

HO/Finance/Share/ 17/2019-20

Date: 23.04.2019

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

SUB: Allotment of 18,70,89,228 shares under UCO Bank ESPS 2019.

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we hereby inform that the competent authority this day allotted **18,70,89,228** equity shares of Rs.10/- each to employees of the Bank at an issue price of Rs.14.25 per share under UCO Bank ESPS 2019.

Notification for issue of above shares under Regulation 10 (c) of SEBI (SBEB) Regulations, 2014 is enclosed.

Kindly acknowledge.

Yours faithfully,


(N Purna Chandra Rao)
Company Secretary



Encl: As stated




UCO BANK

No 10 BTM Sarani, Head Office: Kolkata:700001

Notification for issue of shares under Regulation 10 (c) of SEBI (SBEB) Regulations, 2014

1. Company name and address of Registered Office :	UCO Bank, No. 10, B T M Sarani Kolkata
2. Name of the Stock Exchanges on which the company's shares are listed :	1. National Stock Exchange of India Limited 2 BSE Limited
3. Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange:	22/02/2019
4. Filing Number, if any :	20153
5. Title of the Scheme pursuant to which shares are issued, if any:	UCO Bank ESPS 2019
6. Kind of security to be listed :	equity
7. Par value of the shares :	Rs.10/-
8. Date of issue of shares :	23.04.2019
9. Number of shares issued :	18,70,89,228
10. Share Certificate No., if applicable :	NIL
11. Distinctive number of the share, if applicable :	5673398205 to 5860487432
12. ISIN Number of the shares if issued in Demat :	INE691A01018
13. Exercise price per share:	Rs.14.25 per share
14. Premium per share :	Rs.4.25 per share
15. Total Issued shares after this issue :	18,70,89,228
16. Total Issued share capital after this issue :	5610487432
17. Details of any lock-in on the shares :	One year from the date of allotment



18. Date of expiry of lock-in :	23.04.2020
19. Whether shares identical in all respects to existing shares if not, when will they become identical? :	Identical with existing shares
20. Details of listing fees, if payable :	Fee paid on 20.02.2019
Date: 23.04.2019	 Signature of Company Secretary

