



**KALPA-TARU®**

**KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :  
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,  
Gandhinagar-382 028, Gujarat. India.  
Tel. : +91 79 232 14000  
Fax : +91 79 232 11951/52/66/71  
E-mail : mktg@kalpatarupower.com  
CIN : L40100GJ1981PLC004281

**KPTL/22-23**  
**10<sup>th</sup> November, 2022**

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.  <b><u>Script Code: 522287</u></b>	<b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.  <b><u>Script Code : KALPATPOWR</u></b>
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**Sub.: Financial Results for the quarter ended 30<sup>th</sup> September, 2022 - Press Release**

Respected Sir(s),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release on the Financial Results for the quarter and half year ended 30<sup>th</sup> September, 2022.

Thanking you,

Yours faithfully,  
For **Kalpataru Power Transmission Limited**

**Shweta Girotra**  
**Company Secretary**

Encl.: a/a

**ISO 9001 CERTIFIED COMPANY**

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.  
Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

## FINANCIAL PERFORMANCE FOR Q2 FY23 and H1 FY23 RESULTS

**Strong Momentum with Revenue Growth of 7% in Q2 FY23 and 11% in H1 FY23**

**Consolidated EBITDA Margin up by 70 BPS (YoY) to 9.2% in Q2 FY23**

**Highest Ever Order Book including L1 of ₹44,550 Crores**

### BUSINESS HIGHLIGHTS

- Consolidated revenue growth in Q2 and H1 driven by strong execution and a healthy order book
- Consolidated EBITDA margin improves with execution & improving business mix; However, volatility in commodity and currency, elevated logistics cost coupled with geo-political issues continue to weigh on profitability
- Strong order inflows across T&D, B&F, Water & Urban Infra business; Secured consolidated orders of ₹14,388 Crores
- L1 of around ₹6,000 Crores (₹4,000 Crores in T&D and ₹2,000 Crores in Infrastructure businesses); Order Visibility improves across all businesses in domestic and international markets
- Well diversified and a strong Order Book of ₹38,550 Crores as on 30 Sep 2022 underpins growth going forward

**Mumbai | Thursday, 10 November 2022** | Kalpataru Power Transmission Limited (KPTL), a leading global infrastructure EPC company, announced its results today for the second quarter and the first half ended Sep 30, 2022.

### FINANCIAL HIGHLIGHTS - KPTL (CONSOLIDATED) – Q2 FY23

- Revenue at ₹ 3,798 crores, up 7% YoY
- EBITDA at ₹ 350 crores, growth of 16% YoY; EBITDA margin at 9.2%
- PBT (before exceptional) grew by 17% YoY to ₹ 150 crores
- PBT (after exceptional) at ₹ 144 crores with a margin of 3.8%
- Reported PAT at ₹ 98 crores, growth of 18% YoY
- Net Debt as on 30 Sep 2022 at ₹ 2,905 crores



T&D



Oil & Gas



Railways



B&F



Urban Infra



Water

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#### Corporate Office

7<sup>th</sup> Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055

Ph: 022 3064 5000 Fax: 022 3064 2500

#### Factory & Registered Office

101, Part III, GIDC Estate, Sector – 28, Gandhinagar 382028

Ph: 079 2321 4000 Fax: 079 2321 1966i

### FINANCIAL HIGHLIGHTS - KPTL (CONSOLIDATED) – H1 FY23

- Revenue at ₹ 7,475 crores, increased by 11% YoY
- EBITDA at ₹ 665 crores; EBITDA margin at 8.9%
- PBT (after exceptional) at ₹ 271 crores, up by 42% YoY
- Reported PAT at ₹ 186 crores, up by 16% YoY
- Revenue of LMG (Sweden) of ₹ 522 Crores and Fasttel (Brazil) of ₹ 221 Crores in H1 FY23

### FINANCIAL HIGHLIGHTS - KPTL (STANDALONE) – Q2 FY23

- Revenue at ₹1,529 crores in Q2 FY23 compared to ₹1,618 crores in Q2 FY22
- EBITDA at ₹ 125 crores; EBITDA margin at 8.2%
- PBT (after exceptional) at ₹ 86 crores, increased by 18% YoY
- Reported PAT at ₹ 62 crores, growth of 68% YoY
- Net Debt as on 30 Sep 2022 at ₹ 1,247 crores

### FINANCIAL HIGHLIGHTS - KPTL (CONSOLIDATED) – H1 FY23

- Revenue at ₹ 3,071 crores, decline by 4% YoY
- EBITDA at ₹ 255 crores; EBITDA margin at 8.3%
- PBT (after exceptional) at ₹ 225 crores, up by 19% YoY
- Reported PAT at ₹ 175 crores, up by 55% YoY
- Order Book as on 30 Sep 2022 at ₹ 18,856 crores (including LMG and Fasttel)
- Received new orders (including LMG & Fasttel) of ₹ 6,889 Crores for YTD FY23

### Management Comments

#### Commenting on the results, Mr. Manish Mohnot, MD & CEO, KPTL said:

“We have delivered notable growth in revenue, EBITDA and net profit in Q2 FY23 and H1 FY23, on the back of our resilient and diversified business model. Despite the ongoing volatility and disruptions in the global business environment, we continue to make significant strides with order wins in focused business segments and key markets. Our Order Book is at an all-time high of ₹ 38,550 Crores with YTD order wins of ₹14,388 Crores and L1 of over ₹6,000 Crores.

We continue to progress on our key strategic priorities including the merger of JMC with KPTL, which will significantly enhance our market position. We will continue to prioritize divestment and restructuring of non-core businesses & assets.

Looking ahead, we expect strong revenue growth, stable EBITDA margins and reduction in net debt in FY 2023.”



T&amp;D



Oil &amp; Gas



Railways



B&amp;F



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### About Kalpataru Power Transmission Limited (KPTL)

KPTL is a leading EPC company with capabilities in power transmission & distribution, oil & gas pipeline, railways and civil infrastructure business. KPTL is currently executing projects in over 30 countries and has global footprint in 67 countries. KPTL has maintained a leadership position in all its major businesses backed by strong organisational capabilities, superior technical know-how, and adnce to sustainability standards.



T&amp;D



Oil &amp; Gas



Railways



B&amp;F



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