a duly executed nomination form, the Registrars & Transfer Agent of the Company will register the form and allot a registration number. The registration number and folio no. should be quoted by the nominee in all future correspondence.
- 11. The nomination can be varied or cancelled by executing fresh nomination form.
- 12. The Company will not entertain any claims other than those of a registered nominee, unless so directed by a Court.
- 13. The intimation regarding nomination / nomination form shall be filed in duplicate with the Registrars & Transfer Agents of the Company who will return one copy thereof to the members.
- 14. For shares held in dematerialized mode nomination is required to be filed with the Depository Participant in their prescribed form.

FINANCIAL EXPRESS

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH CP(CAA) 30 OF 2020 CONNECTED WITH

CONNECTED WITH
CA. (CAA) No. 22/NCLT/AHM/2020
In the matter of the Companies Act, 2013
AND

In the matter of Sections 230 read with Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and rules framed there under in force from time to time; AND

In the matter of Scheme of amalgamation of Baroque Therapeutics

In the matter of Scheme of amalgamation of Baroque Therapeutics Private Limited ("First Transferor"), Replica Remedies Private Limited ("Second Transferor"), Vidacare Pharmaceuticals Private Limited ("Third Transferor"), and Baroque Pharmaceuticals Private Limited ("Transferee Company")

Baroque Therapeutics Private Limited,
Having its CIN: - U33112GJ2016PTC093831
having its registered office at D-403, 4th Floor,
Titanium Square, S. G. Highway, Thaltej,
Ahmedabad GJ 380054

....the First Petitioner Company First Transferor Company

Replica Remedies Private Limited, Having its CIN: - U24230GJ1998PTC034955 having its registered office at D-403, 4th Floor, Titanium Square, S. G. Highway, Thaltej, Ahmedabad GJ 380054

....the Second Petitioner Company
/ Second Transferor Company

Vidacare Pharmaceuticals Private Limited, Having its CIN: - U24239GJ2010PTC060152 having its registered office at D-403, 4th Floor, Titanium Square, S. G. Highway, Thaltej, Ahmedabad GJ 380054

....the Third Petitioner Company Third Transferor Company

Baroque Pharmaceuticals Private Limited
Having its CIN: U24230GJ1993PTC020695
and having its registered office at D-403,
4th Floor, Titanium Square, S. G. Highway,
Thaltei, Ahmedabad GJ 380054

.....the Fourth Petitioner Company / Transferee Company

NOTICE OF PETITION

A Joint Petition under Sections 230 to 232 of the Companies Act, 2013 was presented before Hon'ble National Company Law Tribunal, Bench of Ahmedabad on 30th July, 2020 by Baroque Therapeutics Private Limited (Transferor Company 1) Replica Remedies Private Limited (Transferor Company 2) and Vidacare Pharmaceuticals Private Limited (Transferor Company 3) with Baroque Pharmaceuticals Private Limited (Transferor Company) for sanctioning Scheme of Amalgamation of Baroque Therapeutics Private Limited (Transferor Company 1) Replica Remedies Private Limited (Transferor Company 2) and Vidacare Pharmaceuticals Private Limited (Transferor Company 3) with Baroque Pharmaceuticals Private Limited (Transferor Company 3) with Baroque Pharmaceuticals Private Limited (Transferor Company) and the same was admitted by the Hon'ble National Company Law Tribunal, Bench of Ahmedabad on 06th August, 2020. The said Petition is fixed for hearing before the Hon'ble Tribunal on 8th September, 2020.

Any One desirous of supporting or opposing the said petition should send to the Petitioner's Advocates at the address mentioned below, a Notice of his intention signed by him or his advocate with his name and address so as to reach Petitioner's Advocates and National Company Law Tribunal, Ahmedabad Bench, Corporate Bhavan, Near Zydus Hospital, Thaltej, Ahmedabad -380059, not later than two days before the date fixed for the hearing of the Petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of affidavit shall be furnished with such notice.

A copy of the Petition will be furnished by the Petitioner's Advocate to any person requiring the same on payment of the prescribed charges for the same.

Dated this 17th August, 2020.

M/s MD and PBS Legal
Advocates for the Petitioner Companies
401, Akshat Tower, Nr. Pakwan Cross
Road, Bodakdev, Ahmedabad -380054

For MD and PBS Legal
(Prashant Patel)
Partner
(Advocates for the Petitioner
Companies)

WELSPUN SPECIALTY SOLUTIONS LIMITED (Erstwhile RMG Allov Steel Limited)

CIN: L27100GJ1980PLC020358

Regd Off.: Plot No 1, G I D C Industrial Estate, Valia Road, Jhagadia,
Dist. Bharuch Gujarat- 393110.

Corp Off.: C/8, BKT House, Trade World, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013.

Email: companysecretary_wssl@welspun.com Website: www.welspunspecialty.com
Tel: +91 -22-66136000 Fax: +91-22-2490 8020

NOTICE

Notice is hereby given that 38th Annual General Meeting ("AGM") of the members of the Company will be held on Friday, September 11, 2020 at 11.30 a.m. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM only through E-Voting facility. The dispatch of notice of the AGM through emails have been completed on Monday. August 17, 2020.

The AGM will be held only through VC / OAVM in compliance with the provisions of the Companies Act, 2013 and circulars dated May 5, 2020, April 8, 2020 and April 13, 2020 issued by the Ministry of Corporate Affairs and SEBI Circular dated May 12, 2020 (hereinafter collectively referred to as 'Circulars'). Facility for appointment of proxy will not be available for the AGM. The instructions for joining the AGM electronically are provided in the Notice of the AGM.

In Compliance with the Circulars, electronic copies of the Notice of the AGM and the Annual Report 2019-20 have been sent to all the members whose e-mail IDs are registered with the Company/ Depository Participant(s). These documents are also available on the website of the Company at www.welspunspecialty.com, and on BSE Limited at www.bseindia.com, and on the website of the Central Depository Services Limited (CDSL) at www.evotingindia.com.

The Members who have not registered their email address and holding Equity Shares in Demat form are requested to register their e-mail address with the respective Depository Participant ("DP") and the Members holding Equity Shares in physical Form may get their e-mail addresses registered with the Company/RTA at company secretary wssl@welspun.com or vinod.y@bigshareonline.com. The Members are requested to provide details such as Name, Folio Number, Certificate number, PAN, mobile number and e-mail id. etc.

The Company has appointed M/s Mihen Halani & Associates, Practicing Company Secretary (Certificate of Practice No.12015), Mumbai as Scrutinizer to scrutinize the voting through E-Voting process.

Members holding share in physical form or dematerialized form, as on the cut-off date i.e. Friday, September 4, 2020, may cast their votes electronically on the business as set forth in the Notice of the AGM through the electronic voting system of CDSL ('Remote E-Voting'). Members are hereby informed that:

- (a) The business as set forth in the Notice of the AGM may be transacted through Remote E-Voting or E-Voting system during the AGM;
- (b) Remote E-Voting will commence on Tuesday, September 8, 2020 (9:00 a.m.) and end on Thursday, September 10, 2020 (5:00 p.m.);
- (c) Remote E-Voting module will be disabled on Thursday, September 10, 2020 at 5:00 p.m. i.e., Remote E-Voting will not be allowed beyond the said date and time;
- (d) The voting rights of members shall be in proportion to their share of paid up equity share capital of the Company as on the cut-off date / record date of Friday, September 4, 2020;
- (e) A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to vote by Remote E-Voting or by E-Voting system during the AGM;
- (f) Members may note that the facility for voting will also be made available during the AGM, and those Members who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through Remote E-Voting and are otherwise not barred from doing so, shall be eligible to vote through E-Voting
- system during the AGM;(g) The members who have cast their vote by Remote E-Voting prior to the AGM may also attend the AGM but shall not be entitled to cast
- (h) Any person, who acquires shares of the Company and becomes member of the Company after dispatch of the notice and holds shares as of the cut-off date i.e. September 4, 2020, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com or to the Company/Registrar & Transfer Agent. However, if you are already registered with CDSL for Remote E-Voting then you can use your existing user ID and password for casting your vote;
- (i) Members may contact Ms. Rashmi Mamtura, Company Secretary, at 7th Floor, Welspun House, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400013, or email at companysecretary_wssl@welspun.com or call on +91 (022) 66136000 between 11:00 a.m. and 6:00 p.m. on any working day.
- (j) If you have any queries or issues regarding attending AGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Nitin Kunder (022-23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542).

For **Welspun Specialty Solutions Limited** (Erstwhile RMG Alloy Steel Limited)

Place: Pune

Sd/-Rashmi Mamtura Mumbai, August 17, 2020 Company Secretary Bank of India

assets.

Laxmi Road Branch 592, New Sadashiv Peth, Laxmi Road, Pune-411030.

POSSESSION NOTICE

Whereas, the undersigned being Authorised Officer of the Bank of India, Laxmi Road Branch under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 03/02/2020 calling upon the Borrowers Mrs. Sushila Prakash Khaire & Mr. Prasad Prakash Khaire to repay the amount mentioned in the notice being Rs.1,26,82,258.56 (Rupees One Crore Twenty Six Lacs Eighty Two Thousand Two Hundred Fifty Eight and Paise Fifty Six) within 60 days from the date of receipt of the said notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned has **taken Symbolic Possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Act read with Rule 8 of the said Rules on this **14/08/2020**.

The Borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Bank of India for an amount of Rs. 1.26.82.258.56 and interest thereon.

subject to the charge of the Bank of India for an amount of Rs. 1,26,82,258.56 and interest thereon.

The Borrower's attention is invited to the provisions of Sub-Section (8) of Section 13 of the Act, in respect of time available, to redeem the secured

Bunglow situated on Plot No. 5, S.No. 680/3, Abhay Nagar CHSL Bibwewadi, Pune 411037

Date: 14/08/2020 Authorised Officer Place: Pune Bank of India Life Insurance Aditya Birla Sun Life Insurance Company Ltd.



Regn. No.: 109. Regd Office: One Indiabulis Centre, Tower 1, 16th Floor, Jupiter Mill Compound, 841, Senepati Bapat Merg. Elphinstone Road, Mumbel - 400013 +91 22 4356 7000 | CIN: 99999MH2000PLC128110

NOTICE

Notice is hereby given that, w.e.f. 30/09/2020, Aditya Birla Sun Life Insurance. Company Ltd. Amreli office shall be closed.

Closing Premise: Aditya Birla Sun Life Insurance Company Ltd.

Company Ltd.

1st Floor, Sadguru Complex,
Above HDFC Bank, Manekpara,
Station Road, Amreli - 365601

Place: Gujarat

Alternative Servicing Branch
Aditya Birla Sun Life Insurance
Company Ltd.
2nd Floor, Office Nos 202, 203 & 204,
Seven Seas Building, Near Moti Baug,
Venthli Road, Junagadh, Gujarat - 362001
OR
1st Floor, Vasundhara Complex, Above AXIS Bank,
Wagawadi Road, Bhavnagar - 384002
Sci./

Date: 15/08/2020 Authorised Signatory
For Further details please contact

Aditya Birla Sun Life Insurance Company Limited.
(Formerly Birla Sun Life Insurance Company Limited)

841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013. Call Toll Free: 1-800-270-7000 Website: www.adityabirlasunlifeinsurance.com

Registered Office: One Indiabulls Centre, Tower 1, 16th Floor, Jupiter Mill Compound.

"The Trade Lage "Adaps Balo Capital" Displayed Above to Owned By ADITYA BRILA MANAGEMENT CORPORATION PRIVATE UNITED Chademark Denne) And Used By ADITYA BRILA SUN LIFE INSURANCE COMPANY LIMITED (ABSLI) under the Ligense."

ADV-B/7/20-21/644 TASTY BITE

Tasty Bite Eatables Limited

Regd Off: 201-202, Mayfair Towers, Wakdewadi, Shivajinagar, Pune 411 005
Tel: 020 3021 6000; Fax: 020 3021 6048; CIN: L15419PN1985PLC037347

Website: www.tastybite.co.in; e-mail: info@tastybite.com

NOTICE is hereby given that the registered holder of the following
Share Certificate for equity shares of the Company, reported as lost,
misplaced/ not traceable, have applied to the Company for issue of
Duplicate Share Certificate:

Sr. No.	Folio No.	Name of Shareholders	Distinctive Nos.	Security Type and Face Value	No. of Shares
1	S 001330	Subhash Mann / Meenaxi Mann	56771- 57070	575 - 577	300
2	R 000044	Raj Kumar	433421 - 433520	4346 - 4346	100

The public are hereby cautioned against purchasing or dealing in any way with the above listed share certificate. Any person having any claim in respect of this certificate should write to the Company Secretary at the address given above within 15 days from the date of publication of this Notice. In case where no objection is received within the said 15 days, the Company will proceed to issue duplicate certificate.

For Tasty Bite Eatables Limited Pune. August 17, 2020

Company Secretary



Pune East Zone: Janamangal Building, 1st Floor, S No 7 A/2, Opp. Kirloskar Pneumatics Co Ltd., Hadapsar Industrial Estate, Hadapsar, Pune 411 013. Ph.: 020-24514006/ 24514066, Email: recovery_per@mahabank.co.in



Bank of Maharashtra, Pune East Zone

Ahmedabad

Sale Notice for Sale of Immovable Properties (Appendix - IV –A)

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of

Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower/s and Guarantor/s that the below described immovable properties mortgaged/ charged to the Bank of Maharashtra, the possession of which have been taken by the Authorized Officer of Bank of Maharashtra, will be sold on "As is where is", "As is what is" and "Whatever there is" on 18/09/2020 for recovery of the balance due to the Bank of Maharashtra from the Borrowers and Guarantors, as mentioned in the table. Details of Borrowers and Guarantors amount due, Short Description of the immovable property and encumbrances known thereon, possession type, reserve price and earnest money deposit are also given as under:

Sr.	Branch Name and Name and address	Outstanding dues as	Details of the Secured Assets possessed and put for auction / sale.	Reserve Price
¥0.	of Borrowers / Guarantors	on 13/08/2020 for Recovery of which properties are being sold (Rs.)	AND (Type of possession with the Bank) AND Encumbrances	EMD Amt.
1	Branch: Wagholi Borrower: Mr. Deepak Murlidhar Dimote, Mrs. Sapna Deepak	Rs. 8,45,948.00 (Rupees Eight Lakh Forty Five Thousand Nine Hundred		Rs. 24,85,000.00
	Dimote, Both resided at: Balasaheb Fokhale Bulding, Near Sai Gharkul, Next to Bhairavnath Temple, Dhayari, Dist Pune - 411 051 Gaurantor: Mr. Suresh Vishram Khapre, At 479/498, Gurudatta	Forty Eight only) plus further Interest	I being constructed on land bearing Gat No. 1211 (Old S. No. 233) lying and	Rs. 2,48,500.00
	Sahawas Society, Shaniwar Peth, Flat No. 50 C, D Wing, 3rd Floor, Dist. Pune -411 030			
2	Branch: Wagholi Borrower: Mr. Vilas Digambar Wavhal, Mrs. Sarika Vilas	Rs. 99,35,330.00 (Rupees Ninety Nine Lakhs Thirty Five Thousand		Rs. 22,34,000.00
	Wavhal, Both resided at & Post-Keshnand, Wagholi, DistPune - 412 207	Three Hundred and Thirty Only) plus further Interest w.e.f. 14/08/2020 and other cost & expenses	parking area 100 sq. ft. and built-up area 790 sq. ft. in the project known as "Shree Sai Hills" constructed on the land bearing Survey/Gat No. 79 lying and situated at Village-Keshnand, Tal.Haveli, DistPune. • Physical Possession • Encumbrances Known to Bank = Nil	Rs. 2,23,400.00
		8	Lot No. 3 : All piece and parcel of Flat bearing No.102 on 1st Floor in the Building	Rs. 22,34,000.00
			bearing No. A admeasuring carpet area 550 sq. ft. + Terrace 58 sq. ft. + covered parking area 100 sq. ft. and built-up area 790 sq. ft. in the project known as "Shree Sai Hills" constructed on the land bearing Survey/Gat No. 79 lying and situated at Village- Keshnand, Tal. Haveli, Dist Pune. • Physical Possession • Encumbrances Known to Bank = Nil	Rs. 2,23,400.00
		3.	Lot No. 4: All piece and parcel of Flat bearing No. 802 on 8th Floor in the Building bearing No. A admeasuring carpet area 550 sq. ft. + Terrace 58 sq. ft. + covered	Rs. 22,34,000.00
			parking area 100 sq. ft. and built-up area 790 sq. ft. in the project known as "Shree Sai Hills" constructed on the land bearing Survey/Gat No. 79 lying and situated at Village-Keshnand, Tal. Haveli, DistPune. • Physical Possession • Encumbrances Known to Bank = Nil	Rs. 2,23,400.00
3	Branch: Wagholi	Rs. 23,55,964.00 (Rupees Twenty	Lot No. 5: All that piece and parcel of Flat bearing No.302, 3rd Floor, 'H' Building admeasuring area 86.29 sq. mt. in the building known as "Konark Exotica" which is	Rs. 52,62,000.00
	Borrower: M/s. Harshad Water Suppliers, Prop. Mrs. Megha Sanjay Kale, Survey No. 919, Keshnand Road, Wagholi, Dist. Pune-412 207 Guarantor: Mr. Sanjay Nathoba Kale, Survey No. 919, Keshnand Road, Wagholi, Dist Pune-412 207	Three Lakh Fifty Five Thousand Nine Hundred Sixty Four only) plus further Interest w.e.f. 14/08/2020 and other cost & expenses.	[2] 이용하게 되었다. 10 10 10 10 10 10 10 10 10 10 10 10 10	Rs. 5,26,200.00
	Branch: B. T. Kawade Rd Borrower: M/s. Sahyadri Veet Karakhana, Prop. Mr. Waman R.	Rs. 1,97,99,186.00 (Rupees One Crore Ninety Seven Lakh Ninety Nine		Rs. 49,19,850.00
	Parage Guarantor: Mrs. Monali Waman Parge, Both are at Sukhwani	Thousand One Hundred and Eighty Six Only) plus further Interest w.e.f.	Pune. Flat area admeasuring 92.37 Sqm (Built) Symbolic Possession (Obtained DM Order for physical possession)	Rs. 4,91,985.00
	Elite, Kubera Park, Flat No. 5, 3rd Floor, Lullanagar, Kondhwa Road, Pune-411048. Borrower: Mr. Waman R. Parage	14/08/2020 and other cost & expenses.	Lot No.7 : Flat No 803, Eighth Floor, A Building, Vivaan Co Operative Housing	Rs. 49,19,850.00
	Co-borrower: Mrs. Monali Waman Parge, Both are at: Sukhwani Elite, Kubera Park, Flat No. 5, 3rd Floor, Lullanagar, Kondhwa Road, Pune-411048.		Society Ltd. Sr No. 37, Hissa No. 39, Plot No. A, Village Kondhwa Khurd, Tal Haveli, Dist Pune. Flat area admeasuring 92.37 Sqm (Built up). • (Symbolic Possession) • (Obtained DM Order for physical possession) • Encumbrances Known to Bank = Nil	Rs. 4,91,985.00
;	Branch: Vadgaon Sheri Borrower: Mr. Prakash Ramchandra Singh, Mrs. Neeta	Rs. 82,75,978.00 (Rupees Eighty Two Lakh Seventy Five Thousand		Rs. 66,12,000.00
	Prakash Singh, 16/B Navjeevan Park, Sasane Nagar, Hadapsar Pune Duplex apartment No. 301, Building No. B, Nirmal Township Phase III, Hadapsar, Tal.Haveli, DistPune. Guarantor: Mr. Surendra Vikram Singh, House No. 273, Lane No. 12, Sasane Nagar, Hadapsar Pune-411028	Nine Hundred Seventy Eight only)	terrace admeasuring 25.45 sq. mt. (carpet) and car parking admeasuring area	Rs. 6,61,200.00
6	Branch: Yerawada Borrower: Mrs. Renuka Anand Bedmutha, Flat No. 3A, Nirmal	Rs. 45,12,055.00 (Rupees Forty Five Lakh Twelve Thousand and Fifty Five		Rs. 33,43,000.00
	Park, Building No. 3, Chavan Nagar, Dhanakwadi, Pune-411 009 and House No. 11/165, Ashtvinayak Society, Sahkar Nagar, Pune Sarang Road, Opp. Gajanan Maharaj Mandir, Pune.	only) plus further Interest w.e.f.	Residencies" Wagholi constructed on the land bearing Gat No. 1405-A (old Gat No. 2391A) admeasuring area 01Ha 88R and 1405-B (old Gat No. 2391B) admeasuring 03Ha 9.27 at village Wagholi, Taluka Haveli, Dist Pune. • Symbolic Possession • Encumbrances Known to Bank = Nil	Rs. 3,34,300.00
7	Branch: Yerawada Borrower: Mr. Tushar Vishwanath Surve, Mrs. Vaishali	Rs.47,49,005.00 (Rupees Forty Seven Lakh Forty Nine Thousand	Lot No.10: Residential Flat bearing No.1002A on 10th Floor admeasuring carpet area 54.74 sq. mt. along with terrace admeasuring area 9.10 sq. mt. with parking in	Rs. 34,52,000.00
	Vishwanath Surve, Survey No. 73, Anusaya Park, Opp. PMC Hospital, Near Gulmohar Society, Kharadi, Pune-411 014	and Five only) plus further Interest w.e.f. 14/08/2020 and other cost & expenses	the project named "SILVER WOOD" constructed on the land bearing Survey No.167 (Old Survey No.135), Hissa No.1 & 2 lying and situated at Village-Fursungi, Tal. Haveli, DistPune. • Symbolic Possession • Encumbrances Known to Bank = Nil	Rs. 3,45,200.00
3	Branch: Yerawada Borrower: Mr. Subhash Sahebrao Lohokare, Mrs. Suvarna	Rs. 12,04,295.00 (Rupees Twelve Lakh Four Thousand Two Hundred		Rs. 41,52,600.00
	[2021년 1912년 1	and Ninety Five only) plus further Interest w.e.f. 14/08/2020 and other cost & expenses.	sq. mt. in the project named "SHIVNANDAN" constructed on the land bearing	Rs.4,15,260.00
	Branch: Yerawada Borrower: Mr. Vishal Vasant Lad, Mrs. Lalita Vasant Lad	Rs. 50,08,628.00 (Rupees Fifty Lakh Eight Thousand Six Hundred twenty	Lot No.12: Residential Flat bearing No.1001A on 10th Floor admeasuring carpet area 54.74 sq. mt. along with terrace admeasuring area 9.10 sq. mt. with parking in	Rs. 34,52,000.00
	Survey No. 5, Ward No. 4, House No. 52, Keshav Nagar, Pune-411 036	Eight only) plus further Interest w.e.f. 14/08/2020 and other cost & expenses.	the project named "SILVER WOOD" constructed on the land bearing Survey No.167 (Old Survey No.135), Hissa No.1 & 2 lying and situated at Village-Fursungi, Tal. Haveli, DistPune. • Symbolic Possession • Encumbrances Known to Bank = Nil	Rs. 3,45,200.00
0	Branch: Supa Borrower: Mrs. Asha (Tejashree) Jaikedarnath Jangam	Rs.15,39,341.00 (Rupees Fifteen Lakh Thirty Nine Thousand Three	Lot No. 13: Landed property bearing City Survey No.92 admeasuring area 502.10 sq. mt. with building admeasuring area 90.53 sq. mt. bearing Gram Panchayat	Rs. 14,04,704.00
	Swami, Mr. Jaykedarnath Mahadev Jangam Swami, At & Post- Supa, Tal-Baramati, DistPune-412 204 Guarantor: Smt. Swati Sachin Kulthe, At & Post-Supa, Tal- Baramati, Dist.Pune-412 204	Hundrted and Forty One only) plus further Interest w.e.f. 14/08/2020 and other cost & expenses	Milkat No. 842 lying and situated at Village-Supa, Sub-DistKedgaon, DistPune.	Rs. 1,40,470.00
1	Branch: Supa Borrower: Mr. Ganesh Nivrutti Chandgude, Mrs. Seema	Rs. 12,31,348.00 (Rupees Twelve	Lot No.14: Landed property bearing Gat No.590 admeasuring area 400 sq.mt. in which farm house admeasuring 260 sq. ft. constructed thereon lying and situated	Rs. 72,96,000.00
	Ganesh Chandgude, Dandwadi, Supa, Tal-Baramati, DistPune- 412 204 Guarantor: Mr. Dashrath Sarjerao Chandgude, Dandwadi, Supa, Tal-Baramati, DistPune-412 204	Lakh Thirty One Thousand Three Hundred Forty Eight only) plus further Interest w.e.f. 14/08/2020 and other cost & expenses.	at Village Dandawadi, Supa, Tal Baramati, DistPune. Symbolic Possession • (obtained DM Order for physical possession) Encumbrances Known to Bank = Nil	Rs. 7,29,600.00
2	Branch: Mohammadwadi	Rs. 75,18,489.00 (Rupees Seventy	Lot No.15 : Shop bearing C-4 admeasuring area 17.29 sq. mt. in Shivraj Complex	Rs. 23,31,000.00
	Borrower: M/s. Sannik Building Constructions Pvt. Ltd. Shop No.D-1, Shivaraj Complex, behind Vaibhav Cinema,	Five Lakh Eighteen Thousand Four Hundred and Eighty Nine only) plus	behind Vaibhav Talkies, Pune.	Rs. 2,33,100.00
	Hadapsar, Pune-411 060. Guarantor: Mr. Nikhil Yashwant Chavan, Mrs. Sangeeta Yashwant Chavan, Shop No.D-1, Shivaraj Complex, behind	further Interest w.e.f. 14/08/2020 and other cost & expenses.	Lot No.16: Shop bearing D-1 admeasuring area 17.29 sq. mt. in Shivraj Complex	Rs. 23,31,000.00
	Vaibhav Cinema, Hadapsar, Pune-411 060 Mortgagor: Mr. Yashwant Nana Chavan, Shop No.D-1, Shivaraj		constructed on the land bearing Survey No.84 lying and situated at Hadapsar, behind Vaibhav Talkies, Pune.	Rs. 2,33,100.00
	Complex, behind Vaibhav Cinema, Hadapsar, Pune-411060	ž	Symbolic Possession • Encumbrances Known to Bank = Nil Lot No.17 : Residential Flat No.2, Bldg. T-2, in 1ST Floor, "Oxford Blues	Rs.31,63,500.00
			Condominium of Apartment admeasuring area 52.32 sq. mt. in constructed on the land bearing Survey No.61 lying and situated at Wanawadi, near Kedari Nagar, Pune. • Symbolic Possession • Encumbrances Known to Bank = Nil	Rs.3,16,350.00
3	Branch: Mohammadwadi Borrower: Mr. Sagar Supil Autade Autadewadi Handawadi	Rs. 1,40,00,615.00 (Rupees One	Lot No.18: Flat bearing No. C-25 on 2nd Floor area admeasuring 350 sq. ft. in the	Rs. 11,70,000.00
	Borrower: Mr. Sagar Sunil Autade, Autadewadi, Handewadi, Pune-412308 Guarantor: Mr. Vaibhav Mahadu Autade, Mr. Mahadu Laxman Autade, Mr. Ramesh Chandrakant Autade, Autadewadi, Handewadi, Pune-412 308, Mr. Sandeep Laxman Pawar, Pawar Wasti, Manjari, Pune-412 307	and Fifteen only) plus further Interest	Building known as "AMOLSHREE CO-OPERATIVE HOUSING SOCIETY LIMITED" constructed on the land bearing Survey No.311/20A/1A/1 lying and situated at village Hadapsar, Tal.Haveli, DistPune. • Symbolic Possession • Encumbrances Known to Bank = Nil	Rs. 1,17,000.00

Pawar Wasti, Manjari, Pune-412 307

For detailed terms and condition of the sale, please refer to the link 'https://www.bankofmaharashtra.in/propsale.asp' provided in the Bank's website and also on E-bikray portal (www.ibapi.in).

Date: 18/08/2020

Authorized Officer,



SUBROS LIMITED

Regd. Office: LGF, World Trade Centre, Barakhamba Lane, New Delhi-110 001 **Tel. No.** 011-23414946-49, **Fax No.** 011-23414945 CIN No. L74899DL1985PLC020134 E-mail: rakesh.arora@subros.com Website: www.subros.com

NOTICE OF 35th ANNUAL GENERAL MEETING ("AGM") TO BE HELD THROUGH VIDEO CONFERENCING (VC) / OTHER AUDIO VISUAL MEANS (OAVM) AND E-VOTING INFORMATION

- . The 35^{th} AGM of the Members of the Company will be held on Tuesday, the 15^{th} September, 2020 at 11.30 a.m. through VC / OAVM, in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and the rules made thereunder and the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated 8th April 2020, 13th April 2020 and 5th May 2020, respectively, and other circulars issued by Ministry of Corporate Affairs ("MCA") and SEBI to transact the businesses set-out in the Notice convening the AGM.
- 2. The Notice of the AGM and Annual Report shall be sent to all the Members whose email addresses are registered with the Company/Depository Participant(s). The aforesaid documents will also be available on the Company's website i.e. www.subros.com and the website of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com.
- 3. The procedure for attending the AGM through VC / OAVM is explained in the Notice of the AGM and the weblink to attend the AGM is https://www.evoting.nsdl.com. Members attending the AGM through VC / OAVM shall be reckoned for the purposes of quorum as per Act.
- R. Manner of registering/updating email addresses: (i) Members holding the shares in physical form: Please send e-mail to the Company at rakesh.arora@subros.com or to its Registrar and Transfer Agent (RTA) at admin@mcsregistrars.com mentioning the name and address of the Member, Folio number, e-mail address, self attested copy of PAN card, self attested copy of address proof (eg: Driving License, Voter ID, Passport etc) and the contact telephone number. (ii) Members holding shares in dematerialized form Please contact your Depository Participants with whom you maintain your demat account for registration / updation of e-mail
- i. Manner of casting vote(s) through e-voting: (i) Members will have an opportunity to cast their vote(s) on the business as set forth in the Notice of the AGM through electronic voting system (e-voting). The manner of e-voting by Members holding shares in dematerialized form, physical form and for Members who have not registered their email addresses is provided in the Notice of the AGM which will also be available on the website of the Company i.e. www.subros.com. (ii) The facility for voting through electronic voting system will also be made available at the AGM and Members attending the AGM who have not casted their vote(s) by remote e-voting will be able to vote at the AGM. (iii) The login credentials for casting the votes through e-voting shall be made available to the Members through email. Members who do not receive emails or whose email address is not registered with the Company/RTA/Depository Participant(s) may generate login credentials by following instructions given in the Notice of AGM
- 6. Manner of registering mandate for receiving Dividend: Members are requested to register/update their complete bank details: (i) Members holding shares in dematerialized form: With their Depository Participants with whom they maintain their demat accounts: and (ii) Members holding the shares in physical form: With the Company $\underline{\textit{rakesh.arora} @ \textit{subros.com}} \ \textit{or with RTA} \ \textit{at} \ \underline{\textit{admin} @ \textit{mcsregistrars.com}} \ \textit{along with a copy of}$ request letter mentioning the name of the Member, Folio No., bank details, self attested copy of PAN card and a cancelled cheque leaf. (iii) Payment of Dividend will be subject to deduction of Tax at Source (TDS) as applicable rates. For more details, please refer Notes to Notice of AGM.
- 7. The Register of the Members and Share Transfer Books of the Company will remain closed from 9th September, 2020 to 15th September, 2020 (both days inclusive).
- 8. Members are requested to carefully read all the notes set out in the Notice of the AGM and in particular, instructions for joining the AGM and manner of casting vote through remote e-voting or e-voting at the AGM.

For Subros Limited New Delhi 17th August, 2020 Company Secretary

વેલસ્પન સ્પેશિયાલિટી સોલ્યુશન લીમીટેડ (જુની આરએમજી એલોચ સ્ટીલ લીમીટેડ)

CIN: L27100GJ1980PLC020358 **૨૪૪૨૮ર્ડ ઓફીસ** : પ્લોટ નં. ૧, જીઆઇડીસી ઇન્ડસ્ટ્રીયલ એસ્ટેટ, વાલિયા રોડ, જદાડિયા, જિલો–ભરૂચ, ગુજરાત–૩૯૩૧૧૦ કોર્પોરેટ ઓફીસ : સી/૮, બીકેટી હાઉસ, ટ્રેડ વર્લ્ડ, કમલા મિલ્સ કંપાઉન્ડ, સેનાપતી બાપટ માર્ગ, લોઅર પરેલ (વેસ્ટ), મુંબઇ - ૪૦૦૦૧૩. धभेषस : <u>companysecretary_wssl@welspun.com</u> વેબસાઘટ : <u>www.welspun</u> ફોન : +૯૧–૨૨–૬૬૧૩૬૦૦૦ ફેક્સ : +૯૧–૨૨–૨૪૯૦ ૮૦૨૦

નોટીસ

આથી નોટીસ આપવામાં આવે છે કે કંપનીના સભ્યોની ૩૮મી વાર્ષિક સાધારણ સભા શુક્રવાર, ૧૧ સપ્ટેમ્બર, ૨૦૨૦ ના રોજ સવારે ૧૧ઃ૩૦ કલાકે વિડિયો કોન્ફરન્સીંગ (વીસી) અન્ય ઓડિયો વિઝ્યુઅલ માધ્યમો (ઓએવીએમ) દ્વારા એજીએમની નોટીસમાં જણાવેલ કાર્યો ફક્ત ઇ-વોટીંગ સવલત દ્વારા પાર પાડવા માટે યાજોશે. ઇમેઇલ દ્વારા એજીએમ નોટીસની રવાનગી સોમવાર, ૧૭ ઓગસ્ટ ,૨૦૨૦ના રોજ પુર્ણ કરવામાં આવી છે.

એજીએમ કંપની કાયદા, ૨૦૧૩ની જોગવાઇઓ અને કોર્પોરેટ અફેર્સ મંત્રાલય દ્વારા જારી તારીખ પ મે.૨૦૨૦. ૮ એપ્રિલ. ૨૦૨૦ અને ૧૩ એપ્રિલ ૨૦૨૦ ના પરિપત્રો અને સેબી પરિપત્ર તારીખ ૧ મે, ૨૦૨૦(અહી પછી સંયુક્ત રીતે પરિપત્રો તરીકે દર્શાવેલ છે)ના અનુલાન હેઠળ ફક્ત વીસી /ઓએવીએમ દ્વારા યોજાશે. એજીએમ માટે પ્રોક્સી નીમવાની સુવિધા આપવામાં આવશે નહી. ઇલેક્ટ્રોનિક રીતે એજીએમમા જોડવાની સુચનાઓ એજીએમની નોટીસમાં આપેલ છે.

પરિપત્રોના પાલન મુજબ એજીએમની નોટીસ અને વાર્ષિક અહેવાલ ૨૦૧૯-૨૦ ની ઇલેક્ટ્રોનિક નકલો તમામ સભ્યો જે`મના ઇમેઇલ આઇડી કંપની/ડોિપઝીટરી પાર્ટીશીપન્ટ પાસે રજીસ્ટર્ડ કરાવ્યા છે તેમને મોકલવામાં આવી છે. આ દસ્તાવેજો કંપનીની વેબસાઇટ <u>www.welspunspecialty.com</u> અને બીએસઇ લીમીટેડની વેબસાઇટ <u>www.bseindia.com</u> અને સેન્ટ્રલ ડિપોઝીટરી સર્વિસીઝ લીમીટેડ (સીડીએસએલ)ની વેબસાઇટ <u>www.evotingindia.com</u> પર પણ ઉપલબ્ધ છે.

જે સભ્યોએ તેમના ઇમેઇલ એડ્રેસ રજીસ્ટર્ડ કરાવ્યા નથી અને ડીમેટ સ્વરૂપમાં ઇક્વીટી શેરો ઘરાવે છે તેમને લાગતા વળગતા ડિપોઝીટરી પાર્ટીશીખ્ટ (ડીપી) પાસે તેમના ઇમેઇલ એડ્રેસ રજીસ્ટર કરાવો અને જે સભ્યો ક્રીઝીકલ સ્વરૂપમાં ઇક્વીટી શેરો ધરાવે છે તેમને કંપની / આરટીએમાં companysecretary_wssl@welspun.com અથવા vinod.y@bigshareonline.com પર તેમના ઇમેઇલ એડ્રેસ રજીસ્ટર કરાવા વિનંતી છે. સભ્યોને વિગતો જેવી કે નામ ફ્રોલિયો નંબર, સર્ટી ફ્રીકેટ નંબર, પૅન, મોબાઇલ નંબર, ઇમેઇલ આઇડી વગેરે પુરી પાડવા વિનંતી છે.

કંપનીએ મેસર્સ મિહેન હલાણી એન્ડ એસોસિયેટ્સ, વ્યવસાયિક કંપની સેક્રેટરી (સર્ટીફીકેટ ઓફ પ્રેક્ટીસ નં.૧૨૦૧૫), મુંબઇની ઇ-વોટીંગ પ્રક્રિયા દ્વારા વોટીંગને સ્ક્રુટીનાઇઝ કરવા માટે સ્ક્રુટીનાઇઝર તરીકે નિમણુક કરવામાં આવી છે.

કટ–ઓફ ડેટ એટલે કે શુક્રવાર, ૪ સપ્ટેમ્બર, ૨૦૨૦ ના રોજ ફીઝીકલ સ્વરૂપે અથવા ડિમટીરીયલાઇઝ્ડ સ્વરૂપેશેરો ધરાવતા સભ્યો સીડીએસએલની ઇલેક્ટ્રોનિક વોટીંગ પદ્ધતિ (રીમોટ ઇ-વોટીંગ)થી એજીએમની નોટીસમાં જણાવેલ કાર્યો પર ઇલેક્ટ્રોનિક રીતે તેમના મત આપી શકે છે. આથી સભ્યોને જાણ કરવામાં આવે છે કેઃ

- (એ) એજીએમની નોટીસમાં જણાવેલ કાર્યો રીમોટ ઇ-વોટીંગ અથવા એજીએમ દરમિયાન ઇ-વોટીંગ પદ્ધતિથી પાર પાડવામાં આવશે.
- રીમોટ ઇ-વોટીંગ મંગળવાર, ૮ સપ્ટેમ્બર, ૨૦૨૦ના રોજ (સવારે ૯:૦૦ કલાકે) શરૂ થશે અને ગુરૂવાર, ૧૦ સપ્ટેમ્બર, ૨૦૨૦ (સાંજે પઃ૦૦ કલાકે) પુર્ણ થશે.
- (સી) રીમોટ ઇ-વોટીંગ મોડલ ગુરૂવાર, ૧૦ સપ્ટેમ્બર, ૨૦૨૦ ના રોજ સાંજે પઃ૦૦ કલાક પછી બંધ કરવામાં આવશે એટલે કે જણાવેલ તારીખ અને સમય પછી રીમોટ ઇ-વોટીંગની માન્ય ગણાશે નહી. (3) સભ્યોના મતદાનના હકો કટ-ઓફડેટ / રેકોર્ડડેટ શુક્રવાર, ૪ સપ્ટેમ્બર, ૨૦૨૦ ના રોજ કંપનીની
- ભરપાઇ થયેલ ઇક્વીટી શેર મુડીમાં તેમના હિસ્સાને અનુરૂપ રહેશે. જે વ્યક્તિનું નામ કટ-ઓફ ડેટ ના રોજ રજીસ્ટર ઓફ મેમ્બર્સ અથવા ડિપોઝીટરીઓ દ્વારા સંચાલિત લાભાર્થી માલિકોના ૨જીસ્ટરમાં નોંધાયેલ છે ફક્ત તેજ રીમોટ ઇ-વોટીંગ અથવા એજીએ દરમિયાન ઇ-વોટીંગ દ્વારા મત આપવા હકદાર ગણાશે.
- સભ્યો એ નોંધ લેવ કે વોટીંગની સુવિધા એજીએમ દરમિયાન પણ ઉપલબ્ધ રહેશે અને જે સભ્યો વીસી / ઓએવીએમ સવલત દ્વારા એજીએમમાં હાજર રહેશે અને જેમણે રીમોટ ઇ-વોટીંગ થી ઠરાવો પર મત આપ્યા નથી અને તેમ કરવા સક્ષમ નથી તેઓ એજીએમ દરમિયાન ઇ-વોટીંગથી મત આપવા હકદાર ગણાશે.
- જે સભ્યોએ એજીએમ પહેલા રીમોટ ઇ-વોટીંગથી તેમના મત આપ્યા છે તેઓ એજીએમાં પણ હાજ રહી શકે છે પરંતુ તેમના મત ફરી આપવા હકદાર ગણાશે નહી.
- (એચ) નોટીસની રવાનગી પછી કંપનીના શેરો પ્રાપ્ત કરનાર અથવા કંપનીની સભ્ય બનનાર અને કટ ઓફ ડેટ એટલે કે ૪ સપ્ટેમ્બર, ૨૦૦૨ ના રોજ શેરો ધરાવનાર કોઇપણ વ્યક્તિ helpdesk.evoting@cdslindia.com પર વિનંતી મોકલીને અથવા કંપની / રજીસ્ટ્રાર એન્ડ ટ્રાન્સફર એજન્ટને વિનંતી મોકલીને લોગીન આઇડી અને પાસવર્ડ મેળવી શકે છે આમ છતાં, જો તમે પહેલેથી સીડીએસએલમાં રીમોટ ઇ-વોટંગ માટે રજીસ્ટર્ડ છો તો પછી તમે
- તમારા વર્તમાન યુઝર આઇડી અને પાસવર્ડનો તમારો મત આપવા માટે ઉપયોગ કરી શકો છો. (આઇ) સભ્યો કુમારી રશ્મી મામતુરા, કંપની સેક્રેટરી, સાતમો માળ, વેલસ્પન હાઉસ, કમલા મિલ્સ કંપાઉન્ડ, સેનાપતી બાપટ માર્ગ, લોઅર પારેલ, મુંબઇ-૪૦૦૦૧ ૩,નો સંપર્ક કરી શકે છે અથવા <u>companysecretary_wssl@welspun.com</u> પર ઇમેઇલ કરી શકે છે અથવા કોઇપણ ચાલુ દિવસે સવારે ૧૧:૦૦ થી સાંજે ૬:૦૦ કલાક સુધી +૯૧ (૦૨૨)
- ૬૬૧૩૬૦૦૦ પર કોલ કરી શકે છે. જો તમને એજીએમમાં હાજર રહેવા અને ઇ-વોટીંગ પ્રણાલીથી ઇ-વોટીંગ સબંધિત કોઇપણ પ્રશ્ન કે સમ સ્યા હોય તો, તમે હેલ્પ સેક્શન હેઠળ <u>www.evotingindia.com</u> પર ઉપલબ્ધ ફ્રીકવન્ટલી આસ્ક્ડ ક્વેશ્ર્યન્સ (એફએક્યુએસ) અને ઇ-વોટીંગ મેન્યુઅલ જોઇ શક છો અથવા helpdesk.evoting@cdslindia.com પર ઇમેઇલ લખી શકો છો અથવા શ્રી નિતિન કુંદેર (૦૨૨-૨૩૦૫૮૭૩૮) અથવા શ્રી મેહબુબ લખાણી (૦૨૨-૨૩૦૫૮૫૪૩) અથવા શ્રી રાકેશ દલવી (૦૨૨-૨૩૦૫૮૫૪૨) પર સંપર્ક કરી શકો છો.

વેલ્સપન સ્પેશિયાલિટી સોલ્યુશન્સ લીમીટેડ વતી (જુની આરએમજી એલોચ સ્ટીલ લીમીટેડ)

રશ્મી મામતુરા સ્થળ : મુંબઇ તારીખ : ઓગસ્ટ ૧૭, ૨૦૨૦ કંપની સેક્રેટરી



Regd. Off.: Lati Bazar, Joravarnagar 363020 Dist.: Surendranagar **Email:** patidarbuildconltd@rocketmail.com | **Web:** patidarbuildconltd.in

Sr. No.	Particulars	Quarter ended on 30th June, 2020	For the year ended on 31st March, 2020	Corresponding 3 Months Ended on 30th June 2019
1	Total income from operations	8.33	42.80	45.67
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) Net Profit / (Loss) for the period before Tax	32.41	(3.70)	(4.52)
٠	(after Exceptional and/or Extraordinary items)	32.41	(3.70)	(4.52)
4 5	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) Total Comprehensive Income for the period (Comprising Profit/ (loss) for the period (after	32.42	(3.30)	(4.52)
6 7	tax) & other Comprehensive Income (after tax)] Equity Share Capital Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of	32.42 550.05	(3.30) 550.05	(4.52) 550.05
8	Previous Year Earnings Per Share (of Rs. 10 / - each) (for continuing and discontinued operations)	144.77	112.36	123.85
	Basic : Diluted :	0.59 0.59	(0.06) (0.06)	(0.08) (0.08)

under Regulation 33 of SEBI (Listing and Other Disclosure Requirements) Regulation, 2015. The full Format of the financial Results are available on the Stock Exchange website (www.bseindia.com) and on the Company website (www.patidarbuildconltd.in) The result of the Quarter ended on 30th June, 2020 were reviewed by the Audit Committee and approved by

the Board of Director at its meeting held on 14/08/2020. BY ORDER OF THE BOARD OF DIRECTORS

FOR, PATIDAR BUILDCON LTD. SD/- RAJNIKANT R. PATEL (MANAGING DIRECTOR) (DIN-01218436) Place: AHMEDABAD Date: 14-08-2020



Regd. Off.: A/704 - 714, The Capital, Science City Road, Ahmedabad-380060, Gujarat, India. VIKram Phone:+91-79-48481010/11/12E-mail:exports@vikramthermo.comWeb.:www.vikramtherm

રદ્દમી વાર્ષિક સાદ્યારણ સભા, રીમોટ ઇ–વોટીંગ માહિતી, વીસી / ઓએવીએમની માહિતી અને બુક બંધની તારીખોની નોટીસ

- આથી નોટીસ આપવામાં આવે છે કે કંપનીની ૨૬મી વાર્ષિક સાધારણ સભા (''એજીએમ'') કોર્પોરેટ અફેર્સ મંત્રાલય, ભારત સરકાર અને સેબી દ્વારા જારી કરાયેલ પરિષત્ર નં. ૧૪/૨૦૨૦, તારીખ ૮ એપ્રિલ, ૨૦૨૦, પરિષત્ર નં.૧૭/૨૦૨૦, તારીખ ૧૩ એપ્રિલ,૨૦૨૦, અને પરિપત્ર નં.૨૦/૨૦૨૦, તારીખ ૦૫ મે, ૨૦૨૦ અને અન્ય પરિપત્રો સાથે વંચાતા કંપની કાયદા, ૨૦૧૩ અને તે હેઠળ ઘડાયેલ નિયમો અને સેબી (''એલઓડીઆર") નિયમન, ૨૦૧૫ ની જોગવાઇઓ મુજબ સભાની નોટીસમાં જણાવવામાં આવનાર કામકાજો પાર પાડવા માટે વીડિયો કોન્ફરન્સીંગ (''વીસી")/ અન્ય ઓડિયો વિઝ્યુઅલ માધ્યમો (''ઓએવીએમ") દ્વારા મંગળવાર, ૨૯ સપ્ટેમ્બર, ૨૦૨૦ ના રોજ સવારે ૧૧.૦૦ કલાકે યોજાશે.
- ઉપરોક્ત નોટીસ અને કંપનીના ૩૧ માર્ચ, ૨૦૨૦ ના રોજ પુરા થતાં વર્ષના વાર્ષિક અહેવાલો તમામ સભ્યો જેમના નામ કંપની / ડિપોઝીટરી પાર્ટીશીપન્ટ પાસે ૨જીસ્ટર્ડ છે તેમને ઇલેક્ટ્રોનિક માધઅયમથી મોકલવામાં આવશે. એજીએમની નોટીસ અને વાર્ષિક અહેવાલ કંપનીની વેબસાઇટ એટલે કે www.vikramthermo.com અને બોમ્બે સ્ટોક એક્સચેન્જની વેબસાઇટ એટલે કે <u>www.bseindia.com</u> પર પણ ઉપલબ્ધ રહેશે અને ડાઉનલોડ કરી શકાશે.
- જે શેરહોલ્ડરોએ તેમના ઇમેઇલ એડ્રેસ રજીસ્ટર્ડ કરાવ્યા નથી તેમને તે રજીસ્ટર કરાવા માટે નીચે જણાવેલ પ્રક્રિયા અનુસરવી. – ફ્રીઝીકલ સ્વરૂપે શેરો ધરાવતા શેરહોલ્ડરો અને જેમણે કંપની પાસે તેમના ઇમેઇલ એડ્રેસ રજીસ્ટર્ડ કરાવ્યા નથી તેઓને કંપનીને <u>legal@vikramthermo.com</u> પર નામ અને સરનામું, પાનકાર્ડની સ્વ પ્રમાણીત નકલ, સરનામાના પુરાવા માટે કોઇપણ અન્ય સ્વ પ્રમાણીત નકલ ધરાવતો વિનંતી પત્ર લખીને તેમના મેઇલ આઇડી રજીસ્ટર્ડ કરાવા વિનંતી છે. – ડીમેટ સ્વરૂપમાં શેરો ધરાવતા શેરહોલ્ડરોને લાગતા વળગતા ડિપોઝીટરી પાસે તેમના ઇમેઇલ એડ્રેસ રજીસ્ટર્ડ/સુધારો કરાવા
- ુ જે શેરહોલ્ડરોએ કંપની અથવા ડિપોઝીટરી પાસે તેમના ઇમેઇલ એડ્રેસ નોંધાવ્યા નથી તેમણે રીમોટ ઇ-વોટીંગ અને એજીએમ દરમિયાન ઇ-વોટીંગ માટેની લોગીન ઓળખો મેળવવા માટે નીચેની પ્રક્રિયા અનુસરવી જરૂરી છે.

- ફ્રીઝીકલ શેરહોલ્ડરો માટે - ફ્રોલિયો નં. શેરહોલ્ડરનું નામ, શેરસર્ટીફ્રીકેટ (આગળ અને પાછળ) ની સ્કેન્ડ નકલ, પૅન (પૅન કાર્ડની સ્વપ્રમાણીત સ્કેન્ડ નકલ), આધાર (આધારકાર્ડની સ્વપ્રમાણીત સ્કેન્ડ નકલ) જેવી આવશ્યક વિગતો કંપનીના ઇમેઇલ આઇડી (legal@vikramthermo.com), આરટીએ ઇમેઇલ આઇડી

(jibu@bigshareonline.com/vinod.y@bigshareonline.com) પર ઇમેઇલથી પુરી પાડવા વિનંતી છે. - ડિમેટ શેરહોલ્ડરો માટે - ડીમેટ એકાઉન્ટ વિગતો (સીડીએસએલ- ૧૬ અંકનો લાભાર્થી આઇડી અથવા એનએસડીએલ-૧૬ અંકનો ડીપીઆઇડી + સીએલઆઇડી), નામ ક્લાઇન્ટ માસ્ટર, અથવા કોન્સોલીડેટેડ એકાઉન્ટ નિવેદનની નકલ, પૅન (પૅન કાર્ડની સ્વપ્રમાણીત સ્કેન્ડ નકલ), આધાર (આધાર કાર્ડની સ્વ પ્રમાણીત નકલ) કંપનીના ઇમેઇલ આઇડી (<u>legal@vikramthermo.com</u>), આરટીએ ઇમેઇલ આઇડી (<u>jibu@bigshareonline.com</u> vinod.y@bigshareonline.com) પર પુરી પાડવા વિનંતી છે.

- વૈકલ્પીક ધોરણે શેરહોલ્ડરો https://evoting@cdslindia.com પર વિનંતી મોકલીને લોગીન આઇડી અને પાસવર્ડ મેળવી શકે છે.
- કંપની તમામ શેરહોલ્ડરો, ઇલેક્ટ્રોનિક અને ફીઝીકલ સ્વરૂપે શેરો ધરાવતા હોય તેમને ઇસીએસની સવલત પુરી પાડે છે. ફ્રીઝીકલ સ્વરૂપે શેરો ધરાવતા શેરહોલ્ડરો જેઓ ઇસીએસ સવલત મેળવવા માંગતા હોય તો જણાવેલ નમુનામાં તેમના ઇસીએસ આદેશ સાથે કંપનીને અધિકૃત કરી શકે છે જે jibu@bigshareonline.com/vinod.y@bigshareonline.com પર મેઇલ કરીને રજીસ્ટ્રાર અને ટ્રાન્સફર એજન્ટ, બિગ શેર સર્વિસીઝ પ્રા. લીમીટેડ પાસેથી મેળવી શકાશે.
- કંપની કાયદા, ૨૦૧૩ની કલમ ૯૧ અને સેબી (લિસ્ટીંગ ઓબ્લીગેશન્સ અને ડિસક્લોઝર રીકવાયરમેન્ટસ) નિયમનો, ૨૦૧૫ના નિયમન ૪૨ મુજબ કંપનીના ૨જીસ્ટર ઓફ મેમ્બર્સ અને શેર ટ્રાન્સફર બુક્સ ૨૪મી સપ્ટેમ્બર, ૨૦૨૦થી ૨૯મી સપ્ટેમ્બર, ૨૦૨૦ સુધી (બંને દિવસો સહીત) નાણાંકિય વર્ષ, ૨૦૧૯-૨૦ ના ડિવિડન્ડની ઘોષણા (જો કોઇ હોયતો) અને ૨૯મી સપ્ટેમ્બર ,૨૦૨૦ ના રોજ યોજાનાર એજીએમના હેતુસર બંધ રહેશે.
- કંપની તેના તમામ સભ્યો (ફીઝીકલ અને ઇલેક્ટ્રોનિક સ્વરૂપમાં શેર ધરાવતા) ને સેન્ટ્રલ ડિપોઝીટરી સર્વિસીઝ (ઇન્ડિયા) લીમીટેડ (સીડીએસએલ) દ્વારા પુરી પડાયેલ રીમોટ ઇ-વોટીંગથી તેમના મત આપવા માટેની સવલત પુરી પાડતા આનંદ અનુભવે છે. કટ-ઓફ તારીખ એટલે કે ૨૩મી સપ્ટેમ્બર ,૨૦૨૦ ના રોજ ફ્રીઝીકલ અથવા ડિમટીરીયલાઇઝડ સ્વરૂપે શેરો ધરાવતા કંપનીના સભ્યો રીમોટ ઇ-વોટીંગથી તેમના મત આપી શકશે. રીમોટ ઇ-વોટીંગ ૨૬મી સપ્ટેમ્બર ,૨૦૨૦ ના રોજ સવારે ૯.૦૦ કલાકે શરૂ થશે અને ૨૮મી સપ્ટેમ્બર, ૨૦૨૦ ના રોજ સાંજે ૫.૦૦ કલાકે પુર્ણ થશે.
- મેસર્સ એ શાહ અને એસોસીયેટ્સ, વ્યવસાયિક કંપની સેક્રેટરીઝ (એફસીએસ-૪૭૧૩ / સીપી નં. -૬૫૬૦) ની રીમોટ ઇ-વોટીંગ પ્રક્રિયા અને એજીએમ ખાતે વોટીંગ પ્રક્રિયાને યોગ્ય અને પારદર્શક રીતે સ્ક્રુટીનાઇઝ કરવા માટે નિમણુક કરવામાં
- સભામાં હાજર રહેનાર સભ્યો જેમણે રીમોટ ઇ-વોટીંગથી તેમના મતો આપ્યા નથી તેઓ એજીએમ દરમિયાન ઇ-વોટીંગથી તેમનતા મતો આપવા હકદાર ગણાશે. જે સભ્યોએ સભા પહેલા રીમોટ ઇ-વોટીંગથી તેમના મતો આપ્યા છે તેઓ સભામાં હાજરી આપી શકશે પરંતુ તેમના મત ફરીથી આપવા હકદાર ગણાશે નહી. રીમોટ ઇ-વોટીંગના કાર્ય માટેની કટ–ઓફ તારીખ (એટલે કે રેકોર્ડડેટ) ૨૩ સપ્ટેમ્બર. ૨૦૨૦ છે.
- ૧૦. એજીએમના સાત દિવસ પહેલા સ્પીકર તરીકે તેની જાતને રજીસ્ટર્ડ કરાવનાર સભ્યોને જ તેમના અભિપ્રાય વ્યક્ત કરવાની / એજીએએમ દરમિયાન પશ્નો પુછવાની પરવાનગી મળશે.
- ૧૧. નોટીસની રવાનગી પછી કંપનીના શેરો મેળવનાર અથવા કંપનીના સભ્ય બનનાર અને કટ-ઓફ તારીખ એટલે કે ૨૩મી સપ્ટેમ્બર, ૨૦૨૦ ના રોજ શેરો ધરાવનાર કોઇપણ વ્યક્તિ https://evoting@cdslindia.com પર વિનંતી મોકલીને લોગીન આઇડી અને પાસવર્ડ મેળવી શકે છે. જોકે જો સભ્ય પહેલેથી સીડીએસએલમાં રીમોટ ઇ-વોટીંગ માટે રજીસ્ટર્ડ છે તો તેઓ તેમના વર્તમાન યુઝર આઇડી અને પાસવર્ડનો રીમોટ ઇ-વોટીંગ માટે ઉપયોગ કરી શકે છે.
- રીમોટ ઇ-વોટીંગની પદ્ધતિ અને પ્રક્રિયા માટે સભ્યોને ઇમેઇલ દ્વારા મોકલેલ રીમોટ ઇ-વોટીંગ સુચનાઓની મદદ લઇ શકે છે, જે કંપની / ડિપોઝીટરી પાર્ટીશીપ્ન્ટ પાસે જે સભ્યોએ તેમના ઇ-મેઇલ આડી રજીસ્ટર્ડ કરાવ્યા છે તેમને ઇમેઇલથી મોકલવામાં આવેલ છે અને અન્ય તમામ સભ્યોને ફ્રીઝીકલ નકલ મોકલવામાં આવી છે અથવા તેઓ સીડીએસએલની વેબસાઇટ https://www.evoting@cdslindia.com ની મુલાકાત પણ લઇ શકે છે.
- ૧૩. જો તમને એજીએમમાં હાજર રહેવા અને ઇ-વોટીંગ પદ્ધતિતી ઇ-વોટીંગને લગતા કોઇ પણ પ્રશ્નો અથવા સમસ્યા છે તો તમે હેલ્પ સેક્શન હેઠળ <u>www.evotingindia.com</u> પર પ્રાપ્ત વારંવાર પુછાતા પ્રશ્નો (એફએક્યુએસ)અને ઇ-વોટીંગ મેન્યુઅલ જોઇ શકો છો અથવા helpdesk.evoting@cdslindia.com પર ઇમેઇલ કરી શકો છો અથવા શ્રી નિતિન કુંદેર (૦૨૨-૨૩૦૫૮૭૩૮) અથવા શ્રી મેહબુબ લખાણી (૦૨૨-૨૩૦૫૮૫૪૩) અથવા શ્રી રાકેશ દલવી (૦૨૨ ૨૩૦૫૮૫૪૨) પર સંપર્ક કરી શકો છો.
- ૧૪. ઇલેક્ટ્રોનિક માધ્યમોથી વોટીંગની સવલત સાથે સંકળાયેલ તમામ ફરિયાદો શ્રી રાકેશ દલવી, મેનેજર, (સીડીએસએ) સેન્ટ્રલ ડિપોઝીટરી સર્વિસીઝ(ઇન્ડિયા) લીમીટેડ, એ વિંગ, ૨૫મો માળ, મેરેથોન ફ્યુચરેક્સ, મફતલાલ મિલ કંપાઉન્ડ્સ, એન એમ જોષી માર્ગ, લોઅર પારેલ (પુર્વ), મુંબઇ-૪૦૦૦૧ ૩ ને જણાવી શકાશે અથવા helpdesk.evoting@cdslindia.com પર ઇમેઇલ મોકલવો અથવા ૦૨૨-૨૩૦૫૮૫૪૨/૪૩ પર કોલ કરવો.

વિક્રમ થર્મો (ઇન્ડિયા) લીમીટેડ (ધીરજલાલ કે. પટેલ) મેનેજિંગ ડાયરેક્ટર (ડીઆઇએન - ૦૦૦૪૪૩૫૦)



હોમ ફર્સ્ટ ફાયનાન્સ કંપની ઈન્ડિયા લિમીટેડ. સીઆઈએન : U65990MH2010PTC240703, વેબસાઈટ: homefirstindia.com ફोन नं.: 180030008425 | **ઇਮੇ**ਕ : loanfirst@homefirstindia.com

ખાનગી કરારનામા દ્વારા વેચાણની નોટિસ

સિક્યોરિટાઇઝેશન એન્ડ રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્શિયલ એસેટ્સ એન્ડ એનફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ, કાયદો, ૨૦૦૨-(નિયમ હેઠળ નોટિસ ૮ (૬))હેઠળ સિક્યોર્ડ અસ્ક્યામતોના વેચાણ તમારે અમને બાકી રકમ ચૂકવવાની છે તે સંબંધમાં નીચે સહી કરનાર તે હોમ ફર્સ્ટ ફાઇનાન્સ કંપની લિમિટેડ (હોમ ફર્સ્ટ)ના અધિકૃત અધિકારીએ સૂચિમાંની મિલકતનો સદર કાયદાના સેક્શન ૧૩(૪) ની શરતો મુજબ કબજો લીધો છે. મહેરબાની કરીને અમારી તા. રક/oક/૨૦૨૦ ની નોટિસ જુઓ, જેમાં અમે જણાવ્યું હતું કે અમે રિઝર્વ કિંમત **રૂ. ૪,૦૫,૦૦૦/-** નક્કી કરીને ફ્રી પ્રેસ અને લોકમિત્રમાં હરાજીની નોટિસ પ્રકાશિત કરી હતી. હરાજીની **તારીખ ૨૯/૦૯/૨૦૨૦** નક્કી થઈ હતી. કોઈ બીડર ન આવવાથી એ હરાજી સફળ થઈ ન હતી. જાહેર જનતાને આથી જણાવવામાં આવે છે કે શેડ્યૂલમાં જણાવેલ સિક્યોર્ડ મિલકત(તો) પ્રાઇવેટ ટ્રિટી દ્વારા,કંપનીને કંપનીનું લેહું વસૂલ કરવા માટે માન્ય એવી શરતોએ 'જેમ છે જ્યાં છે' અને 'જે છે તે છે'ના આધારે ઓછામાં ઓછી **રૂ. ૪,૫૦,૦૦૦/- (અંકે રૂપિયા ચાર લાખ અને પચાસ હજાર પૂરા)ની વેચાણ ક્રિંમતે વેચાણ** માટે ઉપલબ્ધ છે. આથી સદર કાયદો અને એની હેઠળના નિયમો હેઠળની જોગવાઈઓ મુજબ, અમે તમ[ે]ને આ નોટિસ મોકલીએ છીએ જેથી તમે કંપનીને લેણી રકમ ચૂકવી શકો અને સૂચિમાં આપેલ અસ્ક્યામતો પાછી લઈ શકો, જેમાં કસૂર થયેથી લેણું વસૂલ કરવા માટે અસ્ક્યામતોનું વેચાણ થશે. આ નોટિસ કંપનીને સદેર કાયદો અથવા લાગુ પડતા કોઈ અન્ય કાયદા હેઠળઉપલબ્ધ અન્ય કોઈ અધિકારોના પૂર્વગ્રહ સિવાય છે. રસ ધરાવતી પાર્ટીઓ આગળની વિગતો /સ્પષ્ટતાઓ અને તેમની ઓફરો જમા કરાવવા માટે અધિકૃત અધિકારીનો સંપર્ક કરી શકે છે. સરફૈસી કાયદો /નિયમોની જોગવાઈઓ મુજબ વેચાણ થશે.

ખાતા/જામીનદારનું	સ્થાવર મિલ્કતોનું વર્ણન	ਯાङੀ २ ङम	ઓનસાઈટ મિલ્કત
નામ	/ મિલ્કતના માલિક	डीमान्ड जोटीस तारीफ	ઈન્શપેક્શનની તારીખ અને સમય
કરજદાર : હેમંતકુમાર નાથાલાલ રાઠોડ	ઇ-૩૦૬, પકર ચો.ફટ એટલે કે પ૨.૨૧ ચો.મી. કાર્પેટ એરિયા સાથે, ડીબીએસ ઉમંગ લાંભા, પેટ્રોલ પંપ પાછળ, ને.હા.નં.૮ પાસે, લાંભા, અમદાવાદ	રૂા. ૪,૪૪,૫૦૯/- તા.૦૩/૦૧/૨૦૨૦ સુધીનું વ્યાજ અને આકસ્મિક ખર્ચાઓ	૧૯/૦૮/૨૦૨૦ થી ૨૯/૦૮/૨૦૨૦ સવારે ૧૧.૦૦ થી સાંજે ૫.૦૦ સુધી (અધિકૃત અધિકારી શ્રી આલોક ભરહાજ ફોન ૯૪૨૬૪૨૨૬૧)

સહી/- અધિકત અધિકારી, તારીખ : ૧૮.૦૮.૨૦૨૦ હોમ ફર્સ્ટ ફાયનાન્સ કંપની ઈન્ડિયા લિમીટેડ સ્થળ : અમદાવાદ

homefirst

હોમ ફર્સ્ટ ફાયનાન્સ કંપની ઈન્ડિયા લિમીટેડ. સીઆઈએન : U65990MH2010PTC240703, વેબસાઈટ: homefirstindia.com ङ्रोज जं.: 180030008425 | धंभेज : loanfirst@homefirstindia.com

ખાનગી કરારનામા દ્વારા વેચાણની નોટિસ

સિક્ચોરિટાઇઝેશન એન્ડ રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્શિયલ એસેટ્સ એન્ડ એનફોર્સમેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ, **કાયદો, ૨૦૦૨-(નિચમ ૯ેઠળ નોટિસ ૮ (૬))**હેઠળ સિક્યોર્ડ અસ્ક્યામતોના વેચાણ તમારે અમને બાકી રકમ ચૂકવવાની છે તે સંબંધમાં નીચે સહી કરનાર તે હોમ ફર્સ્ટ ફાઇનાન્સ કંપની લિમિટેડ (હોમ ફર્સ્ટ)ના અધિકૃત અધિકારીએ સૂચિમાંની મિલકતનો સદર કાયદાના સેક્શન ૧૩(૪) ની શરતો મુજબ કબજો લીધો છે. મહેરબાની કરીને અમારી તા.૧૪/૦૯/૨૦૨૦ ની નોટિસ જુઓ, જેમાં અમે જણાવ્યું હતું કે અમે રિઝર્વ કિંમત રૂ.૧૦,૩૬,૦૦૦/- નક્કી કરીને ઇકોનોમીક ટાઈમ્સમાં (અંગ્રજી + ગુજરાતી) હરાજીની નોટિસ પ્રકાશિત કરી હતી. હરાજીની **તારીખ ૧૪/૦૮/૨૦૨૦** નક્કી થઈ હતી. કોઈ બીડર ન આવવાથી એ હરાજી સફળ થઈ ન હતી. જાહેર જનતાને આથી જણાવવામાં આવે છે કે શેડ્યૂલમાં જણાવેલ સિક્યોર્ડ મિલકત(તો) પ્રાઇવેટ ટ્રિટી દ્વારા,કંપનીને કંપનીનું લેણું વસૂલ કરવા માટે માન્ય એવી શરતોએ 'જેમ છે જયાં છે["] અને 'જે છે તે છે'ના આધારે ઓછામાં ઓછી **રૂ. ૧૦,૦૦,૦૦૦/- (અંકે રૂપિયા દસ લાખ** પુરા)ની વેચાણ કિંમતે વેચાણ માટે ઉપલબ્ધ છે. આથી સદર કાયદો અને એની હેઠળના નિયમો હેઠળની જોગવાઈઓ મુજબ, અમે તેમને આ નોટિસ મોકલીએ છીએ જેથી તમે કંપનીને લેણી રકમ ચૂકવી શકો અને સૂચિમાં આપેલ અસ્ક્યામતો પાછી લઈ શકો, જેમાં કસૂર થયેથી લેણું વસૂલ કરવા માટે અસ્ક્યામતોનું વેચાણ થશે. આ નોટિસ કંપનીને સદર કાયદો અથવા લાગુ પડતા કોઈ અન્ય કાયદા હેઠળ ઉપલબ્ધ અન્ય કોઈ અધિકારોના પૂર્વગ્રહ સિવાય છે. રસ ધરાવતી પાર્ટીઓ આગળની વિગતો /સ્પષ્ટતાઓ અને તેમની ઓફરો જમા કરાવવા માટે અધિકૃત અધિકારીનો સંપર્ક કરી શકે છે. સરફેંસી કાયદો /નિયમોની જોગવાઈઓ મજબ વેચાણ થશે

ખાતા/જામીનદારનું નામ	स्थावर भिस्डतोनुं वर्धन/ भिस्डतना भाविङ	બાકી રકમ ડીમાન્ડ નોટીસ તારીખ	ઓનસાઈટ મિલ્કત ઈન્શપેક્શનની તારીખ અને સમય				
સ્ટર્શનભાદ્ય અરવિંદભાદ્ય અરવિંદભાદ્ય	ફલેટ નંબર ૪૦૫, સુપર બિલ્ટઅપ એરિયા સાથે ૧૦૨૦ ચોરસ. કુટ. એટલે કે ૯૪.૮૦ ચોરસ મી. અને બિલ્ટઅપ ક્ષેત્ર ૬૫૮ ચોરસ. કુટ. એટલે કે ૬૧.૧૫ ચો.મી. બિલ્ડિંગ બી, એસ્ટ્રોન સિટી, ફેઝ -૨, એસ્ટ્રોન સિટી, ભરથાણા (કોસાડ), સુરત - ૩૯૪૧૦૭	તા.03/0૨/૨૦૨૦ સુધીનું વ્યાજ અને આકસ્મિક	૧૯/૦૮/૨૦૨૦ થી ૨૯/૦૮/૨૦૨૦ સવારે ૧૧.૦૦ થી સાંજે ૫.૦૦ સુધી (અધિકૃત અધિકારી શ્રી કૃણાલ ચોહાણ ફોન ૯૧૦૬૮૭૯७૫૦)				

તારીખ : ૧૮.૦૮.૨૦૨૦ સ્થળ : સેંડવ

સહી/- અધિકત અધિકારી, હોમ ફર્સ્ટ ફાયનાન્સ કંપની ઈન્ડિયા લિમીટેડ

BERYL SECURITIES LIMITED

(CIN: L67120MP1994PLC008882)

Registered Office: 133, Ground Floor, KanchanBagh, Indore - 452001, Madhya Pradesh. **Tel:** +91 0731-2517677 | **Fax No.:**+91731 2517677 | **Website:** www.berylsecurities.in

RECOMMENDATIONS OF THE COMMITTEE OF INDEPENDENT DIRECTORS Recommendations of the Committee of Independent Directors ("IDC") constituted by the Board of Directors o M/s Beryl Securities Limited (herein referred to as "IDC") on the Open Offer made by Mrs. Sangita Sethi (Acquirer 1) M/s Beryl Securities Limited (herein referred to as "IDC") on the Open Offer made by Mrs. Sangita Sethi (Acquirer 1), Mr. Sanjay B Sethi HUF (Acquirer 2), Mr. Sanjay Sethi (Acquirer 3), Mr. Suthir B Sethi HUF (Acquirer 4), Mr. Sudhir B Sethi (Acquirer 5), Mr. Babulal Sethi (Acquirer 5), Mrs. Soniya Sethi (Acquirer 6), Mr. Babulal Sethi HUF (Acquirer 7), Mrs. Soniya Sethi (Acquirer 8), Mr. Sohil Sethi (Acquirer 9) and Mrs. Tara Sethi (Acquirer 10) (collectively referred to as "The Acquirers") to the Shareholders of Beryl Securities Limited ("BSL" "Target Company"/ "TC") for acquisition of upto 12,60,922 (Twelve Lakhs Sixty Thousand Nine Hundred and Twenty Two Only) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") representing 26.00% of the fully diluted voting equity share capital of the Target Company under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended from time to time ("SEBI (SAST) Regulations, 2011").

1.	Date	August 17, 2020	
2.	Name of the Target Company (TC)	Beryl Securities Limited	
3.	Details of the Offer pertaining to TC	The Open Offer is being made by the Acquirers to acquire 12,60,922 (Twelve Lakhs Sixty Thousand Nine Hundred and Twenty Two Only) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") representing 26.00% of the fully diluted voting equity share capital of the Target Company under Regulations 3(1) and 3(4) and other applicable provisions of SEBI (SAST) Regulations. 2011 to the Public Shareholders of the Target Company at an Offer Price of: a) ₹ 18.73/- (Rupees Eighteen and Seventy Three Paisa Only) per Equity Share inclusive of interest amounting to ₹ 7.79 (Rupees Seven and Seventy Nine paisa Only) per Equity Shares hall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on May 17, 2013 and which are continued to be held as on date and are validly tendered/accepted in the Open Offer. b) ₹ 10.94 (Rupees Ten and Ninety Four Paisa Only) per Equity Share is the Offer Price that shall be payable to all the Equity Shareholders in respect of the remaining Equity Shares not falling under (a) above which are validly tendered/accepted in the Open Offer.	
4.	Name of the Acquirers and PAC with the Acquirers	Mrs. Sangita Sethi (Acquirer 1), Mr. Sanjay B Sethi HUF (Acquirer 2), Mr. Sanjay Sethi (Acquirer 3), Mr. Sudhir B Sethi (Acquirer 4), Mr. Sudhir B Sethi (Acquirer 5), Mr. Babulal Sethi (Acquirer 6), Mr. Babulal Sethi (Acquirer 6), Mr. Soniya Sethi (Acquirer 8), Mr. Sohil Sethi (Acquirer 9) and Mrs. Tara Sethi (Acquirer 10) (collectively referred to as "The Acquirers") There is no other Person Acting in Concert with the Acquirers.	
5.	Name of the Manager to the Offer	FIRST OVERSEAS CAPITAL LIMITED Address: 1-2 Bhupen Chambers, Ground Floor, Dalal Street, Mumbai-400 001 Tel. No.: +91 22 40509999 Email: satish@focl.in/ mala@focl.in Investor Grievance Email: investorcomplaints@focl.in Website: www.focl.in Contact Person: Mr. Satish Sheth/ Ms. Mala Soneji SEBI Registration No.: INM000003671	
6.	Members of the Committee of Independent Directors ("IDC")	Non-Executive Directors - Mrs. Kratika Tiwari (DIN no 08456164)- Member of IDC & Independent Non-Executive Directors	
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	None of the Members of IDC hold any equity shares in the Target Company nor they have entered into any other contract or have other relationship with the other Directors of the Target Company and apart from being the Directors of the Target Company they are not related to each other in any manner.	
8.	Trading in the Equity shares/other securities of the TC by IDC Members	None of the Members of IDC hold any equity shares in the Target Company and therefore have not traded in the Equity Shares / other securities of the Target Company since their appointment.	
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the IDC Members have any contract/ relationship with the Acquirers.	
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members	Not Applicable	
11.	Recommendation on the Open offer, as to whether the offer is fair and reasonable	The IDC Members believe that the Open Offer Price is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter.	
12.	Summary of reasons for recommendation	IDC Members have reviewed the a) Public Announcement ("PA") dated January 23, 2020; b) Detailed Public Statement ("DPS") dated January 29, 2020; c) Letter of Offer ("LOF") dated August 12, 2020, d) Corrigendum Advertisement to the PA, DPS and Draft Letter of Offer ("DLOF") dated August 13, 2020 in relation to the Open Offer as released/ issued/ submitted by First Overseas Capital Limited ("Manager to the Open Offer") for and on behalf of the Acquirers. The IDC Members have also examined the SEBI order number WTM/GM/ EFD/43/2017-18 dated August 24, 2017 directing the Acquirers to pay an interest at the rate of 10% per annum from August 07, 2013 (being the actionated date of payent of consideration but the Acquirers made the Pa	

In light of the above mentioned considerations, the IDC is of the opinion that the following Offer Prices being offered by the Acquirers is in accordance with the SEBI (SAST) Regulations, 2011 and accordingly prima facie appears to a) The Offer Price of ₹ 18.73/- (Rupees Eighteen and Seventy Three Paisa

estimated date of payment of consideration had the Acquirers made the PA on May 17, 2013) till September 17, 2020 (being the last date of payment

of consideration to the shareholders under the present open offer) to all the Public Shareholders who were holding equity shares as on the trigger date (had the Acquirers made the PA on May 17, 2013) and continue to hold equity

Only) per Equity Share inclusive of interest amounting to ₹7.79 (Rupees Seven and Seventy Nine paisa Only) per Equity Share, payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on May 17, 2013 and which are continued to be held as on date and are validly tendered and accepted in the Open Offer The Offer Price of ₹ 10.94 (Rupees Ten and Ninety Four Paisa Only) per

Equity Share exclusive of interest, payable to all the Equity Share in respect of the remaining Equity Shares that do not fall under (a) above. he shareholders of the Company may independently evaluate the Open Offer n consultation with their tax and financial advisors and take an informed decision about tendering the Equity Shares held by them in the Open Offer.

13 Details of Independent Advisors, if any. None 14 Any other matter(s) to be highlighted No

Statement by the IDC -

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations, 2011. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA DPS and LOF.

For Beryl Securities Limited Neha Sarda

Date: August 17, 2020 Chairman- Committee of Independent Directors

સ્થળ : અમદાવાદ તારીખ : ૧૪મી ઓગસ્ટ, ૨૦૨૦