SUPERSHAKTI METALIKS LIMITED

Registered Office: 'PREMLATA', 39, Shakespeare Sarani, 3rd. Floor, Kolkata-700 017, West Bengal, Telefax: +91 33-2289 2734/35/36

Dated: 31st July, 2020

To,

The Corporate Relationship Department,

BSE Ltd.

P.J. Towers, Dalal Street,

Mumbai - 400001

Ref No: SML/LODR/Reg. 32/01/2020-21

BSE Scrip Code: 541701

Subject: Regulation 32 of SEBI (LODR) Statement of Variation or Deviation

Dear Sir/Madam,

This is to put to your kind information that pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 there has been no Deviation or Variation in the use of Proceeds from the Object stated in the Offer Document.

The Company had raised fund through IPO amounting to Rs. 3000.75 Lacs and out of the said funds Rs. 30.64 Lacs have been used towards Share Issue Expenses, Rs. 634.40 Lacs earmarked towards utilization for General Corporate purpose has been so utilized and balance amount has been utilized towards Working Capital. With this the issue proceeds was fully utilized as per objects stated in the offer document.

The above utilization have been discussed and taken on record in the Audit Committee Meeting held on 28th July, 2020.

You are requested to kindly take above information on your record-

Thanking You,

For SUPERSHAKTI METALIKS LIMITED

NAVIN AGAK

(Company Secretary & Compliance Officer)