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Date: February 18, 2021

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

E-mail: corp.relations@bseindia.com
(Scrip code: 532748)

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051

E-mail: takeover@nse.co.in
(Symbol: PFOCUS)

Dear Sir,

Reg.: Open Offer to the Public Equity Shareholders of Prime Focus Limited (“Target Company”)

This is with reference to the captioned subject, In terms of Regulation 26(7) of SEBI (SAST) Regulations, 2011 a meeting of Committee of Independent Directors of the Company was held on February 12, 2021 to provide a reasoned recommendation on the open offer to the public equity shareholders of the Company.

We wish to inform you that “**Recommendation of the Committee of Independent Directors (IDC) on the Open Offer**” in terms of Regulation 26(7) of SEBI (SAST) Regulations, 2011, has been published today in Financial Express (English National Daily), Jansatta (Hindi National Daily), Navshakti – (Regional Language Daily at the place of the registered office of the Target Company and the place of Stock Exchange where the maximum volume of trading in equity shares of Target Company are recorded).

We are enclosing herewith a copy of IDC as published in the newspapers in terms of Regulation 26(7) of the SEBI (SAST) Regulations, 2011.

Should you require any further information we shall be pleased to furnish the same.

Thanking you and assuring you of our best co-operation at all times.

Yours Sincerely,

For **Prime Focus Limited**

Parina Shah



Parina Shah

Company Secretary and Compliance Officer

Encl.: a/a

NOTICE INVITING TENDERS

For and on behalf of Lt. Governor, UT Ladakh, e-Tenders are invited from the Registered Government/Semi Government Department/Original Manufacturer/Authorized Distributors/Dealers and those Firms/Dealers who are either registered by those who are dealing with the supply of "Disaster and Rescue Equipments" which are required by UT Administration Ladakh.

Table with columns: S.No., Name of the Item, Specification, Period of Contract. Item 1: Disaster and Rescue Equipment, Annexure "A", One Year (Can be extended).

Divisional Commissioner, UT Ladakh. LEH-636

Midwest Integrated Steels Limited financial statement table. Columns: Standalone Results (Quarter Ended, Year Ended), Consolidated Results (Quarter Ended, Year Ended). Rows: Total Income from Operations, Net Profit / (Loss), etc.

Midwest Integrated Steels Limited financial statement table. Columns: Standalone Results (Quarter Ended, Half Year ended), Consolidated Results (Quarter ended, Half year ended). Rows: Total Income from Operations, Net Profit / (Loss), etc.

Midwest Integrated Steels Limited financial statement table. Columns: Standalone Results (Quarter Ended, Nine Months Ended), Consolidated Results (Quarter ended, Nine Months Ended). Rows: Total Income from Operations, Net Profit / (Loss), etc.

1 The above results have been reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on February 17, 2021. 2 In pursuance to the judgement dated 2nd August, 2017 of Honorable Supreme Court of India, in the matter of Writ Petition (Civil) No. 114 of 2014 (Common Cause vis Union of India & Others), an amount of Rs. 924.75 crores has been imposed on the Company towards "Compensation" as determined in the said judgement which was to be paid by 31st December 2017, even though the Government Taxes and Royalty was paid on the ores extracted.

SML ISUZU LIMITED. Regd. Office: Village Ason, Distt. Shahid Bhagat Singh Nagar (Nawanshahr) 144 533. Website address: www.smlisuzu.com Email: investors@smlisuzu.com

PARTY CRUISERS LIMITED. This is only an advertisement for information purposes and is not a prospectus announcement. CIN: U63040MH1994PLC083438. PUBLIC ISSUE OF 15,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF PARTY CRUISERS LIMITED ("OUR COMPANY") OR "THE ISSUER COMPANY".

ASBA* Simple, Safe, Smart way of Application - Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

UPI UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 218 of the Prospectus.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE platform of NSE Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document.

Table with 3 columns: LEAD MANAGER TO THE ISSUE (First Overseas Capital Limited), REGISTRAR TO THE ISSUE (KFin Technologies Private Limited), COMPANY SECRETARY AND COMPLIANCE OFFICER (Ms. Namrata Subhashsingh Negi).

BANKER TO THE ISSUE AND SPONSOR BANK: HDFC BANK LIMITED. AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Party Cruisers Limited.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013. MAIN OBJECTS OF THE COMPANY AS PER MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 117 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited. CAPITAL STRUCTURE: Authorized Capital of the Company is ₹ 6,00,00,000 consisting of 60,00,000 Equity Shares of ₹ 10 each.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated February 12, 2021. Investors should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

For PARTY CRUISERS LIMITED On behalf of the Board of Directors Sd/- Rachana Lucknowala Managing Director

For Party Cruisers Limited subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focli.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.partycruisersindia.com.

PRIME FOCUS LIMITED. Registered Office: Prime Focus House, Linking Road, Opp. Citi Bank, Khar (West), Mumbai, Maharashtra, 400 052. CIN: L92100MH1997PLC106981.

Recommendations of the Committee of Independent Directors ("IDC") of Prime Focus Limited on the Offer to the Public Shareholders of the Prime Focus Limited, under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations").

Table with 2 columns: S. No., Particulars. Rows: 1. Date of meeting (February 12, 2021), 2. Name of the Target Company (TC) (Prime Focus Limited), 3. Details of the Offer pertaining to TC, 4. Name(s) of the acquirer and PAC with the acquirer, 5. Name of the Manager to the offer, 6. Members of the Committee of Independent Directors, 7. IDC Member's relationship with the TC, 8. Trading in the Equity shares/other securities of the TC by IDC Members, 9. IDC Member's relationship with the acquirer, 10. Trading in the Equity shares/other securities of the acquirer by IDC Members, 11. Recommendation on the open offer, 12. Summary of reasons for recommendation, 13. Details of Independent Advisors, 14. Any other matter(s) to be highlighted.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations. Place: Mumbai Date: February 17, 2021

