

September 8, 2020

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI – 400051, India

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street  
Fort  
MUMBAI – 400001, India

Scrip Code : MOTHERSUMI

Scrip Code : 517334

**Sub: Intimation of the outcome of the Committee of Directors (Fund Raising) of the Board of Directors of the Company under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

Dear Sir,


In furtherance to our letter dated September 3, 2020, please note that the Committee of Directors (Fund Raising) of the Board of Directors of the Company in its meeting held today September 8, 2020, has approved the issuance of Rated, Un-Secured, Listed, Redeemable Non-Convertible Debentures (NCDs), with an aggregate amount up to INR 1500,00,00,000/- (Rupees Fifteen hundred crore which may be increased upto INR 3000,00,00,000 (Rupees Three thousand crore) in the event option to retain oversubscription by way of greenshoe option is exercised, on a private placement basis, in one or more tranches to certain eligible investors permitted to invest in the NCDs under applicable laws as per the details mentioned in **Annexure - A**.

The above is submitted pursuant to the Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for your information and record.

The meeting of the Committee of Directors (Fund Raising) of the Board of Directors of the Company commenced at 0900 hours and concluded at 0930 hours.

Thanking you,

Yours truly,  
For Motherson Sumi Systems Limited

  
Alok Goel  
Company Secretary



### Annexure A

Details of the secured, rated, listed, redeemable Non-Convertible Debentures

Sl. No.	Details of Events that need to be provided	Information about such events
i	Size of the issue	Private Placement of 15,000 (Fifteen Thousand) (or such higher number in the event of exercise of greenshoe option, if any) Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures of face value of INR 10,00,000/- (Rupees Ten Lakh) each, to be issued in one or more tranches, for an aggregate principal amount of upto INR 1500,00,00,000/- (Rupees Fifteen hundred crore which may be increased upto INR 3000,00,00,000 (Rupees Three thousand crore) in the event option to retain oversubscription by way of greenshoe option is exercised by the Company, in whole or part at the discretion of the Company. Upon full exercise of greenshoe option, the numbers of Rated Listed Unsecured Redeemable Non-Convertible Debenture will be 30,000 (Thirty Thousand).
ii	Whether proposed to be listed, if yes, name of the stock exchange(s)	Yes. BSE Limited
iii	Tenure of the instrument	3 years from the Deemed Date of Allotment
iv	Interest/Coupon Rate, Coupon Payment Date	Fixed Coupon. As specified in the Information Memorandum.  Payable on Annual basis.
v	Charge/security	Not applicable being unsecured NCDs
vi	Special right/ interest/ privileges	As per the relevant private placement offer document
vii	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As per the relevant private placement offer document
viii	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the	As per the relevant private placement offer document



	security and /or the assets along with its comments thereon, if any	
ix	Details of redemption	As per the relevant private placement offer document

For Motherson Sumi Systems Limited

  
Alok Goel  
Company Secretary.