



YBL/CS/2020-21/42

July 10, 2020

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra - Kurla Complex  
Bandra (E), Mumbai - 400 051  
**NSE Symbol: YESBANK**

**BSE Limited**

Corporate Relations Department  
P.J. Towers, Dalal Street  
Mumbai - 400 001  
Tel.: 2272 8013/15/58/8307  
**BSE Scrip Code: 532648**

Dear Sirs/ Madam

**Sub.: Further public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") by Yes Bank Limited (the "Bank") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Companies Act, 2013 (including the rules made thereunder) (the "Offer")**

In continuation to our letters dated July 7, 2020 and July 9, 2020, we wish to inform you that the Capital Raising Committee of the Board of Directors of the Bank ("CRC"), at its meeting held earlier today *i.e.*, July 10, 2020 has approved the following in relation to the Offer:

- Floor Price: ₹ 12 per Equity Share;
- Cap Price: ₹ 13 per Equity Share;
- A discount of ₹ 1.00 per Equity Share for the eligible employees of the Bank bidding in Employee Reservation Portion; and
- A minimum bid lot of 1,000 Equity Shares and in the multiples of 1,000 Equity Shares thereafter.

The meeting of the CRC commenced at 10.00 am and the meeting was concluded at 11.45 am.

Please note that a meeting of the CRC is scheduled to be held on July 14, 2020 for the purposes of allocation of Equity Shares to the successful Anchor Investors pursuant to the Offer and for determination of the Anchor Investor Allocation Price.



We request you to kindly take this on record and consider the above in accordance with Regulations 29 and 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**

A handwritten signature in black ink, appearing to read "Shivanand R. Shettigar", written over a horizontal line.

**Shivanand R. Shettigar**  
**Group Company Secretary**