

Ref: SGL/Compliance/2023-24/14

May 11, 2023

Listing / Compliance Department
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code : 532993

Listing/Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Symbol: SEJALLTD

Subject : Allotment of 20,00,000 Non-Convertible Non-Cumulative Redeemable Preference Shares on Private Placement basis.

Reference: Regulation 30 of SEBI (LODR) Regulations, 2015.

Dear Sir / Madam,

This has reference to our letter dated January 18, 2023, intimating the outcome of Board Meeting, our Postal Ballot Notice dated January 18, 2023, and our letter dated February 25, 2023 declaring the results for passing of resolutions by the Shareholders of the Company through remote e-voting facility under Postal Ballot.

In this connection, we wish to inform you that, the Committee appointed for the said purpose, in its meeting held today, ie, Thursday, May 11, 2023, approved the allotment of 20,00,000 (Twenty Lakhs) Non-Convertible Non-Cumulative Redeemable Preference Shares (RPS) of Face Value of INR 100/-(Indian Rupees Hundred only) each to the allottees as given below for consideration in cash, on Private Placement basis.

Sr.No	Name of the Allottee(s)	No. of RPS allotted	Category
1	M/s. Dilesh Roadlines Private Limited	15, 00, 000	Promoter
2	M/s. Dilesh Logistics (India) Private Limited	5,00,000	Affiliate of Promoter / Promoter Group

Consequent upon the above allotment the Paid-up Share Capital of the Company shall stand increased as follows:

Paid-up Share Capital	Equity Share Capital (INR)	Preference Shares Capital (INR)	Total (INR)
Existing	10,10,00,000/-	Nil	10,10,00,000/-
Post Allotment	10,10,00,000/-	20,00,00,000/-	30,10,00,000/-

The issued and allotted RPS shall not be listed with any Stock Exchange.

We request you to kindly take this on record.

Thanking you,

Yours faithfully,

For **Sejal Glass Limited**

Ashwin S. Shetty.

V.P. - Operations & Company Secretary-Compliance Officer