

15<sup>th</sup> November, 2022

**Scrip Code : ANSALAPI**  
National Stock Exchange  
of India Ltd  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai - 400 051

**Scrip Code: 500013**  
BSE Limited  
25th Floor,  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001

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**Reg.: Corrigendum to the Notice of Postal Ballot dated the 19<sup>th</sup> October, 2022 and dispatched on the 19<sup>th</sup> October, 2022.**

**Ref: (i) Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 {"Listing Regulations"}.**

**(ii) Letter to Stock Exchanges dated the 19<sup>th</sup> October, 2022 regarding the Notice of Postal Ballot.**

Dear Sir/Madam,

Pursuant to the compliance of Regulation 30 of Listing Regulations, provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable provisions, please find enclosed herewith the Corrigendum (along with cover letter) dated the 15<sup>th</sup> November, 2022 to the Notice of Postal Ballot dated the 19<sup>th</sup> October, 2022 ("Postal Ballot Notice"), dispatched on the 19<sup>th</sup> October, 2022, to bring to the notice of the Shareholders the changes in the Postal Ballot Notice w.r.t to the Clause (b) of Point No. 11 "Basis of which price has been arrived and Relevant Date".

Further, kindly note that the Company through the Registrar, Link Intime India Private Limited, has commenced and completed the dispatch of the Corrigendum (along with cover letter) dated the 15<sup>th</sup> November, 2022 to the Postal Ballot Notice dated the 15<sup>th</sup> November, 2022, to its shareholders via e-mail on Tuesday, the 15<sup>th</sup> November, 2022 (today).

This is for your information and records.

Thanking you.

Yours faithfully,  
For **Ansal Properties & Infrastructure Limited**

  
(Abdul Sami)  
**General Manager (Corporate Affairs)  
& Company Secretary**  
M. No. FCS-7135



Encl: as above.

**Ansal Properties & Infrastructure Ltd.**

(An ISO 14001 : 2004 OHSAS 18001 : 2007)

115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi-110 001

Tel.: 23353550, 66302268 / 69 / 70 / 72

Website: www.ansalapi.com

CIN: L45101DL1967PLC004759

Email: [customercare@ansalapi.com](mailto:customercare@ansalapi.com) TOLL FREE NO. 1800 266 5565

# COVER LETTER



**Subject : ANSAL PROPERTIES AND INFRASTRUCTURE LIMITED - CORRIGENDUM TO POSTAL BALLOT NOTICE DATED THE 19<sup>TH</sup> OCTOBER, 2022 DISPATCHED ON THE 19<sup>TH</sup> OCTOBER, 2022**



**ANSAL PROPERTIES & INFRASTRUCTURE LIMITED**

**Registered Office:** 115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi - 110001

**Mobile:** 91-9871053419, **Tel.:** 011-23353550, 66302268-72

**Corporate Identity Number:** L45101DL1967PLC004759

**Website:** [www.ansalapi.com](http://www.ansalapi.com); **Email:** [shareholderservice@ansalapi.com](mailto:shareholderservice@ansalapi.com)

Date : 15.11.2022

Dear Members (Shareholders),

This is in continuation to the Postal Ballot Notice dated the 19<sup>th</sup> October, 2022 containing, inter alia, the following resolution(s):

Agenda Item No.	Type of Resolution	Particulars
1.	Special Resolution	Approval for creation, issuance and allotment of up to 1,72,00,000 (One Crore Seventy Two Lakh) Equity shares of the Company on preferential basis to specified Non-Promoter (Public)

The remote e-voting period commenced on **Thursday, the 20<sup>th</sup> October, 2022 at 09:00 A.M. (IST) and shall end on Friday, the 18<sup>th</sup> November, 2022 at 05:00 P.M. (IST)** ("Voting Period") both days inclusive for the purpose of postal ballot, via e-voting platform facilitated by Link Intime India Private Limited ("Registrar", "RTA" or "Authorized Agency") to provide remote e-voting facility to all the members of the Company, who had registered their email addresses with the Company or depository(ies)/ depository participants as on Friday, the 14<sup>th</sup> October, 2022 ("cut-off date").

The Shareholders are hereby apprised that pursuant to the direction given by National Stock Exchange of India Limited ("NSE"), the Company has obtained 'Addendum' to the Valuation Report dated the 17<sup>th</sup> October, 2022 ("Valuation Report"), wherein the issue price of the Equity shares of the Company was determined at Rs. 18.50 per Equity share through the Valuation Report, considering the Comparable Company Methodology ("CCM"), issued by Corporate Professionals Valuation Services Private Limited, an Insolvency and Bankruptcy Board of India registered valuer ("the Registered Valuer") which is referred in clause (b) of Point No. 11 of Item No. 1 forming part of Explanatory Statement annexed to the said Postal Ballot Notice. The Addendum provides for use of additional valuation methodology, viz, Income Approach (i.e., Discounted Cash Flow ("DCF")) for the purpose of computation of Issue Price of the Equity shares proposed to be issued on the Preferential basis. In accordance with this Addendum, the price of the Equity shares is determined at Rs. 20.12 per Equity share, considering the DCF methodology & Comparable Company Methodology (CCM) and providing them appropriate weights based on the financials of the Company as on the 30<sup>th</sup> June, 2022.

**With regard to the above, the shareholders are requested to take note of the following and require their immediate action:**

**1. For the shareholders who have not yet voted on the resolution as set out at Item No. 1:**

The shareholders of the Company, who are entitled to vote in the said resolution are requested to take note of the above-mentioned information and the Addendum issued on the specific request of NSE for determination of Issue Price, and vote accordingly till Friday, the 18<sup>th</sup> November, 2022 at 05:00 P.M. (IST) (being the last date for E voting for Postal Ballot).

**2. For the shareholders who have already voted on the resolution as set out at Item No. 1:**

**The shareholders who have already voted in the said resolution and wish to change/ modify their votes on account of the above-mentioned information, can choose from one of the following options and send the same from your registered email to [chetan.gupta@apacandassociates.com](mailto:chetan.gupta@apacandassociates.com), the Scrutinizer's email id, within 3 days of this email ("Response Period") i.e., till Friday, the 18<sup>th</sup> November, 2022 at 05:00 P.M. (IST) (being the last date for E voting for Postal Ballot).**

- I vote in favour of the Resolution**
- I vote against the Resolution**

Please note that response received from your registered email id, will only be considered valid and if no response is received from you till the expiry of the Response Period, then the original vote cast by you would continue to be effective and valid.

**A Corrigendum to the Notice is attached for your reference. Rest all contents remain the same.**

To view / download Corrigendum to the Notice [click here](#)

**For Ansal Properties & Infrastructure Limited**

**Sd/-  
(Abdul Sami)  
General Manager (Corporate Affairs) & Company Secretary  
FCS -7135**

**Note: Please do not reply to this email, as this email id is not monitored.**

# CORRIGENDUM



## **CORRIGENDUM TO NOTICE OF POSTAL BALLOT DATED THE 19<sup>TH</sup> OCTOBER, 2022**

**Dear Members (Shareholders),**

Ansal Properties and Infrastructure Limited ("Company") had issued Notice of postal ballot dated the 19<sup>th</sup> October, 2022 for seeking approval of members for an agenda item through postal ballot process ("Postal Ballot Notice"). The Postal Ballot Notice has already been circulated to all the Shareholders of the Company on the 19<sup>th</sup> October, 2022 in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said Postal Ballot Notice:

### **Changes to the Explanatory Statement to Item No. 1 of Postal Ballot Notice:**

**Clause (b) of Point No. 11 "Basis of which price has been arrived and Relevant Date" to be read as under:**

"b) The price determined through Valuation Report dated the 17<sup>th</sup> October, 2022 read with Addendum to the Valuation Report dated the 15<sup>th</sup> November, 2022 of M/s. Corporate Professionals Valuation Services Private Limited, (Registration No.: IOVRV01E1005SFA) i.e., Rs. 20.12/- per Equity Share. The said Valuation Report along with the Addendum to the Valuation Report is available on the website of the Company at <https://www.ansalapi.com/pdf/Valuation-Report-Preferential-Issue-October-2022.pdf>."

All other particulars and details remain unchanged. This Corrigendum to the Postal Ballot Notice shall form an integral part of the Postal Ballot Notice which has already been circulated to shareholders of the Company and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also being published in the Financial Express (English language) and Jansatta (Hindi language) and will also be made available on the website of the stock exchanges i.e., BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of the Company at [www.ansalapi.com](http://www.ansalapi.com). This Corrigendum is being sent electronically to all the registered shareholders as on the cut-off date, i.e., Friday, the 14<sup>th</sup> October, 2022.

**For Ansal Properties and Infrastructure Limited**

**Sd/-  
(ABDUL SAMI)  
General Manager {Corporate Affairs}  
& Company Secretary  
FCS-7135**

**Place: New Delhi**

**Date: 15.11.2022**