

एन एम डी सी



NMDC

एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.

Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.

नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

December 16, 2020

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G BandraKurla Complex Bandra (East), Mumbai- 400051 Maharashtra, India.	The Manager Department of Corporate Services BSE Limited 25 th Floor, PhirozeJeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Maharashtra, India.	The Manager Listing Department The Calcutta Stock Exchange Limited 7, Floor, Lyons Range, Kolkata - 700 001 West Bengal, India.
Scrip Code: NMDC	Scrip Code:526371	Scrip Code: 24131

Dear Sir/Madam,

Subject: Buy-back of not exceeding 13,12,43,809 fully paid up equity shares of face value Re. 1/- each ("Equity Shares") of NMDC Limited ("Company") at a price of Rs. 105 per Equity Share for an aggregate consideration not exceeding of Rs. 1378,05,99,945/- (Rupees One Thousand Three Hundred Seventy Eight Crore Five Lakh Ninety Nine Thousand Nine Hundred Forty Five Only) ("Buyback Offer Size") through the tender offer process pursuant to the provisions of SEBI (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations")

This is with reference to captioned subject and in furtherance to Letter of Offer dated December 12, 2020 submitted with you.

This is to inform you that pursuant to the SEBI circular bearing reference number SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 read with SEBI circular no. SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 ("Relaxation Circular"), where certain relaxations were granted relating to procedural matters for takeovers and buybacks, the Company has today, December 16, 2020, published an Advertisement dated December 15, 2020 regarding the completion of the dispatch of the Letter of Offer along with Tender Form electronically to the eligible shareholders holding equity shares of the Company as on record date (i.e. Monday, November 23, 2020) and whose email IDs have been registered with the depositories/Company in the following newspapers:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Navatelangana	Telugu	Hyderabad

The Advertisement will also be available on the websites of the Company (www.nmdc.co.in), the Registrar to the Buyback (www.aarthiconsultants.com), the Stock Exchange i.e. BSE (www.bseindia.com) and NSE (www.nseindia.com) and the Manager to the Buyback (www.idbicapital.com).

Thanking You,

Sincerely,

For and on behalf of NMDC Limited

A. S. Pardha Saradhi

Company Secretary and Compliance Officer

Enclosed: As Above





NMDC Limited

(A Government of India Enterprise)
CIN: L13100TG1958GOI001674

Regd. Office : Khanij Bhawan, 10-3-311/A, Castle Hills, Masab Tank, Hyderabad-500028, Telangana;
Contact Person: A. S. Pardha Saradhi, Company Secretary & Compliance Officer
Tel.: 040-23538757, Fax: 040-23538759, E-mail: cs@nmdc.co.in, Website: www.nmdc.co.in

FOR ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF NMDC LIMITED

CASH OFFER FOR BUYBACK OF NOT EXCEEDING 13,12,43,809 (THIRTEEN CRORE TWELVE LAKH FORTY THREE THOUSAND EIGHT HUNDRED NINE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE RE 1 EACH, REPRESENTING 4.29% OF THE TOTAL NUMBER OF EQUITY SHARES IN THE ISSUED, SUBSCRIBED AND PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY, FROM ALL THE EXISTING SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY AS ON THE RECORD DATE I.E. MONDAY, NOVEMBER 23, 2020 ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" PROCESS AT A PRICE OF RS 105 (RUPEES ONE HUNDRED FIVE ONLY) PER FULLY PAID-UP EQUITY SHARE FOR AN AGGREGATE CONSIDERATION NOT EXCEEDING RS.1378,05,99,945/- (RUPEES ONE THOUSAND THREE HUNDRED SEVENTY EIGHT CRORE FIVE LAKH NINETY NINE THOUSAND NINE HUNDRED FORTY FIVE ONLY)

Unless otherwise defined, capitalised terms used but not defined in this advertisement shall have the meaning assigned to such terms in the Letter of Offer.

This advertisement ("Advertisement") is being issued by the Company pursuant to and in compliance with the circular issued by SEBI vide circular no. SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 read with SEBI circular no. SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 (the "Relaxation Circulars"). This is to be read together with:

- a) the Public Announcement dated Wednesday, November 11, 2020 published on Thursday, November 12, 2020; and
- b) the Letter of Offer dated Saturday, December 12, 2020.

The Public Announcement was published in the following newspapers:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Nava Telangana	Telugu	Hyderabad

1. COMPLETION OF DISPATCH

In terms of the Relaxation Circulars and in light of the COVID-19 situation, the Letter of Offer along with Tender Form has been electronically dispatched to all the Eligible Shareholders holding Equity Shares as on the Record Date i.e. Monday, November 23, 2020 and whose email ids have been registered with Company/ as downloaded from depositories. The Company will not undertake any physical dispatch of the Letter of Offer and Tender Form in compliance with the Relaxation Circulars.

2. AVAILABILITY OF LETTER OF OFFER AND TENDER FORM

An Eligible Shareholder may access the Letter of Offer along with the Tender Form, on the website of the Company (www.nmdc.co.in), the Registrar to the Buyback (www.aarthiconsultants.com), the Stock Exchanges i.e. BSE (www.bseindia.com), NSE (www.nseindia.com) and the Manager to the Buyback (www.idbicapital.com). Eligible Shareholder who have not registered their email ids with the depositories/ the Company, and who want to know their entitlement can do so by accessing the website of the Registrar at (<https://arthiconsultants.com/BuyBack/NMDC>). Further, in case of non-receipt of Letter of Offer, the application can be made on a plain paper in writing signed by the Eligible Shareholders during the Tendering Period, i.e. from Thursday, December 17, 2020 to Thursday, December 31, 2020. For detailed procedure for tendering Equity Shares and settlement, please refer to section titled "Procedure for Tender Offer and Settlement" on Page 34 of Letter of Offer.

3. BRIEF SCHEDULE OF ACTIVITIES

The schedule of major activities is set forth below:

Activity	Date	Day
Date of Opening of the Buyback Offer	December 17, 2020	Thursday
Date of Closing of the Buyback Offer	December 31, 2020	Thursday
Last date of receipt of the completed Tender Forms and other specified documents including physical Equity Share certificates by the Registrar	January 2, 2021	Saturday
Last date of verification of Tender Forms by the Registrar	January 5, 2021	Tuesday
Last date of intimation regarding acceptance / non- acceptance of tendered Equity Shares by the Registrar	January 7, 2021	Thursday
Last date of settlement of bids on the Stock Exchange	January 8, 2021	Friday
Last date of dispatch of share certificate(s) by RTA/ payment to shareholders/ return of unaccepted demat shares by Stock Exchange to Shareholder Broker/ Eligible Shareholders	January 8, 2021	Friday
Last date of extinguishment of Equity Shares	January 13, 2021	Wednesday

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last date

4. CONTACT DETAILS

The Eligible Shareholders may also contact the following for receiving the Letter of Offer and the Tender Forms in electronic form:

NMDC LIMITED	IDBI CAPITAL MARKETS & SECURITIES LIMITED	AARTHI CONSULTANTS PVT. LTD.
Registered Office: Khanij Bhawan, 10-3-311/A, Castle Hills, Masab Tank, Hyderabad-500028. Tel:+91 40 23538757. Fax: +91 40 23538759 E-mail:cs@nmdc.co.in Website:www.nmdc.co.in Contact Person: A. S. Pardha Saradhi, Company Secretary and Compliance Officer	6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005 Tel: +91 22 2217 1700 Fax: +91 22 2215 1787 E-mail: nmdc.buyback2020@idbicapital.com Website:www.idbicapital.com Contact Person: Chandresh Sharma	1-2-285, Domalguda, Hyderabad 500 029 Tel:+91 (40) 2763 8111/ 2763 4445 Fax: +91 (40) 2763 2184 E-mail: info@arthiconsultants.com Website:www.aarthiconsultants.com Contact Person: G Bhaskara Murthy

5. OTHER INFORMATION

- a. The information contained in this Advertisement is in accordance with the Relaxation Circulars.
- b. The Offer will be implemented through stock exchange mechanism made available by BSE. Details relating to the procedure for tendering the Equity Shares are more particularly set out in the Letter of Offer.
- c. The Advertisement will also be available on the websites of the Company (www.nmdc.co.in), the Registrar to the Buyback (www.aarthiconsultants.com), the Stock Exchanges i.e. BSE (www.bseindia.com), NSE (www.nseindia.com) and the Manager to the Buyback (www.idbicapital.com).

6. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of NMDC Limited

Sd/- Sumit Deb Chairman cum Managing Director (DIN:08547819)	Sd/- Amitava Mukherjee Director (Finance) (DIN: 08265207)	Sd/- A S PardhaSardhi Company Secretary (M. Number: FCS10808)
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Place: Hyderabad
Date: December 15, 2020

JANSATTA
[HINDI]

16/12/2020

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Nava Telangana	Telugu	Hyderabad

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Registered Office: Khanj Bhawan, 10-3-311/A, Castle Hills, Masab Tank, Hyderabad-500028. Tel:+91 40 23538757, Fax: +91 40 23538759, E-mail: cs@nmdc.co.in , Website: www.nmdc.co.in , Contact Person: A. S. PardhaSaradhi, Company Secretary and Compliance Officer	6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005, Tel: +91 22 2217 1700, Fax: +91 22 2215 1787, E-mail: nmdc.buyback2020@idbicapital.com , Website: www.idbicapital.com , Contact Person: Chandresh Sharma	1-2-285, Domsalguda, Hyderabad 500 029, Tel:+91 (40) 2763 8111/2763 4445, Fax: +91 (40) 2763 2184, E-mail: info@arthiconsultants.com , Website: www.arthiconsultants.com , Contact Person: G Bhaskara Murthy

5. OTHER INFORMATION
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For and on behalf of the Board of Directors of NMDC Limited

Sd/- Sumit Deb Chairman cum Managing Director (DIN:08547819)	Sd/- Amitava Mukherjee Director (Finance) (DIN: 08265207)	Sd/- A S PardhaSaradhi Company Secretary (M. Number: FCS10808)
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Place: Hyderabad
Date: December 15, 2020



NMDC Limited

(A Government of India Enterprise)
CIN: L13100TG1958GOI001674

Regd. Office : Khanij Bhawan, 10-3-311/A, Castle Hills, Masab Tank, Hyderabad-500028, Telangana.
Contact Person: A. S. Pardha Saradhi, Company Secretary & Compliance Officer
Tel.: 040-23538757, Fax: 040-23538759, E-mail: cs@nmdc.co.in, Website: www.nmdc.co.in

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For and on behalf of the Board of Directors of NMDC Limited

Sd/- Sumit Deb Chairman cum Managing Director (DIN:08547819)	Sd/- Amitava Mukherjee Director (Finance) (DIN: 08265207)	Sd/- A S Pardha Saradhi Company Secretary (M. Number: FCS10808)
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Place: Hyderabad
Date: December 15, 2020

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బుధవారం 16 డిసెంబర్ 2020

NAVA TELANGANA
[TELGU]

16/12/2020