ARVIND FASHIONS LIMITED

A MEMBER OF THE LALBHAI GROUP

Corporate Office: Du Parc Trinity, 8th Floor, 17, M.G. Road, Bengaluru – 560 001 Tel: 91 -80-4155 0601 www.arvindfashions.com

March 2, 2021

To,

BSE Limited

The Listing Department Phiroje Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 Maharashtra, India. **Scrip Id:** 542484 National Stock Exchange of India Limited

Manager - Listing Compliance

Manager - Listing Compliance 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Symbol: ARVINDFASN

Dear Sir,

Ref.: Rights Issue of Equity Shares of Arvind Fashions Limited (the "Company")

Sub.: Submission of Pre-Issue Advertisement with respect to Rights Issue

Pursuant to provisions of Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the eclippings of the Pre-Issue Advertisement published in connection with the Rights Issue of the Company, in the following newspapers on March 2, 2021:

- 1. Financial Express (English) National daily All Editions
- 2. Janasatta (Hindi) National Daily All Editions
- 3. Financial Express (Gujarati) Regional Edition

Kindly take the same on record.

Thanking You.

Yours Faithfully,

For Arvind Fashions Limited

Vijay Kumar B S Company Secretary and Compliance Officer

Encl.: As Above

FINANCIAL EXPRESS

TM INVESTMENTS LIMITED Regd. Office: MBD House, Gulab Bhawan, 6,

Bahadurshah Zafar Marg, New Delhi - 110002

(CIN: U99999DL1984PLC163934) E- mail: tminvestments2@gmail.com

in compliance with the Para 5 of Notification No. DNBS. (PD) 029/CGM (CDS)-2015 ssued by Reserve Bank of India on July 09, 2015, Notice is hereby given that M/s. TM investments Limited, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at MBD House, Gulab Bhawan, 6 Bahadurshah Zafar Marg, New Delhi-110002 and registered with the Reserve Bank of India vide Certificate Number B-14.03151 as a Non Deposit taking NBFC (hereinafter referred to as "the Company") hereby changes the management of the company by appointing Ms. Swati Surhatia as an additional director on the Board of the Company The company has already obtained the prior approval for change of Management from RBI, Delhi vide letter No. 754 /CMS-VII/05.20.060/2020-21. The proposed move is aimed to broad base the existing Board

Any clarification / Objection in this regard may be addressed to Department of Non-Banking Supervision, Reserve Bank of India, 6, Sansad Marg, Delhi-110001 within 30 days from the date of publication of this notice stating therein the nature of interest and grounds of objection.

For TM Investments Limited Ashish Chawla (Director Dated: 01/03/2021

Place: New Delh



INDIABULLS REAL ESTATE LIMITED

CIN: L45101DL2006PLC148314

Registered Office: Plot No. 448-451, Udyog Vihar, Phase-V, Gurugram-122016, Haryana. Website: https://www.indiabullsrealestate.com/ E-mail: helpdesk@indiabulls.com, Tel: 0124-6681199, Fax: 0124-6681240

For attention of the Equity shareholders of the Company Transfer of Equity Shares of the Company to the Investor Education and Protection Fund ("IEPF")

This Notice is being given pursuant to Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ('the Rules') as amended from time to time, read with the various Notifications issued by the Ministry of Corporate Affairs, Govt. of India, from time to time.

The Rules and Section 124(6) of the Companies Act, 2013 ('the Act'), contain provisions for transfer of all shares, in respect of which dividend has not been paid or claimed for seven consecutive years or more, in the name of the Investor Education and Protection Fund (IEPF) Authority, Adhering to various requirements set out in the Rules, the Company is communicating individually to the concerned shareholders, whose shares are liable to be transferred to IEPF suspense account, to claim their unpaid/unclaimed 3rd Interim dividend for FY 2013-14 on or before 31st March, 2021.

Year-wise details of all un-paid/un-claimed dividends and full particulars of shareholders, including their folio number or DP-ID-Client ID whose shares are liable to be transferred to the IEPF have been made available on the website of the Company https://www.indiabullsrealestate.com

Shareholders may note that the shares held both in physical as well as in dematerialized form are liable to be transferred to the IEPF. However, such shares along with any accrued benefits on these shares, if any, can be claimed back from the IEPF following the procedure mentioned in the Rules.

Shareholders may note that following the provisions of the Rules, the Company will be issuing duplicate share certificates in lieu of the original share certificates for the purpose of transferring them to the IEPF, upon which the original share certificates will stand automatically cancelled

In case no communication is received from the concerned shareholders whether holding shares in physical or in dematerialized form, by 31st March, 2021, the Company shall initiate such steps as may be necessary to transfer those shares to the IEPF following the method prescribed in the Rules.

Shareholders having query in this regard are requested to contact the Registrar and Share Transfer Agent of the Company, KFin Technologies Private Limited (Unit: Indiabulls Real Estate Limited), Ms. C. Shobha Anand at Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032. Tel. No. (91 -40) 6716 2222; Toll Free- 1800 -345-4001; Fax no: (91-40) 230 01153; e-mail: einward.ris@kfintech.com.

By Order of the Board For Indiabulls Real Estate Limited

Place: Gurugram Date: March 1, 2021

Ravi Telkar Company Secretary

AFFLE (INDIA) LIMITED Registered Office: 102, Wellington Business Park-I, Off Andheri Kurla Road, Marol, Andheri (East), Mumbai - 400059 Communication Office: P 606-612, 6th floor, Tower C, JMD Megapolis, Sohna Road, Sector – 48, Gurgaon - 122018 (P) 0124-4992914, (W) www.affle.com, CIN: L65990MH1994PLC080451

NOTICE OF EXTRA ORDINARY GENERAL MEETING AND E-VOTING INFORMATION

- The Extra-ordinary General Meeting (EGM) of the Company will be held through Video conference ('VC')/other audio video means ('OAVM") on Wednesday, March 24, 2021 at 10:00 A.M. (IST) in compliance with the provisions of Companies Act, 2013, as amended ('the Act'), and Rules thereof, as amended, read with Circular No. 14/2020 dated April 08, 2020 Circular No.17/2020 dated April 13, 2020, Circular No.22/2020 dated June 2020, Circular No.33/2020 dated September 28, 2020 and No. 39/2020 dated December 31, 2020, issued by the Ministry of Corporate Affairs (collectively referred to as 'MCA Circulars') and SEBI has via circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 (collectively referred to as 'SEBI Circulars') to transact the business as set forth in the Notice of the EGM.
- In compliance with the aforesaid MCA Circulars, electronic copies of the Notice of the EGM along with the explanatory statement annexed to the Notice have been sent only electronically to all the members whose email IDs are registered with the Depository Participant(s)/ Company Registrar and Share Transfer Agent, KFin Technologies Private Limited, as the case may be. The aforesaid documents can also be downloaded from the Company's website www.affle.com, Stock Exchange's website https://www.bseindia.com and https://www.nseindia.com and the website of National Securities Depository Limited (NSDL) https://www.evoting.nsdl.com. The Company has completed sending of Notice of the EGM to all shareholders through electronic mode on March 1, 2021
- Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India, the Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the EGM using electronic voting system (remote e-voting), provided by NSDL. Members holding shares either in physical form or dematerialized form, as on the cut-off date Wednesday, March 17, 2021, may cast their votes electronically on the business as set forth in the Notice of the EGM Members are requested to exercise their vote through remote e-voting and/or participate in the EGM through VC by visiting the link https://www.evoting.nsdl.com and logging in by using their e-voting

Few important dates are as follows:

Cut-off date for determining eligibility to vote at the EGM	Wednesday, March 17, 2021
Date and time of commencement of remote e-voting	Sunday, March 21, 2021 (9:00 a.m. IST)
Date and time of end of remote e-voting	Tuesday, March 23, 2021 (5:00 p.m. IST)
Date and time of commencement of Speaker registration	Sunday, March 21, 2021 (9:00 a.m. IST)
Date and time of end of Speaker	Monday, March 22, 2021

- 4. Any person who acquires shares of the Company and became a member post-dispatch of the Notice of the EGM and holds shares as on the cut-off date i.e. Wednesday, March 17, 2021, may obtain the login ID and password
- by sending a request at evoting@nsdl.co.in or compliance@affle.com. The remote e-voting module shall be disabled at 5:00 p.m. (IST) on March 23, 2021 and once the votes on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- The facility for voting will also be made available during the EGM, and those members present in the EGM through VC facility, who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system at the EGM. The members who have cast their votes by remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their votes again. Only persons whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or e-voting at the EGM.

Members are requested to note the following contact details of NSDL officials for addressing queries/grievances, if any:

Ms. Pallavi Mhatre or Ms. Sarita Mote at Toll free nos: 1800 1020 990 and 1800 22 44 30

Email: evoting@nsdl.co.in

Date: March 2, 2021

Place : Gurugram

Parmita Choudhury

For Affle (India) Limited

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

ACVIND FASHIONS

ARVIND FASHIONS LIMITED

Our Company was incorporated as 'Arvind J&M Limited' on January 5, 2016, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, at Ahmedabad, Gujarat (the "RoC"). Pursuant to a resolution of our Shareholders dated September 26, 2016, the name of our Company was changed to "Arvind Fashions Limited" and a fresh certificate of incorporation was issued by the RoC on October 14, 2016. For details, including reasons for changes in the name and registered office of our Company, see "General Information" on page 44 of the Letter of Offer.

Registered Office: Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad – 380 025, Gujarat, India | Telephone: +91-79-30138000; Corporate Office: 8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India | Telephone: +91-80-41550650;

Contact Person: B S Vijay Kumar, Company Secretary and Compliance Officer

Email: investor.relations@arvindbrands.co.in | Website: www.arvindfashions.com | Corporate Identity Number: L52399GJ2016PLC085595

PROMOTERS OF OUR COMPANY

AURA SECURITIES PRIVATE LIMITED. AURA BUSINESS VENTURES LLP. SANJAYBHAI SHRENIKBHAI LALBHAI, JAYSHREEBEN SANJAYBHAI LALBHAI, PUNIT SANJAY LALBHAI, KULIN SANJAY LALBHAI, POORVA PUNIT LALBHAI, JAINA KULIN LALBHAI, ISHAAN PUNIT LALBHAI, ANANYAA KULIN LALBHAI AND RUHANI PUNIT LALBHAI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ARVIND FASHIONS LIMITED (THE "COMPANY"/ "ISSUER")				
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#		
THURSDAY, MARCH 4, 2021	FRIDAY, MARCH 12, 2021	THURSDAY, MARCH 18, 2021		
* Flights For the Characteristics are an invested to account that you will first the con-	off and dat transfer is a smallet of the supply a second that the Diebte Fetille second are and	Black to the desiral execute of the Desiral energy of the Levi Chaire Date		

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE

ISSUE OF UP TO 1,48,02,856 PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 4 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 135 EACH INCLUDING A SHARE PREMIUM OF ₹131 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 199.84 CRORES* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 20 (TWENTY) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, FEBRUARY 24, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 33.75 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 221 OF THE LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

PAYMENT SCHEDULE FOR RIGHTS EQUITY SHARES Amount Payable per Rights Equity Share* Face Value (₹) Premium (₹) Total (₹) On Application 2.00 68.00 70.00 First and Final Call* 2.00 63.00 65.00 4.00 131.00 135.00 Total (₹) *For further details on Payment Schedule, see "Terms of the Issue" on page 221 of the Letter of Offer.

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

*To be paid at such time as may be determined by the Board at its sole discretion.

Facilities for Application in this Issue:

ASBA*

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue i.e. R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using R-WAP. For details, see "Terms of the Issue -Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 233 and 234 of the Letter of Offer.

a. ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" on page 233 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

b. Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTOR - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 38 OF

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions or call helpline number (+91 22 4918 6200). For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 234 of the Letter of Offer. Procedure for Application through ASBA Process

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements. PLEASE NOTE THE APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being Arvind Fashions Limited;
 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option – only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total Application Money paid at the rate of ₹ 70 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) Either: a) if the Eligible Equity Shareholder is outside the United States, the following: "I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" under the sub-heading "United States - For Investors Outside of the United States" on page 261 of the Letter of Offer; or b) if the Eligible Equity Shareholder is in the United States, the following: "I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" under the sub-heading "United States - For Investors in the United States" on page 259 of the Letter of Offer, including, without limitation, that I am/we are U.S. QIB.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equit Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/ failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Tuesday, March 16, 2021 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar, to facilitate the aforementioned transfer.

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer or other Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer or any other Issue Materials (including by way of electronic means) will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted Jurisdictions") and, in those circumstances, the Letter of Offer or any other Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Letter of Offer or any other Issue Materials should not distribute such document(s) to any person outside India where to do so would or might contravene local securities laws or regulations. If the Letter of Offer or any other Issue Materials is received by any person in any Restricted Jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares. Rights Entitlements may not be transferred or sold to any person outside India. For more details, see "Restrictions on Purchases and Resales" on page 256 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S"). In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares in the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act if such offer or sale is made otherwise than in accordance with an exemption from registration under the Securities Act. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions" on Purchases and Resales - United States" on page 258 of the Letter of Offer.

The Abridged Letter of Offer, Rights Entitlement Letter, Application Form and other issue materials have been dispatched to non-resident Eligible Equity Shareholders at their Indian address, as provided to the Company and/ or the Registrar.

Envelopes containing an Application Form should not be postmarked or otherwise dispatched from any Restricted Jurisdiction, and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in

registered form must provide an address for registration of these Rights Equity Shares in India. Any person outside the United States who acquires Rights Entitlements and the Rights Equity Shares shall be deemed to

have made the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales - United States - Investors Outside the United States" on page 261 of the Letter of Offer. Any person in the United States who accepts Rights Entitlements and subscribes to the Rights Equity Shares shall be deemed to have made the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales -United States - Investors in the United States" on page 259 of the Letter of Offer

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certifications set out in the Application Form; (ii) appears to us or our agents to have been executed in or dispatched from a Restricted Jurisdiction; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares in respect of any such

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, March 18, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue - Basis of Allotment" on page 247 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Allotment of the Rights Equity Shares in Dematerialized Form PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN

DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 248 OF THE LETTR OF OFFER. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

LISTING: The existing Equity Shares are listed BSE and NSE. Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated February 12, 2021 and February 15, 2021, respectively. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 215 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 218 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 219 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any Issue materials.

who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders

been completed in electronic mode through email on February 26, 2021 and physically through speed post on March 1, 2021, by Registrar to the Issue, i.e. Link Intime India Private Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. Wednesday, February 24, 2021.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: a) the Company at www.arvindfashions.com; b) the Registrar at www.linkintime.co.in; c) the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net d) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and e) the Registrar's web-based application platform at www.linkintime.co.in ("R-WAP"). Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.arvindfashions.com). OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes - a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: afl.rights2021@linkintime.co.in. BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited

MONITORING AGENCY: HDFC Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE VIVRO

Vivro Financial Services Private Limited

Center, Paldi, Ahmedabad – 380 007, Gujarat, India. Telephone: +91-79-4040 4242 E-mail: afl@vivro.net Investor grievance E-mail: investors@vivro.net Website: www.vivro.net

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping

Contact Person: Mili Khamar/ Bhargay Parekh SEBI Registration No.: INM000010122

SEBI Registration No.: INR000004058 COMPANY SECRETARY AND COMPLIANCE OFFICER

Arvind Fashions Limited

LINKIntime

Link Intime India Private Limited

Website: www.linkintime.co.in

C-101, 247 Park, LBS Marg, Surya Nagar,

E-mail: afl.rights2021@linkintime.co.in

Contact Person: Sumeet Deshpande

Gandhi Nagar, Vikhroli West, Mumbai – 400 083

Maharashtra, India. | Telephone: +91-22-49186200

Investor grievance E-mail: afl.rights2021@linkintime.co.in

B S Vijay Kumar 8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India | Telephone: +91-80-4048 8821 E-mail: investor.relations@arvindbrands.co.in | Website: www.arvindfashions.com

REGISTRAR TO THE ISSUE

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s). E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 221 of the Letter of Offer.

For Arvind Fashions Limited

Date: Bengaluru Place: March 1, 2021

Vijay Kumar B S Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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Company Secretary & Compliance Officer

PUBLIC NOTICE FOR PROPOSED CHANGE OF MANAGEMENT



Saraswat Co-operative Bank Ltd.

સાંકેતિક કબજા નોટીસ (નિચમ ૮ (૧) હેઠળ)

ખાથી **સારસ્વત કો-ઓપ. બેંક લીમીટેડ**ના નીચે સહી કરનાર અધિકૃત અધિકારીએ સિક્યોરીટાઇઝેશન અને રીન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એનફોર્સમેન્ટ બોફ સિક્યોરીટી ઇન્ટરેસ્ટ (સેકન્ડ)એક્ટ,૨૦૦૨,(એક્ટ ૨૦૦૨ નો ૫૪)હેઠળ અને સિક્યોરીટી ઇન્ટરેસ્ટ (એનફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૯ સાથે વંચાતી કલમ ૧૩ (૧૨) હેઠળ તેમને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને તા.૦૩.૧૨.૨૦૨૦ ના રોજ માંગણા નોટીસ જારી કરી દેવાદાર **મેસર્સ વીએનઆર એક્સપોર્ટસને** નોટીસમાં જણાવેલ ૨કમ **રૂા.૪,૮૦,૯૮,૮૭૩.૮૦/- (રૂપિયા ચાર કરોડ એંસી લાખ અઠ્ઠાણું હજાર આઠસો તોતેર અને એંસી પૈસા પુરા)** ૩૦.૧૧.૨૦૨૦ મુજબ વત્તા તેના પરનું વ્યાજ જણાવેલ નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર ચુકવવા જણાવ્યું હતું. દેવાદારો નોટીસની ચકવણી કરવામાં નિષ્કળ ગયા હોવાથી દેવાદાર અને જાહેર જનતાને જાણ કરવામાં આવે છે કે નીચે સહી કરનારે જણાવેલ નિયમોના નિયમ ૯ સાથે વંચાતી કલમ ૧૩ (૪) હેઠળ તેમને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને અહીં નીચે જણાવેલ મિલકતનો સાંકેતિક કબજો ૨૪ ફેબ્રુઆરી,૨૦૨૧ ના રોજ લઇ લીધો છે.

આથી ખાસ કરીને દેવાદાર અને જાહેર જનતાને મિલકત સાથે કોઇ સોદો ન કરવા સાવધ કરવામાં આવે છે અને મિલકત સાથેનો કોઇપમ સોદો **સારસ્વત કો–ઓપ. બેંક** <mark>લીમીટેડ</mark>ની કુલ બાકી ૨કમ **રૂા.૪,૮૦,૯૮,૮૭૩.૮૦/- (રૂપિયા ચાર કરોડ એંસી** <mark>લાખ અફાણું હજાર આઠસો તોતેર અને એંસી પૈસા પુરા</mark>) ૩૦.૧૧.૨૦૨૦ મુજબ વત્તા તેના પરના વ્યાજના ચાર્જને આધિન રહેશે.

મિલકતની વિગતઃ

- **ફ્લેટનં. ૯૦૨,** ક્ષેત્રફળ અંદાજીત૨૨૨૮ ચો.કુટ એટલે કે ૨૦૭.૦૬ ચો.મી. બિલ્ટ અપ એરિયા, નવમો માળ, **સોહમ હાઇટ્સ** તેમજ જમીનમાં ન વહેચાયેલ હિસ્સો અંદાજીત ૯૪.૨૭ ચો.મી., જુના રેવન્યુ સર્વે નં.૧૭૯ એટલેકે રીવીઝન સર્વે નં.૧૦૩ પૈકી ૧ ગામ વેસુ, તાુલકો મજુરા, જિલ્લો સુરત અને ફાઇનલ પ્લોટ નં.૯૯, ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨ (વેસુ-ભરથાણા), સુરતની જમીન પર આવેલ છે. (માલિકઃ શ્રી કલ્પેશભાઇ વિનભાઇ કાકડિયા)
- શોષ નં.૨૦૪, ક્ષેત્રફળ અંદાજીત ૧૬૩ ચો.કુટ એટલે કે ૧૪.૯૬ ચો.મી. કાર્પેટ એટલે કે ૧૫.૯૮ ચો.મી. બિલ્ટ અપ. બીજો માળ ક્રિસ્ટલ પ્લાઝા. તેમજ જણાવેલ બિલ્ડીંગની જમીનમાં ન વહેચાયેલ હિસ્સો, જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, જિક્ષો-સુરત અને ફાઇનલ પ્લોટ નં.૧૩૦ (ડ્રાફ્ટ મુજબ ફાઇનલ પ્લોટ નં.૨૦), ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૦ પુના, સુરત ખાતેની જમીન પર આવેલ છે. (માલિકઃ શ્રી વિનભાઇ કલ્યાણભાઇ કાકડિયા)
- **શોષ નં.૨૦૯**, ક્ષેત્રફળ અંદાજીત ૧૪.૯૨ ચો.મી. કાર્પેટ, એટલે કે ૧૬.૦૫ ચો.મી. બિલ્ટ અપ એરિયા.બીજો માળ. કિષ્ટલ પ્લાઝા તરીકે જાણીતી બિલ્ડીંગમાં. જણાવેલ બિલ્ડીંગની જમીનમાં ન વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત ખાતેની જમીન પર આવેલ છે. (માલિકઃ શ્રી કલ્પેશભાઇ વિનભાઇ કાકડિયા)
- **શોષ નં.૨૧૦**, ક્ષેત્રફળ અંદાજીત ૧૬.૯૬ ચો.મી. કાર્પેટ, એટલે કે ૧૭.૯૯ ચો.મી. બિલ્ટ અપ એરિયા,બીજો માળ, ક્રિપ્ટલ પ્લાઝા તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત ખાતેની જમીન પર આવેલ છે. **(માલિકઃ શ્રી કલ્પેશભાઇ વિનુભાઇ કાકડિયા)**
- **શોષ નં.૨૧૧.** ક્ષેત્રકળ અંદાજીત ૧૬.૯૬ ચો.મી. કાર્પેટ. એટલે કે ૧૭.૯૯ ચો.મી. બિલ્ટ અપ એરિયા,બીજો માળ, ક્રિપ્ટલ પ્લાઝા તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત ખાતેની જમીન પર આવેલ છે. (માલિકઃ શ્રીમતી ચંપાબેન વિનભાઇ કાકડિયા)
- **શોપ નં.૨૧૪,** ક્ષેત્રફળ અંદાજીત ૧૬.૯૬ ચો.મી. કાર્પેટ, એટલે કે ૧૭.૯૯ ચો.મી. બિલ્ટ અપ એરિયા,બીજો માળ, ક્રિ**પ્ટલ પ્લાઝા** તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં _' વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત ખાતેની જમીન પર આવેલ છે. (માલિકઃ શ્રીમતી ચંપાબેન વિનભાઇ કાકડિયા)
- **શોષ નં.૨૨૬,** ક્ષેત્રફળ અંદાજીત ૧૯.૯૭ ચો.મી. કાર્પેટ, એટલે કે ૨૧.૦૮ ચો.મી. બિલ્ટ અપ એરિયા.બીજો માળ. કિષ્ટલ પ્લાઝા તરીકે જાણીતી બિલ્ડીંગમાં. જણાવેલ બિલ્ડીંગની જમીનમાં ન વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત ખાતેની જમીન પર આવેલ છે. (માલિક: શ્રીમતી ચંપાબેન વિનભાઇ કાકડિયા)
- **૮. શોપ નં.૪૦૭**, ક્ષેત્રફળ અંદાજીત ૧૬.૯૬ ચો.મી. કાર્પેટ, એટલે કે ૧૭.૯૯ ચો.મી. બિલ્ટ અપ એરિયા,ચોથો માળ, ક્રિપ્ટ**લ પ્લાઝા** તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં ન વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત અને ફાઇનલ પ્લોટ નં. ૧૩૦ (ડ્રાફ્ટ મુજબ ફાઇનલ પ્લોટ નં.૨૦), ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૯ (પના), સરત ખાતેની જમીન પર આવેલ છે. (માલિકઃ શ્રીમતી કષ્નાબેન રમેશભાઇ અસોદરીયા)
- **શોષ નં.૪૦૮**, ક્ષેત્રફળ અંદાજીત ૧૬.૯૬ ચો.મી. કાર્ષેટ, એટલે કે ૧૭.૯૯ ચો.મી. બિલ્ટ અપ એરિયા,ચોથો માળ, ક્રિપ્ટલ પ્લાઝા તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં ન વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત અને ફાઇનલ પ્લોટ નં. ૧૩૦ (ડ્રાફ્ટ મુજબ ફાઇનલ પ્લોટ નં.૨૦), ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૦ (પના), સરત ખાતેની જમીન પર આવેલ છે. (મા<mark>લિકઃ શ્રીમતી કષ્નાબેન રમેશભાઇ અસોદરીયા</mark>)
- **૧૦. શોપ નં.૪૦૯,** ક્ષેત્રફળ અંદાજીત ૧૪.૯૨ ચો.મી. કાર્પેટ, એટલે કે ૧૬.૦૫ ચો.મી. બિલ્ટ અપ એરિયા ચોથો માળ ક્રિષ્ટલ પ્લાઝા તરીકે જાણીતી બિલ્સીંગમાં, જણાવેલ બિલ્સીંગની જમીનમાં ન વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત અને ફાઇનલ પ્લોટ નં. ૧૩૦ (ડ્રાફ્ટ મુજબ ફાઇનલ પ્લોટ નં.૨૦), ટાઉન પ્લાનિંગ સ્કીમ નં.૨૦ (પુના), સુરત ખાતેની જમીન પર આવેલ છે. **(માલિકઃ શ્રીમતી કૃષ્નાબેન રમેશભાઇ અસોદરીયા**
- ા**૧. શોપ નં.૪૧૦.** ક્ષેત્રકળ અંદાજીત ૧૬.૯૬ ચો.મી. કાર્પેટ. એટલે કે ૧૭.૯૯ ચો.મી. બિલ્ટ અપ એરિયા,ચોથો માળ, **ક્રિષ્ટલ પ્લાઝા** તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં ન વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત અને ફ્રાઇનલ પ્લોટ નં. ૧૩૦ (ડ્રાફ્ટ મુજબ ફ્રાઇનલ પ્લોટ નં.૨૦), ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૦ (પના), સરત ખાતેની જમીન પર આવેલ છે. (માલિક: શ્રીમતી કષ્નાબેન રમેશભાઇ અસોદરીયા)
- **૧૨. શોષ નં.૪૧૨,** ક્ષેત્રફળ અંદાજીત ૬૫.૫૯ ચો.મી. કાર્પેટ, એટલે કે ૬૮.૩૪ ચો.મી. બિલ્ટ અપ એરિયા,ચોથો માળ, ક્રિષ્ટલ પ્લાઝા તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત અને ફાઇનલ પ્લોટ નં. ૧૩૦ (ડ્રાફ્ટ મુજબ ફાઇનલ પ્લોટ નં.૨૦), ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૦ (પુના), સુરત ખાતેની જમીન પર આવેલ છે. (માલિકઃ શ્રીમતી કુંદનબેન પ્રવિણભાઇ અલગિયા)
- **૧૩. શોષ નં.૪૧૫,** ક્ષેત્રફળ અંદાજીત ૧૬.૯૭ ચો.મી. કાર્પેટ, એટલે કે ૧૮.૦૩ ચો.મી. બિલ્ટ અપ એરિયા,ચોથો માળ, **ક્રિષ્ટલ પ્લાઝા** તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં _' વહેંચાયેલ હિસ્સો જે રેવન્ય સર્વે નં. ૧.૭૭ એટલે કે બ્લોક નં.૨૦૪. ગામ પના. તાલકો પના. મસ્ત અને ફાઇનલ પ્લોટ નં. ૧૩૦ (ડ્રાફ્ટ મુજબ ફાઇનલ પ્લોટ નં.૨૦), ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૦ (પુના), સુરત ખાતેની જમીન પર આવેલ છે. (માલિક: શ્રીમતી કંદનબેન પ્રવિણભાઇ અલગિયા)
- **૧૫. શોપ નં.૪૧૭,** ક્ષેત્રફળ અંદાજીત ૧૬.૯૭ ચો.મી. કાર્પેટ, એટલે કે ૧૮.૦૩ ચો.મી. બિલ્ટ અપ એરિયા,ચોથો માળ, ક્રિષ્ટ**લ પ્લાઝા** તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત અને ફાઇનલ પ્લોટ નં. ૧૩૦ (ડ્રાફ્ટ મુજબ ફાઇનલ પ્લોટ નં.૨૦), ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૦ (પના), સરત ખાતેની જમીન પર આવેલ છે. (માલિક: શ્રીમતી કંદનબેન પવિગ્રભાઇ અલગિયા)
- **૧૬. શોપ નં.૪૧૮,** ક્ષેત્રફળ અંદાજીત ૧૬.૯૭ ચો.મી. કાર્પેટ, એટલે કે ૧૮.૦૩ ચો.મી. બિલ્ટ અપ એરિયા,ચોથો માળ, કિષ્ટલ પ્લાઝા તરીકે જાણીતી બિલ્ડીંગમાં, જણાવેલ બિલ્ડીંગની જમીનમાં વહેચાયેલ હિસ્સો જે રેવન્યુ સર્વે નં. ૧૭૭ એટલે કે બ્લોક નં.૨૦૪, ગામ પુના, તાલુકો પુના, સુરત અને ફાઇનલ પ્લોટ નં. ૧૩૦ (ડ્રાફ્ટ મુજબ ફાઇનલ પ્લોટ નં.૨૦), ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૦ (પુના), સુરત ખાતેની જમીન પર આવેલ છે. (માલિકઃ શ્રીમતી કુંદનબેન પ્રવિ**ણભાઇ અલગિયા**)
- **૧૭. શોષ નં.૩૪૬,** ક્ષેત્રફળ ૯૦૭.૯૩ ચો.ફુટ એટલે કે૮૪.૩૫ ચો.મી., કાર્પેટ એટલે કે ૯૪૧.૯૫ ચો.કટ એટલે કે ૮૭.૫૧ ચો.મી. બિલ્ટ અપ. ૩જો માળ. **તલસી આર્કેડ.** તેમજ જણાવેલ બિલ્ડીંગમાં ન વહેચાયેલ હિસ્સો ક્ષેત્રફળ ૫૯.૨૪ ચો.મી. જે ફાઇનલ પ્લોટ નં. ૧૧૨ પૈકી સબ પ્લોટ નં. ૧ ક્ષેત્રકળ ૪૬૨૬.૨૩ ચો.મી., ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૪, રેવન્યુ સર્વે નં. ૨૬૬/૨, ૨૬૭/૧ અને ૨૬૮/૧ એટલે કે બ્લોક નં.૨૫૧ની જમીન ૫૨ બંધાયેલ છે અને ગામ મોટા વરાછા, તાલુકો-અડાજણ, જિલ્લો સુરત ખાતે આવેલ છે. (માલિકઃ મેસર્સ વીએનઆર એક્પોર્ટ્સ, ભાગીદારી પેઢી)
- **૧૮. શોપ નં.૪૪૬,** ક્ષેત્રફળ ૯૦૭.૯૩ ચો.ફુટ એટલે કે૮૪.૩૫ ચો.મી., કાર્પેટ એટલે કે ૯૪૧.૯૫ ચો.ફુટ એટલે કે ૮ ૭.૫૧ ચો.મી. બિલ્ટ અપ, ચોથો માળ, **તુલસી આર્કે**ડ, તેમજ જણાવેલ બિલ્ડીંગમાં ન વહેચાયેલ હિસ્સો ક્ષેત્રકળ ૫૯.૨૪ ચો.મી. જે કાઇનલ પ્લોટ નં. ૧૧૨ પૈકી સબ પ્લોટ નં. ૧ ક્ષેત્રફળ ૪૬૨૬.૨૩ ચો.મી., ટાઉન પ્લાનિંગ સ્ક્રીમ નં.૨૪, રેવન્યુ સર્વે નં. ૨૬૬/૨, ૨૬૭/૧ અને ૨૬૮/૧ એટલે કે બ્લોક નં.૨૫૧ની જમીન ૫૨ બંધાયેલ છે અને ગામ મોટા વરાછા, તાલુકો-અડાજણ, જિક્ષો સુરત ખાતે આવેલ છે. (માલિકઃ મેસર્સ વીએનઆર એક્પોર્ટસ, ભાગીદારી પેઢી)
- **૧૯. ફ્લેટ નં. સી/૨૦૪,** ક્ષેત્રફળ અંદાજીત ૮૯૩ ચો.ફ્રટ એટલે કે ૮૨.૯૮ ચો.મી. બિલ્ટ અપ, બીજો માળ, સી બિલ્ડીંગ, **શુકુન રેસીડેન્સી,** તેમજ જમઆવેલ બિલ્ડીંગની જમીનમાં ન વહેચાયેલ હિસ્સો ધરાવતી રેવન્યુ સર્વે નં.૭૮ એટલે કે બ્લોક નં.૮૧, ગામ મોટા વરાછા, તાલુકો અડાજણ (સીટી), જિક્ષો સુરત અને ફાઇનલ પ્લોટ નં. ૩૭ (જુનો ફાઇનલ પ્લોટ નં. ૨૮), ટાઉન પ્લાનિંગ સ્ક્રીમ નં. ૧ ત (મોટા વરાછા) સુરત ખાતેની જમીન પર આવેલ છે. (મા<mark>લિકઃ શ્રી હિમંતભાઇ બાલાભાઇ દેવાની</mark>)
- **૨૦. ફ્લેટ નં. સી/૩૦૧,** ક્ષેત્રફળ અંદાજીત ૮૯૩ ચો.ફ્રૂટ એટલે કે ૮૨.૯૮ ચો.મી. બિલ્ટ અપ, ત્રીજો માળ, સી બિલ્ડીંગ, **શુકુન રેસીડેન્સી**, તેમજ જણાવેલ બિલ્ડીંગની જમીનમાં ન વહેચાયેલ હિસ્સો ધરાવતી રેવન્યુ સર્વે નં.૭૮ એટલે કે બ્લોક નં.૮૧, ગામ મોટા વરાછા, તાલુકો અડાજણ (સીટી) જિક્ષો સુરત અને ફાઇનલ પ્લોટ નં. ૩૭ (જુનો ફાઇનલ પ્લોટ નં. ૨૮), ટાઉન પ્લાનિંગ સ્ક્રીમ નં. ૧૮ (મોટા વરાછા), સુરત ખાતેની જમીન પર આવેલ છે. (માલિકઃ શ્રી હિમંતભાઇ બાલાભાઇ દેવાની)
- **૨૧. ફ્લેટ નં. સી/૪૦૨,** ક્ષેત્રફળ અંદાજીત ૮૯૩ ચો.કુટ એટલે કે ૮૨.૯૮ ચો.મી. બિલ્ટ અપ, ચોથો માળ, સી બિલ્ડીંગ, **શુકુન રેસીડેન્સી,** તેમજ જમઆવેલ બિલ્ડીંગની જમીનમાં ન વહેચાયેલ હિસ્સો ધરાવતી રેવન્યુ સર્વે નં.૭૮ એટલે કે બ્લોક નં.૮૧, ગામ મોટા વરાછા, તાલુકો અડાજણ (સીટી) જિક્ષો સુરત અને ફાઇનલ પ્લોટ નં. ૩૭ (જુનો ફાઇનલ પ્લોટ નં. ૨૮), ટાઉન પ્લાનિંગ સ્કીમ નં. ૧૮ (મોટા વરાછા), સુરત ખાતેની જમીન પર આવેલ છે. (મા<mark>લિકઃ શ્રી ગોપાલભાઇ નાથાભાઇ</mark> કાકડિયા અને શ્રી જીજ્ઞેશભાઇ નાથાભાઇ કાકડિયા)

(સંદિપ શર્મા)

અધિકૃત અધિકારી **દ્ય સારસ્વત્ કો.–ઓપ. બેંક લીમીટેડ**, બી/૧૦૧, યશ પ્લાઝા, ગ્રાઉન્ડ ફ્લોર, ધાનમલ મિલ્સ સામે, વરાછા મેઇન રોડ, સુરત તારીખ : ૨૪.૦૨.૨૦૨૧

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ACVIND FASHIONS

ARVIND FASHIONS LIMITED

Our Company was incorporated as 'Arvind J&M Limited' on January 5, 2016, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, at Ahmedabad, Guiarat (the "RoC"). Pursuant to a resolution of our Shareholders dated September 26, 2016, the name of our Company was changed to 'Arvind Fashion's Limited' and a fresh certificate of incorporation was issued by the RoC on October 14, 2016. For details, ncluding reasons for changes in the name and registered office of our Company, see "General Information" on page 44 of the Letter of Offer.

Registered Office: Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad – 380 025, Gujarat, India | Telephone: +91-79-30138000;

Corporate Office: 8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India | Telephone: +91-80-41550650; Contact Person: B S Vijay Kumar, Company Secretary and Compliance Officer

Email: investor.relations@arvindbrands.co.in | Website: www.arvindfashions.com | Corporate Identity Number: L52399GJ2016PLC085595

PROMOTERS OF OUR COMPANY AURA SECURITIES PRIVATE LIMITED, AURA BUSINESS VENTURES LLP, SANJAYBHAI SHRENIKBHAI LALBHAI, JAYSHREEBEN SANJAYBHAI LALBHAI, PUNIT SANJAY LALBHAI, KULIN SANJAY LALBHAI, POORVA PUNIT LALBHAI, JÁINA KULIN LALBHAI, ISHAAN PUNIT LALBHAI, ANANYAA KULIN LALBHAÍ AND RUHANI PUNIT LALBHAI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ARVIND FASHIONS LIMITED (THE "COMPANY"/ "ISSUER")			
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#	
THURSDAY, MARCH 4, 2021	FRIDAY, MARCH 12, 2021	THURSDAY, MARCH 18, 2021	

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE

ISSUE OF UP TO 1.48.02.856 PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 4 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 135 EACH INCLUDING A SHARE PREMIUM OF ₹131 PER RIGHTS ÉQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 199.84 CRORES* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 20 (TWENTY) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, FEBRUARY 24, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 33.75 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" ON PAGE 221 OF THE LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

ASBA*

On Application 2.00 68.00 70.00 First and Final Call 63.00 65.00 Total (₹) 4.00 131.00 135.00

PAYMENT SCHEDULE FOR RIGHTS EQUITY SHARES

Face Value (₹)

Total (₹)

Premium (₹)

*For further details on Payment Schedule, see "Terms of the Issue" on page 221 of the Letter of Offer. *To be paid at such time as may be determined by the Board at its sole discretion

Simple, Safe, Smart way of Application - Make use of it!!!

Amount Payable per Rights Equity Share*

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below. Facilities for Application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue i.e. R-WAP, Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using R-WAP. For details, see "Terms of the Issue -Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 233 and 234 of the Letter of Offer.

a. ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making Application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" on page 233 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Applicatior

b. Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL2/ P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular SEBI/H0/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTOR - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MÁY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 38 OF THE LETTER OF OFFER.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions or call helpline number (+91 22 4918 6200). For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 234 of the Letter of Offer. Procedure for Application through ASBA Process

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branch of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application on Plain Pager under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it ny other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements. PLEASE NOTE THE APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB before the Issue Closing Date and should contain the following particulars:

1) Name of our Company, being Arvind Fashions Limited: 2) Name and address of the Eligible Equity Shareholder including nt holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.: 4) Number of Equity Shares held as on Record Date: 5) Allotment option – only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total Application Money paid at the rate of ₹ 70 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account: 15) Signature of the Fligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) Either: a) if the Fligible Equity Shareholder is outside the United States, the following: "I/we hereby make the representations warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "R Purchases and Resales" under the sub-heading "United States – For Investors Outside of the United States" on page 261 of the Letter of Offer; or b) if the Eligible Equity Shareholder is in the United States, the following: "I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" under the sub-heading "United States

page 259 of the Letter of Offer, including, without limitation, that I am/we are U.S. QIB. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date: or (d) Equity Shares held by Fligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable. Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Tuesday, March 16, 2021 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar, to facilitate the aforementioned transfer.

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Équity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer or other Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer or any other Issue Materials (including by way of electronic means) will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted") Jurisdictions") and, in those circumstances, the Letter of Offer or any other Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Letter of Offer or any other Issue Materials should not distribute such document(s) to any person outside India where to do so would or might contravene local securities laws or regulations. If the Letter of Offer or any other Issue Materials is received by any person in any Restricted Jurisdiction. or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares. Rights Entitlements may not be transferred or sold to any person outside India. For more details, see "Restrictions on Purchases and Resales" on page

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S"). In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares in the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act if such offer or sale is made otherwise than in accordance with an exemption from registration under the Securities Act. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions" on Purchases and Resales – United States" on page 258 of the Letter of Offer.

The Abridged Letter of Offer, Rights Entitlement Letter, Application Form and other issue materials have been dispatched to non-resident Eligible Equity Shareholders at their Indian address, as provided to the Company and/ or

Envelopes containing an Application Form should not be postmarked or otherwise dispatched from any Restricted Jurisdiction, and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in egistered form must provide an address for registration of these Rights Equity Shares in India

Any person outside the United States who acquires Rights Entitlements and the Rights Equity Shares shall be deemed to have made the representations, warranties, acknowledgments and agreements set forth in and Resales – United States – Investors Outside the United States" on page 261 of the Letter of Offer. Any person in the United States who accepts Rights Entitlements and subscribes to the Rights Equity Shares shall be deemed to have made the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" United States - Investors in the United States" on page 259 of the Letter of Offer

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certifications set out in the Application Form: (ii) appears to us or our agents to have been executed in or dispatched from a Restricted Jurisdiction; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares in respect of any sucl Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, March 18, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading the Issue - Basis of Allotment" on page 247 of the Letter of Offer. Please note that on the Issue Closing Date. (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Allotment of the Rights Equity Shares in Dematerialized Form

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, SEE *"Allotment advice or refund/ unblocking of ASBA Accounts"* on page 248 of the lettr of offer. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares are listed BSE and NSE. Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated February 12, 2021 and February 15, 2021, respectively. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020, For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 215 of the Letter of Offer

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 218 of the Letter of Offer

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 219 of the Letter of Offer

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights intitlement Letter, Application Form and other issue material ("**Issue Materials"**) will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any Issue materials.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched. on a reasonable effort basis, to the Indian addresses provided by them. In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has

been completed in electronic mode through email on February 26, 2021 and physically through speed post on March 1, 2021, by Registrar to the Issue, i.e. Link Intime India Private Limited to the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. Wednesday, February 24, 2021

Investors can access the Letter of Offer the Abridged Letter of Offer and the Application Form (provided that the Fligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: a) the Company at www.arvindfashions.com; b) the Registrar at www.linkintime.co.in; c) the Lead Manager, *i.e.*, Vivro Financial Services Private Limited at www.vivro.net'd) the Stock Exchanges at www.bseindia.com and www.nseindia.com and e) the Registrar's web-based application platform at www linkintime co in ("R-WAP"). Fligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical and PAN. The link for the same shall also be available on the website of our Company (i.e., www.arvindfashions.com) OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes – a) Frequently asked questions and online. electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in: d) Submission of self-attested PAN, client master sheet and demai account details by non-resident Eligible Equity Shareholders: afl.rights2021@linkintime.co.in.

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited

MONITORING AGENCY: HDFC Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

VIVRO

Vivro Financial Services Private Limited Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad – 380 007, Gujarat, India. Telephone: +91-79-4040 4242

LEAD MANAGER TO THE ISSUE

-mail: afl@vivro.net nvestor grievance E-mail: investors@vivro.net Website: www.vivro.net Contact Person: Mili Khamar/ Bhargav Parekh

SEBI Registration No.: INM000010122

LINKIntime

Link Intime India Private Limited C-101, 247 Park, LBS Marg, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai – 400 083, Maharashtra, India. | **Telephone:** +91-22-49186200 **E-mail:** afl.rights2021@linkintime.co.in nvestor grievance E-mail: afl.rights2021@linkintime.co.in Website: www.linkintime.co.in

REGISTRAR TO THE ISSUE

Contact Person: Sumeet Deshpande SEBI Registration No.: INR0000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER **Arvind Fashions Limited**

B S Vijay Kumar 8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru – 560 001, Karnataka, India | **Telephone**: +91-80-4048 8821 **E-mail:** investor.relations@arvindbrands.co.in | **Website:** www.arvindfashions.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole, first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 221 of the Letter of Offer.

For Arvind Fashions Limited

Date: Bengaluru Place: March 1, 2021

Viiav Kumar B S Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this

announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

जम्मू, 1 मार्च (भाषा)।

जम्मू-कश्मीर के सांबा सेक्टर से पिछले महीने जब्त 'चिपकने वाले बम' की बरामदगी से राज्य

के सुरक्षा प्रतिष्ठान काफी सतर्क हो गए हैं क्योंकि यह केंद्र शासित प्रदेश में आतंकवाद के नए चरण की शुरुआत की ओर संकेत है। यह जानकारी सोमवार को अधिकारियों ने दी। अधिकारियों

बताया कि यह कश्मीर में चिंता राजय के वरिष्ठ का विषय है और बरामदगी थी जिसका आतंकवाद के नए चरण का बताया कि बीएसएफ ने संकेत है। जम्मू क्षेत्र के सांबा सेक्टर में 14 फरवरी को अंतरराष्ट्रीय सीमा के पास ड्रोन से गिराए गए एक बम को जब्त किया

था। इसके बाद सुरक्षा एजंसियां सतर्क हो गईं और उनका अनुमान था कि कुछ आइईडी कश्मीर घाटी हथियारों की खेप में छह पिस्तौल और 14 परिष्कृत विस्फोटक उपकरण (आइईडी) थे जिनके अंदर चुंबक लगा हुआ था। इनका इस्तेमाल वाहनों पर चिपकने वाले

बम के तौर पर किया जा सकता था और उन्हें टाइमर तथा रिमोट कंट्रोल से नियंत्रित किया जा

> रेजिस्टेंस फोर्स (टीआरएफ) के लिए थी जिसे लश्कर ए तैयबा समूह से जुड़ा हुआ माना जाता है। 'चिपकने वाले बम' की निश्चित तौर पर

इस तरह की पहली इस्तेमाल अफगानिस्तान एवं इराक में होता आया है। भारत में इसका इस्तेमाल ईरान के संदिग्ध

गई थीं।

एक वरिष्ठ अधिकारी ने बताया संशोधन की जरूरत है।

ASBA*

Facilities for Application in this Issue:

THE LETTER OF OFFER.

Procedure for Application through ASBA Process

on the Application in their respective ASBA Accounts.

Date and should contain the following particulars:

ASBA Process" on page 233 of the Letter of Offer.



(CIN: L45101DL2006PLC148314)

पंजीकृत कार्यालय : प्लॉट नं.448-451, उद्योग विहार, फेज़-5, गुरुग्राम-122016, हरियाणा

ई-मेल: helpdesk@indiabulls.com फोन: 0124-6681199 फैक्स: 0124-6681240

कंपनी के डक्क्टिटी शेयरों का निवेशक शिक्षा और संरक्षण कोष (आईईपीएफ)

धनवापसी) संशोधन नियम 2016 ('नियम') और कॉपॅरिट कार्य मंत्रालय के द्वारा जारी विभिन्न अधिसूचनाओं के अनुसार जारी किया गया है।

उसके अधिक, भुगतान न किए गये या दावा न किए गये लाभांश के संबंध में सभी शेयर, निवेशक शिक्षा और संरक्षण कोष (आईईपीएफ) में स्थानांतरित करने की आवश्यकता है। नियमों के अनुसार निर्धारित विभिन्न आवश्यकताओं का पालन करते हुए, कंपनी संबंधित शेयरधारकों को व्यक्तिगत रूप से यह सूचित कर रही है, कि जिनके शेयर आईईपीएफ सन्देही खाते में हस्तांतरित होने हैं, वह किस प्रकार, भुगतान न किए गये या दावा न किए गये वित्तीय वर्ष 2013-14 के तृतीय अंतरिम लाभांश

सभी भुगतान न किए गये या दावा न किए गये लाभांश का वार्षिक विवरण और शेयरधारको का संपूर्ण विवरण, जैसे कि उनके फोलियो नं. या डीपी आइडी / ग्राहक आइडी, जिनके शेयर आईईपीएफ में हस्तांतरित होने के लिए उत्तरदायी है, यह सभी जानकारी कंपनी की वेबसाईट https://www.indiabullsrealestate.com पर उपलब्ध है।

सभी शेयरधारक इस बात पर ध्यान दें कि भौतिक रूप में और विमुद्रीकृत रूप में रखे गए शेयरों को

शेयरधारक इस बात पर ध्यान दें कि नियमों के अनुसार, कंपनी आईईपीएफ में स्थानांतरित करने के उद्देश्य से मूल शेयर सर्टिफिकेट के बदले में डुप्लिकेट शेयर सर्टिफिकेट जारी करेगी, जिससे मूल शेयर

यदि 31 मार्च, 2021 तक भौतिक या विमुद्रीकृत रूप में शेयर रखने वाले संबंधित शेयरधारकों से कोई सुचना प्राप्त नहीं होती है, तो नियमों में निर्धारित प्रक्रिया के तहत उन शेयरों को आईईपीएफ में स्थानांतरित

इस संबंध में यदि कोई शेयरधारक को पूछताछ करनी हो तो कृपया कंपनी के रजिस्ट्रार एवं शेयर ट्रान्सफर एजेंट, केफिन टेक्नोलॉजीज प्राईवेट लिमिटेड (यूनिट : इंडियाबुल्स रियल इस्टेट लिमिटेड), श्रीमती सी. शोभा आनंद, सेलेनियम टॉवर बी, प्लॉट नं. 31-32, गाचिबोली वित्तीय जिला, नानकरामगुडा, हैदराबाद - 500032 फोन : (91 -40) 6716 2222; टोल फी 1800-345-4001; फैक्स नं.: (91-40) 230 01153; ई-मेल : einward.ris@kfintech.com पर संपर्क करें।

स्थान : गुरुग्राम दिनांक : मार्च 1, 2021

Hero FinCorp.

पंजीकृत कार्यालय : 34, कम्युनिटी सेंटर, बसन्त लोक, वसन्त विहार, नई दिल्ली-110057

कब्जा सूचना

जबिक हीरो फिनकॉर्प लिमिटेड (एचएफसीएल) के अधिकृत प्राधिकारी, प्रतिभृति हित अधिनियम, 2002 की वित्तीय आस्तियों तथा प्रवर्तन के प्रतिभृतिकरण एवं पुनर्निर्माण (2002 का 54) (इसके बाद ''अधिनियम'' कहा जायेगा) के प्रावधानों के तहत एक गैर-बैंकिंग वित्तीय कम्पनी तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित अधिनियम की धारा 13(2) के तहत प्रदत्त शक्तियों के उपयोग में :

2. श्री हेमन्त पटनी (सह-कर्जदार)

सुश्री प्रीति पटनी (सह–कर्जदार)

9. सुश्री मनोरमा पटनी (सह-कर्जदार)

सी स्कीम, जयपुर-302001.

सत्तानबे हजार तीन सौ बावन एवं तिरानबे पैसे मात्र) तथा प्रयोज्य ब्याज एवं अन्य प्रभारों का कथित सूचना की प्राप्ति की तिथि से साठ (60) दिनों के भीतर पुनर्भुगतान करने के लिए कहते हुए 13.03.2020 को एक माँग सूचना निर्गत की थी।

ऋणकर्ता द्वारा राशि के पुनर्भुगतान में असफल रहने के कारण ऋणकर्ता तथा जनसामान्य को एतद्वारा सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उपधारा (4) के तहत उसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति पर 27 फरवरी. 2021 को कब्जा कर लिया है व्यक्तिगत रूप से ऋणकर्ता तथा जनसामान्य को एतद्वारा सम्पत्ति के सम्बन्ध में कोई लेन-देन न करने की चेतावनी दी जाती है। सम्पत्तियों के साथ किसी प्रकार का लेन-देन 12.03.2020 तक सूचना में उल्लिखित राशि रु. 70,97,352.93 (रुपये सत्तर लाख

के लिए एचएफसीएल के अभियोग का विषय होगा। प्रतिभूत आस्तियों को छुड़ाने के लिए उपलब्ध समय–सीमा के सन्दर्भ में कर्जदार का ध्यान

अचल सम्पत्ति /प्रतिभूत आस्तियों का विवरण निम्नलिखित है : खसरा नं. 50, आदिनाथ सिटी, ग्राम जयसिंहपुरा, पटवार क्षेत्र मुदियारामसर, तहसील

एवं जिला जयपुर, राजस्थान पर स्थित रिटेल वाणिज्यिक भूमि, माप 1113.41 वर्ग

दक्षिण : 30 फीट चौडी सडक |पूर्व : 30 फीट चौड़ी सड़क

हीरो फिनकॉर्प लिमिटेड तिथि : 27.02.2021 सीआईएन : U74899DL1991PLC046774 | दूरभाष : 011-49487150 | फैक्स : 011-49487197

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

Arvind fashions

ARVIND FASHIONS LIMITED

Our Company was incorporated as 'Arvind J&M Limited' on January 5, 2016, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, at Ahmedabad, Gujarat (the "RoC"). Pursuant to a resolution of our Shareholders dated September 26, 2016, the name of our Company was changed to 'Arvind Fashions Limited' and a fresh certificate of incorporation was issued by the RoC on October 14, 2016. For details, including reasons for changes in the name and registered office of our Company, see "General Information" on page 44 of the Letter of Offer.

> Registered Office: Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad – 380 025, Gujarat, India | Telephone: +91-79-30138000; Corporate Office: 8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India | Telephone: +91-80-41550650;

Contact Person: B S Vijay Kumar, Company Secretary and Compliance Officer

Email: investor.relations@arvindbrands.co.in | Website: www.arvindfashions.com | Corporate Identity Number: L52399GJ2016PLC085595

PROMOTERS OF OUR COMPANY

AURA SECURITIES PRIVATE LIMITED, AURA BUSINESS VENTURES LLP, SANJAYBHAI SHRENIKBHAI LALBHAI, JAYSHREEBEN SANJAYBHAI LALBHAI, PUNIT SANJAY LALBHAI, KULIN SANJAY LALBHAI, POORVA PUNIT LALBHAI, JAINA KULIN LALBHAI, ISHAAN PUNIT LALBHAI, ANANYAA KULIN LALBHAI AND RUHANI PUNIT LALBHAI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF ARVIND FASHIONS LIMITED (THE "COMPANY"/ "ISSUER")

ISSUE CLOSES ON# LAST DATE FOR ON MARKET RENUNCIATION* **ISSUE OPENS ON** THURSDAY, MARCH 4, 2021 FRIDAY, MARCH 12, 2021 THURSDAY, MARCH 18, 2021

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE

ISSUE OF UP TO 1.48.02.856 PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 4 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 135 EACH INCLUDING A SHARE PREMIUM OF ₹131 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 199.84 CRORES* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 20 (TWENTY) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, FEBRUARY 24, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 33.75 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 221 OF THE LETTER OF OFFER.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the

conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI

circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an

Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted

only for resident Investors in this Issue i.e. R-WAP, Investors should carefully read the provisions applicable to such

Applications before making their Application through ASBA or using R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 233 and 234 of the Letter of Offer.

a. ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the

SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing

the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA

facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note

that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors

applying through the ASBA facility should carefully read the provisions applicable to such Applications before making

their Application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application through the

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated

September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of

the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making

Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in

its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an

CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/H0/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and

SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, a separate web based application platform. i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue

by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the

R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and

make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an

Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP

FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP

PROCESS, SEE "RISK FACTOR - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS

ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 38 OF

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the

Investors are advised to carefully read the frequently asked questions or call helpline number (+91 22 4918 6200). For

details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 234 of the Letter of Offer.

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account

with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA

process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through

the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an

authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://

www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches

Application on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA

process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it

from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of

the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity

Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and

as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB before the Issue Closing

 Name of our Company, being Arvind Fashions Limited;
 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio

Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option — only dematerialised

form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights

Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares

applied for; 10) Total Application Money paid at the rate of ₹ 70 per Rights Equity Share; 11) Details of the ASBA Account

such as the account number, name, address and branch of the relevant SCSB; 12) In case of non-resident Eligible Equity

Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account

number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf

of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible

Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the

Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block

an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in

case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) Either:

a) if the Eligible Equity Shareholder is outside the United States, the following: "I/we hereby make the representations.

warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on

Purchases and Resales" under the sub-heading "United States - For Investors Outside of the United States" on page

261 of the Letter of Offer; or b) if the Eligible Equity Shareholder is in the United States, the following: "I/we hereby make

the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled

"Restrictions on Purchases and Resales" under the sub-heading "United States – For Investors in the United States" on

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of

Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue

Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders

holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for

the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat

suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account

of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are

unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity

Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by

our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of

demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Tuesday, March 16, 2021

to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat

account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application

in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such

Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where

action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may

not be offered or sold, directly or indirectly, and the Letter of Offer or other Issue Materials or advertisements in connection

with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements

applicable in such jurisdiction. Receipt of the Letter of Offer or any other Issue Materials (including by way of electronic

means) will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted

Jurisdictions") and, in those circumstances, the Letter of Offer or any other Issue Materials must be treated as sent for

information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be

copied or redistributed. Accordingly, persons receiving a copy of the Letter of Offer or any other Issue Materials should not

distribute such document(s) to any person outside India where to do so would or might contravene local securities laws

or regulations. If the Letter of Offer or any other Issue Materials is received by any person in any Restricted Jurisdiction,

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of

1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not

be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the

District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements

of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being

offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers

in the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of

the Securities Act if such offer or sale is made otherwise than in accordance with an exemption from registration under the

Securities Act. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions

The Abridged Letter of Offer, Rights Entitlement Letter, Application Form and other issue materials have been

dispatched to non-resident Eligible Equity Shareholders at their Indian address, as provided to the Company and/or

Envelopes containing an Application Form should not be postmarked or otherwise dispatched from any Restricted

Jurisdiction, and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in

failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

page 259 of the Letter of Offer, including, without limitation, that I am/we are U.S. QIB.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders

provided to the Company or the Registrar, to facilitate the aforementioned transfer.

on Purchases and Resales – United States" on page 258 of the Letter of Offer.

256 of the Letter of Offer.

the Registrar.

Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

PLEASE NOTE THE APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP

of SCSBs collecting the Application Form, please refer the above-mentioned link

Investors should ensure that the respective bank accounts have sufficient funds.

Application in this Issue and clear demarcated funds should be available in such account for such an Application.

b. Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL2/

*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

PAYMENT SCHEDULE FOR RIGHTS EQUITY SHARES Amount Payable per Rights Equity Share* Face Value (₹) Total (₹) Premium (₹) On Application 70.00 63.00 65.00 First and Final Call* 2.00 135.00 131.00 Total (₹)

*For further details on Payment Schedule, see "Terms of the Issue" on page 221 of the Letter of Offer. *To be paid at such time as may be determined by the Board at its sole discretion.

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below. registered form must provide an address for registration of these Rights Equity Shares in India.

> Any person outside the United States who acquires Rights Entitlements and the Rights Equity Shares shall be deemed to have made the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales - United States - Investors Outside the United States" on page 261 of the Letter of Offer. Any person in the United States who accepts Rights Entitlements and subscribes to the Rights Equity Shares shall be deemed to have made the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales -United States - Investors in the United States" on page 259 of the Letter of Offer

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certifications set out in the Application Form; (ii) appears to us or our agents to have been executed in or dispatched from a Restricted Jurisdiction; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, March 18, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue - Basis of Allotment" on page 247 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Allotment of the Rights Equity Shares in Dematerialized Form

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE. AS THE CASE MAY BE, FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 248 OF THE LETTR OF OFFER. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares are listed BSE and NSE. Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated February 12, 2021 and February 15, 2021, respectively. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is BSE.

in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 215 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not

given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 218 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 219 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any Issue materials.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on February 26, 2021 and physically through speed post on March 1, 2021, by Registrar to the Issue, i.e. Link Intime India Private Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. Wednesday, February 24, 2021.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: a) the Company at www.arvindfashions.com; b) the Registrar at www.linkintime.co.in; c) the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net d) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and e) the Registrar's web-based application platform at www.linkintime.co.in ("R-WAP"). Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.arvindfashions.com) OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes - a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: afl.rights2021@linkintime.co.in.

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited MONITORING AGENCY: HDFC Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

LEAD MANAGER TO THE ISSUE VIVRO

Vivro Financial Services Private Limited Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Center, Paldi, Ahmedabad – 380 007, Gujarat, India. Telephone: +91-79-4040 4242

E-mail: afl@vivro.net Investor grievance E-mail: investors@vivro.net Website: www.vivro.net Contact Person: Mili Khamar/ Bhargay Parekh SEBI Registration No.: INM000010122

LINKIntime

Link Intime India Private Limited C-101, 247 Park, LBS Marg, Surya Nagar Gandhi Nagar, Vikhroli West, Mumbai - 400 083, Maharashtra, India. | Telephone: +91-22-49186200 E-mail: afl.rights2021@linkintime.co.in Investor grievance E-mail: afl.rights2021@linkintime.co.in

REGISTRAR TO THE ISSUE

Website: www.linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Arvind Fashions Limited B S Vijay Kumar

8th Floor, Du Parc Trinity, 17, M G Road, Bengaluru - 560 001, Karnataka, India | Telephone: +91-80-4048 8821 E-mail: investor.relations@arvindbrands.co.in | Website: www.arvindfashions.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on

For Arvind Fashions Limited

Date: Bengaluru Place: March 1, 2021

Vijay Kumar B S Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares. Rights Entitlements may not be transferred or sold to any person outside India. For more details, see "Restrictions on Purchases and Resales" on page

the ASBA process and R-WAP process, see "Terms of the Issue" on page 221 of the Letter of Offer.

as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S"). In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares

www.readwhere.com

सकता था। उन्होंने कहा कि यह खेप द एक वरिष्ट अधिकारी ने

आतंकवादियों ने फरवरी 2012 में किया था। उन्होंने इजरायल के एक राजनियक की कार में बम चिपका दिया जिससे उनकी पत्नी जख्मी हो

में पहुंच चुके हैं। अधिकारियों के कि यह बरामदगी कश्मीर में चिंता मुताबिक, ड्रोन से गिराए गए का विषय है और आतकवाद के नए चरण का संकेत है। इस तरह के खतरे से निपटने के लिए सुरक्षा बलों के काफिले की आवाजाही पर मानक संचालन प्रक्रियाओं में

इंडियाबुल्स रियल इस्टेट लिमिटेड

वेबसाईट: http://www.indiabullsrealestate.com/

कंपनी के इक्विटी शेयरधारकों के ध्यान के लिए

यह नोटिस, निवेशक शिक्षा और संरक्षण निधी प्राधिकरण (लेखा, लेखापरीक्षा, स्थानांतरण और

कंपनी अधिनियम, 2013 (अधिनियम) की धारा 124(6) और नियमों के अनुसार सात वर्षों से या

के लिए, 31 मार्च, 2021 या उससे पहले दावा प्रस्तुत कर सकते हैं ।

आईईपीएफ में स्थानांतरित किया जाना है । हालाँकि, इन शेयरो को किसी भी अर्जित लाभ के साथ, नियमों में उल्लिखित प्रक्रिया द्वारा आईईपीएफ से प्राप्त किया जा सकता है।

सर्टिफिकेट स्वचालित रूप से रह हो जाएंगे

करने के लिए कंपनी आवश्यक कदम उठाएगी।

बोर्ड की आज्ञानुसार कृते इंडियाबुल्स रियल इस्टेट लिमिटेड

रवि तेलकर कंपनी सचिव

हीरो फिनकॉर्प लिमिटेड

[(परिशिष्ट IV) नियम 8(1)]

1. मैसर्स पटनी बिल्डर्स प्रा.लि. (कर्जदार)

4. श्री जितेन्द्र पटनी (सह-कर्जदार) |5. सुश्री रुपाली पटनी (सह–कर्जदार)

6. श्री चेतन पटनी (सह-कर्जदार) |7. सुश्री अपेक्षा पटनी (सह-कर्जदार) 8. श्री सुभाष चन्द पटनी (सह-कर्जदार)

सभी निवासी प्लॉट सं. डी–38, फ्लैट सं. 303, एसडीसी अशोक मिलबॉर्न, सुभाष मार्ग,

से 12.03.2020 तक सूचना में उल्लिखित राशि रु. 70,97,352.93 (रुपये सत्तर लाख

सत्तानबे हजार तीन सौ बावन एवं तिरानबे पैसे मात्र) तथा प्रयोज्य ब्याज एवं अन्य प्रभारों

अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।

|उत्तर : प्लॉट सं. 103 एवं 116

पश्चिम : 30 फीट चौड़ी सड़क अधिकृत प्राधिकारी स्थान : जयपुर

ई-मेल : legal@herofincorp.com विबसाइट : www.herofincorp.com