

Zydus Wellness

Date: January 29, 2019

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001
SCRIP CODE: 531 335

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: ZYDUSWELL

Sub: Allotment by Zydus Wellness Limited ("Issuer") of Equity Shares of Rs. 10/- each to select four investors on a preferential issue basis.

Dear Sir/ Madam,

We would like to inform that the Fund Raising Committee of the Issuer ("Committee") pursuant to the meeting held today allotted Equity Shares of Rs. 10/- each, as per the below details:

| Sr. No. | Name of the Allottee | No. of Equity Shares allotted | Price at which the Equity Shares are allotted (in Rs.) | Amount contributed by the allottee (in Rs.) |
|--------------|---------------------------|-------------------------------|--|---|
| 1. | Threpsi Care LLP | 72,20,216 | 1,385 | 999,99,99,160 |
| 2. | Pioneer Investment Fund | 7,22,021 | | 99,99,99,085 |
| 3. | Cadila Healthcare Limited | 84,83,754 | | 1174,99,99,290 |
| 4. | Zydus Family Trust | 21,66,064 | | 299,99,98,640 |
| Total | | 1,85,92,055 | | 2574,99,96,175 |

We request you to take on record and the same be treated as compliance under the applicable clause(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,
For, ZYDUS WELLNESS LIMITED


DHAVAL N. SONI
COMPANY SECRETARY

