

26th August, 2022

1. The Secretary,
BSE Limited,
Phiroze Jeejeebhoy,
Towers, Dalal Street,
Fort, Mumbai – 400 001

2. The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-
Kurla Complex, Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

Sub: Certificate confirming payment of 3rd year interest and Redemption Amount on 3 year Secured, Non-Convertible Redeemable, Fully Paid-up Debentures

Ref: Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Chapter XI of SEBI operational circular bearing reference no. SEBI/HO/DDHS/DDHS_Divl/P/CIR/2022/0000000103 dated July 29, 2022 this is to certify that the Company has made timely payment of 3rd year Interest and the Redemption Amount on the 3 year Secured, Non-Convertible Redeemable, Fully Paid-up Debentures of face value of Rs. 30/- each, bearing interest at 8% p.a. ("**Bonus Debentures**") as given below:

- Whether Interest payment/ redemption payment made (yes/~~no~~): Yes, both
- Details of interest payment:

| Sr. No. | Particulars | Details |
|---------|--|--------------|
| 1. | ISIN | INE216A07052 |
| 2. | Issue size (Rs. In Crores) | 720.95 |
| 3. | Interest Amount to be paid on due date (Rs. In Crores) | 57.68 |
| 4. | Frequency - quarterly/ monthly | Annual |
| 5. | Change in frequency of payment (if any) | No |
| 6. | Details of such change | NA |
| 7. | Interest payment record date | 22/08/2022 |
| 8. | Due date for interest payment | 28/08/2022 |
| 9. | Actual date for interest payment | 26/08/2022* |
| 10. | Amount of interest paid (Rs. In Crores) | 57.68 |
| 11. | Date of last interest payment | 30/08/2021 |
| 12. | Reason for non-payment/ delay in payment | NA |

- Details of redemption payment(s):

| Sr. No. | Particulars | Details |
|---------|------------------------------------|--------------|
| 1. | ISIN | INE216A07052 |
| 2. | Type of redemption (full/ partial) | Full |
| 3. | If partial redemption, then | NA |
| | a. By face value redemption | |
| | b. By quantity redemption | |



| | | |
|-----|---|--------------|
| 4. | If redemption is based on quantity, specify, whether on: | NA |
| | a. Lot basis | |
| | b. Pro-rata basis | |
| 5. | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity |
| 6. | Redemption date due to put option (if any) | NA |
| 7. | Redemption date due to call option (if any) | NA |
| 8. | Quantity redeemed (no. of NCDs) | 24,03,18,294 |
| 9. | Due date for redemption/ maturity | 28/08/2022 |
| 10. | Actual date for redemption | 26/08/2022* |
| 11. | Amount redeemed (Rs. In Crores) | Rs. 720.95 |
| 12. | Outstanding amount (Rs.) | NIL |
| 13. | Date of last interest payment | 30/08/2021 |

**In compliance of the terms and conditions of issue of Bonus debentures, since the date on which the interest and principal payment falls due is a Bank Holiday i.e., Sunday, 28th August 2022. Hence, the interest and redemption amount has been paid on the previous business day i.e., Friday, 26th August 2022.*

We request you to please take the above information on records.

Thanking you.

Yours faithfully,
For Britannia Industries Limited




T V Thulsidass
Company Secretary
Membership No.: A20927