



Honours Your Trust

HO/Finance/Share/01/2021-22

सम्मान आपके विश्वास का

National Stock Exchange of India Ltd.

"Exchange Plaza" Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051 NSE Scrip Symbol: UCOBANK ------

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street,Fort,

Date: 01.04.2021

Mumbai – 400 001 BSE Scrip Code: 532505

Dear Madam / Sir,

Board to consider issue of equity shares against Capital Infusion of Rs.2600 crore from Government of India

Further to our letter ref no. HO/Finance/Share/181/2020-21 dated 31.03.2021 regarding capital contribution of Rs.2600 crore by Government of India, we inform that the proposal for preferential allotment of equity shares to Government of India against capital contribution of Rs.2600 crore will be placed before the Board of Directors through circular resolution on or after 07.04.2021.

Above information is furnished pursuant to regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Yours faithfully,

N Purna Chandra Rao Company Secretary

