



Mini Diamonds (India) Ltd.

DW-9020 Bharat Diamond Bourse, Bandra Kurla Complex, Bandra- East, Mumbai – 400051.
Email: accounts@minidiamonds.net Phone: 022 4964 1850, CIN: L36912MH1987PLC042515

Date: 29/09/2022

To,
The Manager,
Listing Department
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400001

Ref: Scrip Code: 523373

Sub.: Corrigendum to the Notice of the Extra Ordinary General Meeting.

In continuation to our intimation dated 13th September, 2022, we are submitting herewith the corrigendum to the Notice of Extra Ordinary General Meeting (“EOGM”) scheduled to be held on Wednesday, 05th October, 2022 at 09.00 a.m. IST at DW-9020, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra East, Mumbai 400051, Maharashtra, India.

Copy of the said corrigendum to the EOGM Notice is also uploaded on the website of the Company i.e. www.minidiamonds.net.

You are requested to take the same on your record.

Thanking You

Yours Faithfully,

For Mini Diamonds (India) Limited

Upendra Shah
Managing Director
DIN: 00748451



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CORRIGENDUM TO THE NOTICE OF THE 02ND EXTRAORDINARY GENERAL MEETING

Mini Diamonds (India) Limited (“Company”) has issued a notice dated 13th September, 2022 (“Notice of AGM”) for convening the 02nd Extraordinary General Meeting of the members of the Company which is scheduled to be held on Friday, 05th October, 2022 at 09.00 a.m. IST at DW-9020, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra East, Mumbai 400051, Maharashtra, India. The Notice of the 02nd EOGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. To Offer, Issue and Allot Equity Shares on Preferential Basis (Page No.2 of Notice)

The explanatory statement (Pre & Post shareholding) to the Notice of EGM be read with the following corrections:

With respect to the Board Meeting held on 26th September, 2022 it is recommended by the Board of Directors of the company to amend the number of the issue of shares on preferential basis from 50,00,000 (Fifty Lakhs) Equity Shares to 1,70,316 (One Lakh Seventy Thousand Three Hundred and Sixteen) Equity shares therefore in the notice of EOGM wherever wording of 50,00,000 (Fifty Lakhs) equity shares shall be replaced as below mentioned, read and take note of the same:

List of Allottee - Upendra Shah (Promoter Shareholding - Individuals & HUF)- Number of Equity Shares – 15,00,000 shall be read as 51,200, percentage of equity share 17.76% shall be read as 0.16% (Page. No. 1, 2, 11, Point I, II, III, IV, VII, XIII)

List of Allottee - Rivaan Advisors LLP (Promoter Shareholding - Bodies Corporate)- Number of Equity Shares – 35,00,000 shall read as 1,19,316, percentage of equity share 41.42% shall be read as 3.29% (Page. No. 1, 2, 11, Point I, II, III, IV, VII)

Total Consideration received from the allotment of preferential issue of equity shares Rs. 8,84,50,000 shall be read as to Rs. 30,12,890 (Page No. 2, 11-Point – I and II, 15, Point XIII)

Pre & Post shareholding to the Notice of EGM be read with the following corrections:

61,47,997 No. of Shares appearing at shareholding pattern of the issuer before and after the preferential issue:



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Category	Pre issue Shareholding Structure		Equity Shares to be allotted	Post Equity Allotment	
	No. of Shares	%		No. of Shares	%
(A) Promoter Shareholding					
(1) Indian					
(a) Individuals & HUF	11,47,997	33.28	*51,200	*11,99,197	*33.12
(b) Bodies Corporate	-	-	*1,19,116	*1,19,116	*3.29
Sub Total (A)(1)	11,47,997	33.28	*1,70,316	*13,18,313	*36.41
(2) Foreign promoters	-	-		-	-
Total Promoter shareholding A=A1 +A2	11,47,997	33.28	*1,70,316	*13,18,313	*36.41
(B) Public Shareholding					
B1) Institutional Investors	-	-		-	-
B2) Central Govt./Stat Govt./POI	-	-		-	-
B3) Non-Institutional Investors					
Individuals	22,43,762	65.03		22,43,762	*61.97
Body Corporate	26,306	0.76		26,306	*0.72
Others (Including HUF, LLP & NRI)	31,935	0.91		31,935	*0.88
Sub Total B3	23,02,003	66.72		23,02,003	*63.59
Total Public Shareholding B=B1+B2+B3	23,02,003	66.72		23,02,003	*63.59



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C) Non Promoter - Non Public	Email: accounts@minidiamonds.net	Phone: 022 4964 1850,	CIN: L36912MH1987	PLC042515	
Grand Total (A+B+C)	34,50,000	100		36,20,316	100

* The changes are made in the Board Meeting held in 26th September, 2022 accordingly the corrigendum.

This Corrigendum to the Notice of the EOGM shall form an integral part of the Notice of EOGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the AGM shall always be read in conjunction with this Corrigendum. This corrigendum is also being published in the Free Press Journal (English Language) and Navshakti (Marathi Language) and will also be made available on website of the stock exchanges i.e. Bombay Stock Exchange and on the website of the Company (www.minidiamonds.net). All other contents of the Notice of EOGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

For Mini Diamonds (India) Limited

Upendra Shah
Managing Director
DIN: 00748451