

Date: 04<sup>th</sup> May, 2022

**Scrip Code: ANSALAPI**  
National Stock Exchange of  
India Ltd.  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

**Scrip Code: 500013**  
BSE Limited  
25<sup>th</sup> Floor,  
P. J. Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir/Madam,

**Sub: Intimation of Securities and Exchange Board of India ("SEBI") letter dated the 03<sup>rd</sup> May, 2022 in respect of application filed with it by the Company for relaxation/ exemption from strict compliance of Regulation 170(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), in respect of issue and allotment up to an aggregate of 2,70,00,000 (Two Crores and Seventy lakhs) nos. of Warrants, convertible into equivalent nos. of Equity shares {"Preferential Issue"}.**

**Ref: (i) Letters to Stock Exchanges dated the 14<sup>th</sup> March, 2022 and 15<sup>th</sup> March, 2022, regarding the outcome of the Postal Ballot and the Voting Results of the Company for said Preferential Issue.**

**(ii) Letter to Stock Exchanges dated the 11<sup>th</sup> February, 2022 regarding the outcome of the Board Meeting of the Company held on the same date for fund raising by way of Preferential Issue.**

**(ii) Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, Chapter V of SEBI ICDR Regulations, and provisions of the Companies Act, 2013 and Rules made thereunder, as amended.**

This is in furtherance to the above-mentioned letters and in-principle approvals received from the National Stock Exchange of India Limited and BSE Limited both dated the 11<sup>th</sup> March, 2022, in relation to the proposed issue and allotment of up to an aggregate of 2,70,00,000 of Warrants, convertible into equivalent nos. of Equity shares, to certain Promoter Group and/or Non-Promoter (Public) categories, for an amount aggregating up to Rs. 45.90 crores. The aforesaid issue the Special Resolution was passed by the shareholders through postal ballot on the 14<sup>th</sup> March, 2022.



**Ansal Properties & Infrastructure Ltd.**

(An ISO 14001 : 2004 OHSAS 18001 : 2007 )

115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi-110 001

Tel.: 23353550, 66302268 / 69 / 70 / 72

Website: www.ansalapi.com

CIN: L45101DL1967PLC004759

Email: [customercare@ansalapi.com](mailto:customercare@ansalapi.com) TOLL FREE NO. 1800 266 5565

In connection to the above, we wish to apprise your good office that SEBI vide its letter dated the 03<sup>rd</sup> May, 2022 has not considered the request made under application filed by the Company with it on the 28<sup>th</sup> March, 2022, for the relaxation/ exemption from strict compliance of Regulation 170(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, as the Company could not able to make allotment of Warrants within 15 days of passing the shareholders Resolutions considering the fact that various bank holidays, festive holidays and the nationwide bank strike of two days were there during these 15 days.



In view of the above, it may please be noted that proposed preferential allotment of Warrants has been withdrawn by the Company.

This is for your information and record please.

Thanking You,

Yours faithfully,

For **Ansal Properties & Infrastructure Ltd.**

  
  
**(Abdul Sami)**  
**General Manager (Corporate Affairs)**  
**& Company Secretary**  
**M. No. FCS-7135**