

**HT MEDIA LIMITED**

Regd. Office : Hindustan Times House  
18-20, Kasturba Gandhi Marg  
New Delhi - 110001  
Tel.: 66561234 Fax : 66561270  
www.hindustantimes.com  
E-mail : corporatedept@hindustantimes.com  
CIN : L22121DL2002PLC117874

4<sup>th</sup> December, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street  
**Mumbai- 400 001**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, Block G,  
Bandra-Kurla Complex, Bandra (East)  
**Mumbai- 400 051**

**Scrip Code: 532662 (Equity)**

**Scrip Code: 973701 (Debt)**

**Trading Symbol: HTMEDIA**

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Approval of the Scheme of Amalgamation of HT Mobile Solutions Limited (“Transferor Company”) with HT Media Limited (“Transferee Company”)**

Dear Sir/Madam,

This is with reference to our letter dated 7<sup>th</sup> March, 2023 regarding intimation with respect to the Scheme of Amalgamation of HT Mobile Solutions Limited (“Transferor Company”) with HT Media Limited (“Transferee Company”) pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013, wherein it was informed that the Hon'ble National Company Law Tribunal, New Delhi Bench (NCLT) did not deem it fit to approve the proposed Scheme.

In this regard we would further like to inform you that the Company had filed an appeal with Hon'ble National Company Law Appellate Tribunal (NCLAT) and NCLAT vide its order dated 12<sup>th</sup> March, 2024 had set aside the order passed by NCLT and directed NCLT to revisit the application of second motion. The Company had filed an application seeking directions from NCLT for listing and disposal of the second motion application and after consideration, NCLT, New Delhi Bench, vide its Order dated 3<sup>rd</sup> December, 2024 (“Order”), has approved the Scheme. The Appointed Date of the Scheme is 1<sup>st</sup> April, 2020.

A copy of the Order was uploaded on the NCLT website on 4<sup>th</sup> December, 2024 and the same has also been uploaded on the Company's website at <https://www.htmedia.in/wp-content/uploads/2024/12/HT-MEDIA-MERGER-ORDER-CP-AA-60.pdf>. The Scheme shall come into effect upon completion of legal formalities including filing of certified true copy of the Order with the Registrar of Companies, NCT of Delhi & Haryana.

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

**For HT Media Limited**

**Manhar Kapoor**

**(Group General Counsel & Company Secretary)**

**Encl.: As above**

Corp. office : 5<sup>th</sup> Floor, Lotus Tower, A Block,  
Community Centre, New Friends Colony,  
New Delhi- 110025  
Ph.: 011-66561234