

# SOM DISTILLERIES AND BREWERIES LIMITED

**Registered Office:** I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029  
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

**Corporate Office:** SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011  
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

**Email :** [compliance@somindia.com](mailto:compliance@somindia.com) **Website:** [www.somindia.com](http://www.somindia.com)

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



**SDBL/BSE/NSE/2022**

**10.12.2022**

**To**

The Manager, Listing Department, <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a> Security ID: SDBL	Dy. General Manager, Department of Corporate Services, <b>BSE LIMITED,</b>  First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. <a href="mailto:corp.compliance@bseindia.com">corp.compliance@bseindia.com</a> Security ID: 507514
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**SUB: ADDENDUM - OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS OF COMPANY HELD YESTERDAY I.E. DECEMBER 9, 2022**

Dear Sir/Madam,

Pursuant to Regulation 30 (read with Schedule III - Part A), and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith addendum to the outcome of board meeting of the Company held yesterday i.e. Friday, December 9, 2022.

**Item No.4**

S.NO.	PARTICULARS
4	The Board Considered and Approved raising of funds through Issue of Convertible Equity Warrants to the Promoters/Promoter's Group on Preferential Basis by issuing up to 65,00,000 (Sixty-Five Lakhs) Warrants convertible in one or more tranches to equity shares of ₹5/- each of the Company at a price of ₹142/- (including premium of ₹137/-) for each Warrant subject to necessary shareholders/regulatory approvals, as applicable. Please find enclosed as Annexure 'I', information required to be disclosed pursuant to Regulation 30 of SEBI LODR read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

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Annexure 'I' to Item No.4 shall be read as follows:

Annexure I

Sr No	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).	Convertible warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant
2	Type of issuance (further public offering, rights issue, depository receipts (ADRI GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of Convertible Equity Warrants to the Promoters, Promoter's Group on Preferential Basis by issuing up to 65,00,000 (Sixty-Five Lakhs) Warrants convertible in one or more tranches to equity shares of ₹5/- each of the Company at a price of at an exercise price ₹142/- (including premium of ₹137/-) for each Warrant aggregating up to ₹92,30,00,000 (Rupees Ninety-Two Crore Thirty Lakhs Only).
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
A	Names of investors	<b>Promoters /Promoter group</b> Mr. Jagdish Kumar Arora : up to 35,00,000 warrants Mr. Deepak Arora : upto 30,00,000 warrants
B	Post allotment of securities-outcome of the subscription: Issue price/allotted price (in case of convertibles)	Exercise price ₹142/- (including premium of ₹137/-) for each Warrant
C	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.
D	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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An amount equivalent to 25% of the issue price of the Warrants will be paid on the date of allotment of the Warrants. The balance 75% of the issue price of the Warrants is payable at the time of allotment of the Equity Shares pursuant to the exercise of the conversion right by the warrant holder, as and when they deem fit. Non-payment of balance sum i.e. 75% of the issue price by the warrant holder would entail in forfeiture of the amount paid. The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares.

The above information is also available on the Company's website i.e. [www.somindia.com](http://www.somindia.com).

This is for your information and records please.

**For Som Distilleries & Breweries Limited**

  


**Om Prakash**  
**Company Secretary & Compliance Officer**