

SD/ F24/166/2023-24

July 25, 2023

<b>The National Stock Exchange of India Limited</b> Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051 <b>Symbol:</b> FEDERALBNK	<b>BSE Limited</b> Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 <b>Security code no.:</b> 500469
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**Re: Scrip Symbol: FEDERALBNK/ Scrip Code: 500469**

Dear Madam/ Sir,

**Sub: Qualified institutions placement of equity shares of face value ₹2 each (the "Equity Shares") by The Federal Bank Limited (the "Bank") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, as amended (the "Issue").**

Dear Sir/ Madam,

Please note that the Credit, Investment and Raising Capital Committee of the board of directors of the Bank ("**Committee**") has, at its meeting held today i.e. July 25, 2023, approved the allotment of 230,477,634 Equity Shares of face value ₹2 each to eligible qualified institutional buyers at the Issue price of ₹131.90 per Equity Share (including a premium of ₹129.90 per Equity Share) and reflecting a discount of ₹ 0.69 (i.e. 0.52%) on the floor price of ₹132.59, aggregating to ₹30,399,999,924.60 (Rupees Three Thousand and Thirty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine hundred and twenty four and sixty paise only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on July 19, 2023 and closed on July 24, 2023 and the same was intimated to you through our letters dated July 19, 2023 and July 24, 2023, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased from ₹ 4,23,63,28,436 crore, comprising of 2,11,81,64,218 Equity Shares to ₹4,69,7,28,3,704 crore, comprising of 2,34,8,64,1,852 Equity Shares.

The meeting of the Committee commenced at 9 am and concluded at 10.30 am.

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We request you to take the above on record and the treat the same as compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Thanking you,  
Yours faithfully,  
For The Federal Bank Limited**

**Samir P Rajdev  
Company Secretary**

## ANNEXURE A

**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE**

S. No.	Name of the Allottees	No. of Equity Shares Allotted*	% of Total Issue Size	
1	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	2,020,762	0.88%	5.43%
1A	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	833,965	0.36%	
1B	ICICI PRUDENTIAL LARGE & MID CAP FUND	2,405,668	1.04%	
1C	ICICI PRUDENTIAL MIDCAP FUND	384,907	0.17%	
1D	ICICI PRUDENTIAL VALUE DISCOVERY FUND	6,864,174	2.98%	
2	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	2,561,318	1.11%	8.22%
2A	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	2,561,318	1.11%	
2B	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY ADVANTAGE FUND	512,263	0.22%	
2C	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	3,073,581	1.33%	
2D	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	2,561,318	1.11%	
2E	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	2,561,318	1.11%	
2F	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE TAX RELIEF 96	5,122,636	2.22%	
3	SBI CONTRA FUND	18,195,603	7.89%	9.05%
3A	SBI MAGNUM MIDCAP FUND	2,653,525	1.15%	
4	MIRAE ASSET BALANCED ADVANTAGE FUND	360,879.00	0.16%	6.71%
4A	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	927,976.00	0.40%	

4B	MIRAE ASSET EMERGING BLUECHIP FUND	3,351,024.00	1.45%	
4C	MIRAE ASSET EQUITY SAVINGS FUND	154,663.00	0.07%	
4D	MIRAE ASSET FLEXI CAP FUND	206,217.00	0.09%	
4E	MIRAE ASSET HYBRID - EQUITY FUND	2,474,602.00	1.07%	
4F	MIRAE ASSET LARGE CAP FUND	5,155,420.00	2.24%	
4G	MIRAE ASSET MIDCAP FUND MIRAEAMF	2,835,481.00	1.23%	

*\*Holdings have been consolidated based on PAN*