



**TEXMACO**

**Texmaco Rail & Engineering Ltd.**

**Belgharia Works**

**CIN No.: L29261WB1998PLC087404**

**GSTIN No. 19AABCT2592E1ZA**

28<sup>th</sup> January, 2021

*National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400051  
Symbol - TEXRAIL*

*BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip Code - 533326*

Dear Sirs,

This is with reference to our application dated 16<sup>th</sup> January, 2021 to the Securities and Exchange Board of India ('SEBI') for the in-principle approval for allotment of the proposed 5,80,00,000 (five crore eighty lakh) equity shares to certain promoter group entities on preferential allotment basis, as stated therein.

In this regard, the Company had sought relaxations from the SEBI under Regulation 300 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations') regarding compliance of Regulation 163(1) (d) and (f) of Chapter V of the ICDR Regulations, in the explanatory statement to the notice dated 17<sup>th</sup> June, 2020 read with addendum related thereto for the general meeting proposed for the shareholders' approval.

We are now pleased to inform you that the SEBI has, vide its letter dated 27<sup>th</sup> January, 2021 (*a copy of which is enclosed herewith for your ready reference*), accepted the request subject to the Company making suitable disclosures in compliance of Regulation 163(1) (d) and (f) of Chapter V of the ICDR Regulations, to all the shareholders by way of forming part of the notice at the upcoming general meeting of the Company.

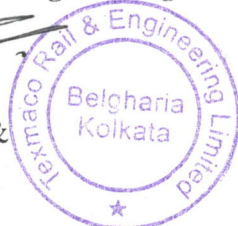
This is for your information.

Thanking you,

Yours faithfully,

For **Texmaco Rail & Engineering Limited**

  
Ravi Varma  
Company Secretary &  
Compliance Officer







भारतीय प्रतिभूति  
और विनिमय बोर्ड  
Securities and Exchange  
Board of India

**General Manager**  
**Corporation Finance Department**  
**Division of Issues and Listing**  
**Tel: +91 22 26449242**  
**Email: [rajeshkd@sebi.gov.in](mailto:rajeshkd@sebi.gov.in)**

SEBI/HO/CFD/DIL2/OW/P/2021/ 2056 /1  
January 27, 2021

**Mr. A K Vijay**  
**Executive Director**  
**Texmaco Rail & Engineering Limited**  
Belgharia, Kolkata 700056  
West Bengal

Sir,

**Ref: Your letter dated Jan 16, 2021, regarding application seeking relaxations under Regulation 300 of SEBI (ICDR) Regulations, 2018, in connection with proposed preferential issue of equity shares of Texmaco Rail & Engineering Limited.**

1. This has reference to the captioned letter wherein you have sought relaxation from strict compliance of Regulation 163(1) (d) and (f) of Chapter V of the SEBI (ICDR) Regulations, 2018, which stipulates disclosure of pre and post preferential issue shareholding pattern and disclosure of identity of the natural persons who are the ultimate beneficial owners in the explanatory statement to the notice for the general meeting proposed for passing the special resolution
2. In this regard, please note that your request has been acceded to, subject to the company making suitable disclosures in compliance of Regulation 163(1) (d) and (f) of Chapter V of the SEBI (ICDR) Regulations, 2018, to all the shareholders by way of forming part of the Notice at the upcoming General Meeting of the Company.
3. The above mentioned non-compliance has been viewed seriously and you are hereby cautioned to be careful in future to avoid recurrence of lapses.

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सेबी भवन, प्लॉट सं. सी 4-ए, "जी" ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051.  
दूरभाष : 2644 9950 / 4045 9950 (आई.बी.आर.एस.), 2644 9000 / 4045 9000 फैक्स : 2644 9019 से 2644 9022 वेब : [www.sebi.gov.in](http://www.sebi.gov.in)

SEBI Bhavan, Plot No. C4-A, "G" Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051  
Tel : 2644 9950 / 4045 9950 (IVRS), 2644 9000 / 4045 9000 Fax : 2644 9019 to 2644 9022 Web : [www.sebi.gov.in](http://www.sebi.gov.in)





अनुवर्ती :  
Continuation :

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और विनिमय बोर्ड  
Securities and Exchange  
Board of India

4. You are also advised to disclose this letter to the recognized stock exchanges and also place this communication before your Board in its next meeting. for their information and necessary compliance.
5. This exemption is specific to this instance, and should not be treated as a precedent.

Yours faithfully,

  
Rajesh Kumar D

CC: 1. **Chief Regulatory Officer**  
Bombay Stock Exchange Limited  
Floor 25, PJ Towers, Dalal Street. Mumbai 400001

2. **Chief Regulatory Officer**  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra East, Mumbai 400051