



27<sup>th</sup> June, 2023

To,  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015**

**Ref: Scrip Code: 517467**  
**Scrip ID: MARSONS**

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Tuesday, 27<sup>th</sup> June, 2023** has considered and approved allotment of 1,50,00,000 Equity Shares of Face Value of ₹ 1/-each at a premium of ₹ 6.05/- each amounting to Rs. 10,57,50,000/- to Strategic Investors being Non-Promoters on Preferential Allotment basis through Resolution passed in the Extra Ordinary General Meeting held on May 19, 2023 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited vide Letter no. DCS/PREF/VK/FIP/212/2023-24 dated June 13, 2023.

Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015:

a. **Names of the Investors for Equity Shares:**

Sr. No.	Name of the Allottees	No. of Equity Shares allotted
	Strategic Investors (Non-Promoters)	
1	Anupriya Consultants Private Limited	75,00,000
2	JMS Mines & Minerals Private Limited	75,00,000
	<b>Total</b>	<b>1,50,00,000</b>

b. **Post Allotment of Equity Shares:**

- **Outcome of Subscription-** The Company has received Rs. 10,57,50,000/- on allotment of 1,50,00,000 Equity Shares from the allottees. (Issue price of Rs. 7.05/- per equity share)



**Marsons Limited**


- **Issue Price/ Allotted Price-** Issue price of Rs. 7.05/- each (Face Value Re. 1/- each + Premium Rs. 6.05/- each)
- **Number of Investors- 2**

Consequent to the aforesaid allotment of 1,50,00,000 Equity Shares; the paid-up equity capital of the Company has increased from Rs. 12,50,00,000/- consisting of 12,50,00,000 Equity Shares of Re. 1/- each to Rs. 14,00,00,000/- consisting of 14,00,00,000 Equity Shares of Re. 1/- each.

The Meeting of Board of Directors concluded at 4:30 p.m.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,  
Yours faithfully,  
For Marsons Limited

  
Binay Kumar Agarwal  
Director  
DIN: 00566931

